

May 8, 2002

To Whom It may Concern

Marubun Corporation

Notice of Financial Results Forecast Revision

The financial results forecast announced on March 19, 2002 has been revised as follows:

1. Financial results forecast revision for the year ending March 31, 2002(April 1, 2001 - March 31, 2002)

(Millions of Yen,%)

	Net Sales	Ordinary Income	Net Income
Previous Financial Forecast (A) (March 19, 2002)	119,000	390	(1470)
Revised Forecast (B)	119,741	792	(1211)
Amount of Change (B-A)	741	402	259
% Change	0.6	103.1	-
Results for the year ended March 31, 2001	156,317	6,093	2,791

*Operating Income(Revised Forecast) 1,239 million yen

2. Consolidated financial results forecast revision for the year ending March 31, 2002 (April 1, 2001 - March 31, 2002)

(Millions of Yen,%)

	Net Sales	Ordinary Income	Net Income
Previous Financial Forecast (A) (March 19, 2002)	137,300	800	(1160)
Revised Forecast (B)	138,146	1,253	(872)
Amount of Change (B-A)	846	453	288
% Change	0.6	56.6	-
Results for the year ended March 31, 2001	174,079	6,397	3,370

*Operating Income(Revised Forecast) 1,456 million yen

3. Reasons for revision

Since ordinary income exceeded the previously announced forecast due to sales increase toward the end of the fiscal year, the estimated performance has been revised for both consolidated and non-consolidated book closing.