

Supplementary Financial Information for the third quarter of Fiscal year ending March 2011

MARUBUN CORPORATION

<http://www.marubun.co.jp/en/index.html>

http://www.marubun.co.jp/en/ir_e/index.html (IR Website)

Within the presentation, information on the future performance such as results forecasts is based on the data available at the time this presentation was prepared that the Company assumes reasonable. Actual performance depends on various important factors and may differ significantly from the estimates contained herein.

Consolidated Statement of Income (Nine months)

(Unit: Yen in Million)

	FY2010 3Q <Apr-Dec>	FY2009 3Q <Apr-Dec>	Increase /Decrease
Net Sales	160,520	152,568	7,952
Electronic Devices	138,944	132,413	6,531
Electronic Systems	21,576	20,155	1,421
Cost of Sales	148,319	140,467	7,852
Gross Profit	12,201	12,101	100
Electronic Devices	8,745	8,915	(170)
Electronic Systems	3,455	3,185	270
Selling, general and administrative expenses	10,630	11,096	(466)
Operating income	1,570	1,004	566
Non-operating income	447	327	120
Equity in earnings of affiliates	75	30	45
Non-operating expenses	954	1,337	(383)
Foreign exchange losses	311	682	(371)
Ordinary income	1,063	(5)	1,068
Extraordinary income	7	148	(141)
Extraordinary loss	160	157	3
Income before income taxes and minority interests	911	(13)	924
Income taxes	429	(124)	553
Minority interests in income	229	106	123
Net income	251	3	248
Number of Employees	1,312	1,348	(36)
Gross Profit Margin	7.6%	7.9%	-
Electronic Devices	6.3%	6.7%	-
Electronic Systems	16.0%	15.8%	-
Operating Profit Margin	1.0%	0.7%	-
Ordinary Profit Margin	0.7%	0.0%	-
Net Profit Margin	0.2%	0.0%	-

Consolidated Sales by Segment (Nine months)

(Unit: Yen in Million)

	FY2010 3Q <Apr-Dec>	FY2009 3Q <Apr-Dec>	Increase /Decrease
Total Electronic Devices	138,944	132,413	6,531
Semiconductors	109,508	102,399	7,109
General-Use IC	25,076	21,003	4,073
Memory IC	9,994	9,712	282
Special-Use IC	67,886	61,710	6,176
Micro Processor	6,146	4,371	1,775
DSP	6,106	5,866	240
Display Driver IC	1,011	4,052	(3,041)
Other	54,623	47,422	7,201
Custom IC	3,722	7,533	(3,811)
Discrete	2,655	2,404	251
Other	175	36	139
Electronic Components	29,436	30,014	(578)
Electrical & Electronic parts	27,868	28,808	(940)
Board Computer, etc.	1,568	1,206	362
Total Electronic Systems	21,576	20,155	1,421
Space & Defense Electronics	3,179	4,012	(833)
Measurement & Inspection Equipment	6,813	5,415	1,398
Scientific Equipment	1,359	1,214	145
Laser Equipment	2,021	1,695	326
Medical Equipment	8,205	7,818	387
Total Net Sales	160,520	152,568	7,952

Consolidated Statement of Income (Three months)

(Unit: Yen in Million)

	FY2010 3Q <Oct-Dec>	FY2009 3Q <Oct-Dec>	Increase /Decrease
Net Sales	50,727	52,143	(1,416)
Electronic Devices	42,628	44,651	(2,023)
Electronic Systems	8,099	7,491	608
Cost of Sales	46,597	47,827	(1,230)
Gross Profit	4,130	4,316	(186)
Electronic Devices	2,958	3,133	(175)
Electronic Systems	1,172	1,182	(10)
Selling, general and administrative expenses	3,534	3,697	(163)
Operating income	596	619	(23)
Non-operating income	163	112	51
Equity in earnings of affiliates	24	17	7
Non-operating expenses	225	411	(186)
Foreign exchange losses	18	195	(177)
Ordinary income	533	320	213
Extraordinary income	169	113	56
Extraordinary loss	142	25	117
Income before income taxes and minority interests	559	408	151
Income taxes	300	43	257
Minority interests in income	57	81	(24)
Net income	202	282	(80)
Gross Profit Margin	8.1%	8.3%	-
Electronic Devices	6.9%	7.0%	-
Electronic Systems	14.5%	15.8%	-
Operating Profit Margin	1.2%	1.2%	-
Ordinary Profit Margin	1.1%	0.6%	-
Net Profit Margin	0.4%	0.5%	-

Consolidated Sales by Segment (Three months)

(Unit: Yen in Million)

	FY2010 3Q <Oct-Dec>	FY2009 3Q <Oct-Dec>	Increase /Decrease
Total Electronic Devices	42,628	44,651	(2,023)
Semiconductors	37,347	33,476	3,871
General-Use IC	8,452	7,170	1,282
Memory IC	3,244	2,258	986
Special-Use IC	23,534	20,429	3,105
Micro Processor	2,054	1,648	406
DSP	1,941	2,172	(231)
Display Driver IC	284	1,065	(781)
Other	19,256	15,543	3,713
Custom IC	1,193	2,662	(1,469)
Discrete	863	888	(25)
Other	61	69	(8)
Electronic Components	5,281	11,175	(5,894)
Electrical & Electronic parts	4,686	10,741	(6,055)
Board Computer, etc.	595	434	161
Total Electronic Systems	8,099	7,491	608
Space & Defense Electronics	1,041	1,404	(363)
Measurement & Inspection Equipment	2,392	2,364	28
Scientific Equipment	892	35	857
Laser Equipment	595	605	(10)
Medical Equipment	3,180	3,084	96
Total Net Sales	50,727	52,143	(1,416)

Consolidated Statement of Income (Forecast)

(Unit: Yen in Million)

	FY2010 Forecast	FY2009 Results	Increase /Decrease
Net Sales	221,000	207,948	13,052
Electronic Devices	186,500	174,710	11,790
Electronic Systems	34,500	33,238	1,262
Cost of Sales	203,800	191,014	12,786
Gross Profit	17,200	16,933	267
Electronic Devices	11,700	11,911	(211)
Electronic Systems	5,500	5,022	478
Selling, general and administrative expenses	14,350	14,783	(433)
Operating income	2,850	2,150	700
Non-operating income	300	429	(129)
Non-operating expenses	900	1,544	(644)
Ordinary income	2,250	1,035	1,215
Extraordinary income	0	151	(151)
Extraordinary loss	180	223	(43)
Income before income taxes	2,070	962	1,108
Income taxes	630	250	380
Minority interests in income	340	259	81
Net income	1,100	452	648
Gross Profit Margin	7.8%	8.1%	-
Electronic Devices	6.3%	6.8%	-
Electronic Systems	15.9%	15.1%	-
Operating Profit Margin	1.3%	1.0%	-
Ordinary Profit Margin	1.0%	0.5%	-
Net Profit Margin	0.5%	0.2%	-

Consolidated Sales by Segment (Forecast)

(Unit: Yen in Million)

	FY2010 Forecast	FY2009 Results	Increase /Decrease
Total Electronic Devices	186,500	174,710	11,790
Semiconductors	143,529	135,380	8,149
General-Use IC	33,889	29,011	4,878
Memory IC	14,284	12,545	1,739
Special-Use IC	85,774	79,358	6,416
Micro Processor	8,019	6,409	1,610
DSP	8,397	7,909	488
Display Driver IC	1,548	5,201	(3,653)
Other	67,810	59,840	7,970
Custom IC	5,016	11,047	(6,031)
Discrete	3,736	3,384	352
Other	830	33	797
Electronic Components	42,971	39,330	3,641
Electrical & Electronic parts	40,819	37,631	3,188
Board Computer, etc.	2,152	1,700	452
Total Electronic Systems	34,500	33,238	1,262
Space and Defense Electronics	4,664	5,545	(881)
Measurement & Inspection Equipment	11,106	9,016	2,090
Scientific Equipment	2,845	2,118	727
Laser Equipment	3,320	2,744	576
Medical Equipment	12,565	13,815	(1,250)
Total Net Sales	221,000	207,948	13,052

Consolidated Statements of Income (Quarterly)

(Unit: Yen in Million)

	FY2009					FY2010		
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q
Net Sales	45,240	55,183	52,143	55,380	207,948	51,045	58,746	50,727
Electronic Devices	40,188	47,572	44,651	42,297	174,710	45,243	51,072	42,628
Electronic Systems	5,052	7,610	7,491	13,082	33,238	5,802	7,674	8,099
Cost of Sales	41,823	50,816	47,827	50,547	191,014	47,311	54,410	46,597
Gross Profit	3,417	4,367	4,316	4,832	16,933	3,734	4,336	4,130
Electronic Devices	2,690	3,091	3,133	2,995	11,911	2,792	2,994	2,958
Electronic Systems	727	1,275	1,182	1,836	5,022	941	1,342	1,172
Selling, general and administrative expenses	3,723	3,675	3,697	3,686	14,783	3,586	3,508	3,534
Operating income	(306)	692	619	1,145	2,150	147	827	596
Non-operating income	119	95	112	102	429	130	154	163
Non-operating expenses	446	479	411	207	1,544	338	390	225
Ordinary income	(633)	308	320	1,040	1,035	(60)	591	533
Extraordinary income	34	0	113	2	151	0	0	169
Extraordinary loss	17	114	25	66	223	169	9	142
Income before income taxes and minority interests	(616)	194	408	976	962	(229)	580	559
Income taxes	(212)	44	43	374	250	(1)	130	300
Minority interests in income	(29)	55	81	152	259	40	132	57
Net income	(374)	94	282	449	452	(269)	318	202
Gross Profit Margin	7.6%	7.9%	8.3%	8.7%	8.1%	7.3%	7.4%	8.1%
Electronic Devices	6.7%	6.5%	7.0%	7.1%	6.8%	6.2%	5.9%	6.9%
Electronic Systems	14.4%	16.8%	15.8%	14.0%	15.1%	16.2%	17.5%	14.5%
Operating Profit Margin	-0.7%	1.3%	1.2%	2.1%	1.0%	0.3%	1.4%	1.2%
Ordinary Profit Margin	-1.4%	0.6%	0.6%	1.9%	0.5%	-0.1%	1.0%	1.1%
Net Profit Margin	-0.8%	0.2%	0.5%	0.8%	0.2%	-0.5%	0.5%	0.4%

Consolidated Sales by Segment (Quarterly)

(Unit: Yen in Million)

	FY2009					FY2010		
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q
Total Electronic Devices	40,188	47,572	44,651	42,298	174,710	45,243	51,072	42,628
Semiconductors	31,352	37,569	33,476	32,982	135,380	33,994	38,167	37,347
General-Use IC	6,323	7,510	7,170	8,008	29,011	7,962	8,663	8,452
Memory IC	4,284	3,171	2,258	2,832	12,545	3,259	3,491	3,244
Special-Use IC	17,951	23,329	20,429	17,648	79,358	20,661	23,690	23,534
Micro Processor	1,174	1,548	1,648	2,039	6,409	1,992	2,100	2,054
DSP	1,707	1,987	2,172	2,043	7,909	1,988	2,177	1,941
Display Driver IC	1,147	1,840	1,065	1,149	5,201	335	392	284
Other	13,924	17,954	15,543	12,419	59,840	16,346	19,021	19,256
Custom IC	2,109	2,762	2,662	3,514	11,047	1,160	1,369	1,193
Discrete	682	834	888	980	3,384	899	892	863
Other	3	(36)	69	(3)	33	53	61	61
Electronic Components	8,836	10,003	11,175	9,316	39,330	11,249	12,906	5,281
Electrical & Electronic parts	8,429	9,638	10,741	8,823	37,631	10,777	12,405	4,686
Board Computer, etc.	407	365	434	494	1,700	473	501	595
Total Electronic Systems	5,052	7,610	7,491	13,084	33,238	5,802	7,674	8,099
Space & Defense Electronics	1,076	1,532	1,404	1,533	5,545	995	1,143	1,041
Measurement & Inspection Equipment	1,378	1,672	2,364	3,601	9,016	1,773	2,648	2,392
Scientific Equipment	36	1,143	35	904	2,118	75	392	892
Laser Equipment	428	663	605	1,048	2,744	549	877	595
Medical Equipment	2,133	2,600	3,084	5,997	13,815	2,411	2,614	3,180
Total Net Sales	45,240	55,183	52,143	55,381	207,948	51,045	58,746	50,727

Consolidated Balance Sheets (Quarterly)

(Unit: Yen in Million)

	FY2009				FY2010		
	Jun.30,2009	Sep.30,2009	Dec.31,2009	Mar.31,2010	Jun.30,2010	Sep.30,2010	Dec.31,2010
Current assets	98,272	99,362	98,647	99,204	105,214	95,157	98,530
Cash and deposits	23,604	20,265	18,660	25,588	26,456	15,172	11,635
Notes and accounts receivable-trade	49,018	56,891	59,774	53,370	55,149	58,710	57,580
Merchandise and finished goods	22,328	19,049	17,337	15,535	20,127	17,122	25,115
Work in process	28	25	38	16	28	25	124
Deferred tax assets	1,089	1,179	748	1,709	1,092	1,172	1,008
Other	2,254	2,001	2,137	3,015	2,391	2,986	3,099
Allowance for doubtful accounts	(51)	(50)	(49)	(29)	(30)	(31)	(35)
Noncurrent assets	13,710	12,804	12,649	11,460	12,199	12,010	11,570
Property, plant and equipment	4,932	4,820	4,748	4,675	4,761	4,707	4,669
Buildings and structures	1,686	1,616	1,600	1,572	1,679	1,652	1,610
Land	2,528	2,528	2,528	2,528	2,528	2,528	2,520
other	717	674	619	573	554	526	538
Intangible assets	900	826	710	620	564	498	460
Investments and other assets	7,877	7,158	7,189	6,165	6,873	6,804	6,440
Investment securities	1,584	1,560	1,320	1,513	1,372	1,324	1,509
Real estate for investment	1,220	1,207	1,184	1,169	1,158	1,144	1,130
Deferred tax assets	2,310	2,280	2,649	1,431	2,251	2,267	2,162
Other	2,762	2,109	2,035	2,050	2,090	2,067	1,637
Total assets	111,982	112,167	111,297	110,665	117,413	107,168	110,100
Current liabilities	49,659	54,003	53,997	50,845	57,848	47,708	50,835
Notes and accounts payable-trade	32,141	37,119	36,959	35,233	41,936	34,920	36,752
Short-term loans payable	13,485	13,770	13,812	12,284	12,273	9,062	11,822
Current portion of bonds	48	48	1,048	1,048	1,048	1,048	48
Provision for bonuses	446	602	310	588	536	758	371
Other	3,536	2,461	1,864	1,691	2,052	1,917	1,838
Noncurrent liabilities	27,240	23,262	22,374	23,999	24,238	24,153	24,099
Bonds payable	1,168	1,144	144	119	119	95	95
Bonds with subscription rights to shares	4,000	-	-	-	-	-	-
Long-term loans payable	20,000	20,000	20,000	21,500	21,632	21,623	21,615
Provision for retirement benefits	1,237	1,345	1,460	1,578	1,513	1,461	1,410
Provision for directors' retirement benefits	578	521	532	551	563	565	575
Other	256	251	236	250	409	407	402
Total liabilities	76,899	77,265	76,371	74,845	82,086	71,861	74,934
Total net assets	35,083	34,901	34,925	35,819	35,327	35,307	35,166
Total liabilities and net assets	111,982	112,167	111,297	110,665	117,413	107,168	110,100

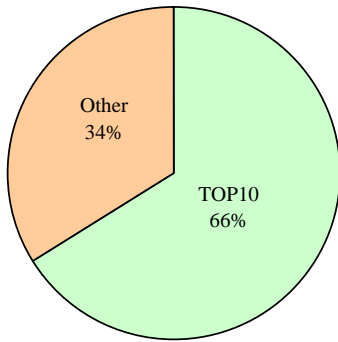
Consolidated Statements of Cash Flows (Quarterly)

(Unit: Yen in Million)

	FY2009				FY2010		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Net cash provided by (used in) operating activities	4,034	3,927	2,187	9,188	1,082	(5,503)	(11,092)
Income before income taxes and minority interests	(616)	(422)	(13)	962	(229)	351	911
Depreciation and amortization	168	340	532	709	155	310	481
Amortization of goodwill	27	54	81	108	-	-	-
Equity in (earnings) losses of affiliates	(6)	(13)	(30)	(28)	(18)	(50)	(75)
Decrease (increase) in notes and accounts receivable-trade	(5,803)	(13,794)	(16,998)	(10,489)	(1,735)	(5,636)	(4,828)
Decrease (increase) in inventories	1,642	4,856	6,370	8,255	(4,587)	(1,746)	(10,002)
Increase (decrease) in notes and accounts payable-trade	6,059	11,070	11,064	9,354	6,693	(103)	1,925
Other, net	2,702	2,175	1,692	1,119	1,081	1,790	988
Subtotal	4,174	4,267	2,697	9,993	1,358	(5,084)	(10,599)
Interest and dividends income received	11	21	41	49	16	39	35
Interest expenses paid	(17)	(264)	(327)	(582)	(31)	(284)	(319)
Income taxes paid	(141)	(201)	(328)	(376)	(262)	(276)	(321)
Income taxes refund	7	104	104	104	1	103	111
Net cash provided by (used in) investing activities	(373)	(621)	592	573	(41)	(27)	525
Net cash provided by (used in) financing activities	(1,446)	(5,207)	(5,139)	(5,223)	(61)	(3,268)	(1,596)
Effect of exchange rate change on cash and cash equivalents	119	60	(42)	(2)	111	(328)	(435)
Net increase(decrease) in cash and cash equivalents	2,333	(1,841)	(2,401)	4,535	1,090	(9,128)	(12,600)
Cash and cash equivalents at beginning of period	20,071	20,071	20,071	20,071	24,431	24,431	24,431
Cash and cash equivalents at end of period	22,404	18,230	17,669	24,607	25,522	15,303	11,831

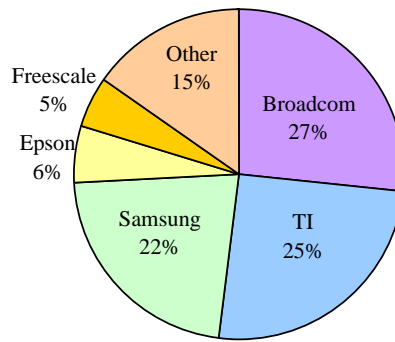
Consolidated Sales Breakdown (3Q of FY2010)

Sales by Customer



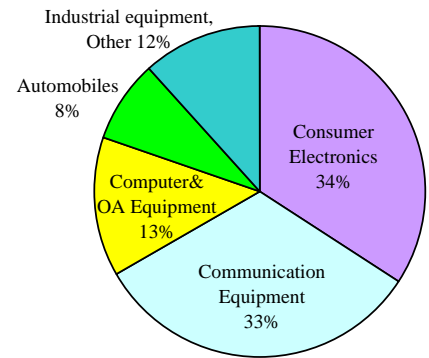
1. Murata Manufacturing Group
2. Toshiba Group
3. Mitsubishi Electric Group
4. Sony Group
5. Sharp Group
6. Canon Group
7. NEC Group
8. Panasonic Group
9. OLYMPUS Group
10. Fuji Xerox Group

Sales of Electronic Devices by Supplier



1. Broadcom
2. Texas Instruments
3. Samsung Electronics
4. Epson
5. Freescale

Sales of Electronic Devices by Application



Consolidated Trend in Orders / Sales

(Unit: Yen in Million)

		FY2009					FY2010				
		1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
		09/4-6	09/7-9	09/10-12	10/1-3	09/4-10/3	10/4-6	10/7-9	10/10-12	11/1-3	10/4-11/3
Orders	Electronic Devices	46,737	53,808	39,847	41,554	181,948	57,082	48,523	38,497		
	Electronic Systems	6,456	8,885	10,709	8,082	34,135	7,058	8,289	7,615		
	Total	53,194	62,693	50,557	49,637	216,083	64,141	56,812	46,113		
Sales	Electronic Devices	40,188	47,572	44,651	42,297	174,710	45,243	51,072	42,628		
	Electronic Systems	5,052	7,610	7,491	13,082	33,238	5,802	7,674	8,099		
	Total	45,240	55,183	52,143	55,380	207,948	51,045	58,746	50,727		