

Supplementary Financial Information for the fiscal year of FY2010

MARUBUN CORPORATION

<http://www.marubun.co.jp/en/index.html>

http://www.marubun.co.jp/en/ir_e/index.html (IR Website)

Within the presentation, information on the future performance such as results forecasts is based on the data available at the time this presentation was prepared that the Company assumes reasonable. Actual performance depends on various important factors and may differ significantly from the estimates contained herein.

Consolidated Statement of Income

(Unit: Yen in Million)

	FY2010	FY2009	Increase /Decrease
Net Sales	210,455	207,948	2,507
Electronic Devices	177,713	174,710	3,003
Electronic Systems	32,742	33,238	(496)
Cost of Sales	193,422	191,014	2,408
Gross Profit	17,033	16,933	100
Electronic Devices	11,710	11,911	(201)
Electronic Systems	5,322	5,022	300
Selling, general and administrative expenses	14,278	14,783	(505)
Operating income	2,754	2,150	604
Non-operating income	645	429	216
Equity in earnings of affiliates	92	57	35
Non-operating expenses	1,182	1,544	(362)
Foreign exchange losses	288	648	(360)
Ordinary income	2,217	1,035	1,182
Extraordinary income	16	151	(135)
Extraordinary loss	744	223	521
Income before income taxes and minority interests	1,488	962	526
Income taxes	550	250	300
Minority interests in income	361	259	102
Net income	577	452	125
Number of Employees	1,302	1,334	(32)
Gross Profit Margin	8.1%	8.1%	-
Electronic Devices	6.6%	6.8%	-
Electronic Systems	16.3%	15.1%	-
Operating Profit Margin	1.3%	1.0%	-
Ordinary Profit Margin	1.1%	0.5%	-
Net Profit Margin	0.3%	0.2%	-

Consolidated Sales by Segment

(Unit: Yen in Million)

	FY2010	FY2009	Increase /Decrease
Total Electronic Devices	177,713	174,710	3,003
Semiconductors	143,039	135,380	7,659
General-Use IC	32,682	29,011	3,671
Memory IC	14,037	12,545	1,492
Special-Use IC	87,535	79,358	8,177
Micro Processor	7,943	6,409	1,534
DSP	7,834	7,909	(75)
Display Driver IC	1,484	5,201	(3,717)
Other	70,273	59,840	10,433
Custom IC	5,090	11,047	(5,957)
Discrete	3,545	3,384	161
Other	150	33	117
Electronic Components	34,674	39,330	(4,656)
Electrical & Electronic parts	32,583	37,631	(5,048)
Board Computer, etc.	2,091	1,700	391
Total Electronic Systems	32,742	33,238	(496)
Space & Defense Electronics	5,111	5,545	(434)
Measurement & Inspection Equipment	11,031	9,016	2,015
Scientific Equipment	1,864	2,118	(254)
Laser Equipment	2,965	2,744	221
Medical Equipment	11,770	13,815	(2,045)
Total Net Sales	210,455	207,948	2,507

Consolidated Balance Sheets

(Unit: Yen in Million)

	FY2010 Mar.31,2011	FY2009 Mar.31,2010	Increase /Decrease
Current assets	95,280	99,204	(3,924)
Cash and deposits	16,330	25,588	(9,258)
Notes and accounts receivable-trade	46,599	53,370	(6,771)
Merchandise and finished goods	29,024	15,535	13,489
Work in process	9	16	(7)
Deferred tax assets	1,228	1,709	(481)
Other	2,116	3,015	(899)
Allowance for doubtful accounts	(29)	(29)	0
Noncurrent assets	11,274	11,460	(186)
Property, plant and equipment	4,609	4,675	(66)
Buildings and structures	1,598	1,572	26
Land	2,520	2,528	(8)
other	490	573	(83)
Intangible assets	405	620	(215)
Investments and other assets	6,259	6,165	94
Investment securities	1,550	1,513	37
Real estate for investment	1,116	1,169	(53)
Deferred tax assets	1,997	1,431	566
Other	1,594	2,050	(456)
Total assets	106,554	110,665	(4,111)
Current liabilities	65,660	50,845	14,815
Notes and accounts payable-trade	32,478	35,233	(2,755)
Short-term loans payable	10,660	12,284	(1,624)
Current portion of long-term loans payable	20,034	-	20,034
Current portion of bonds	48	1,048	(1,000)
Provision for bonuses	744	588	156
Other	1,693	1,691	2
Noncurrent liabilities	5,280	23,999	(18,719)
Bonds payable	70	119	(49)
Long-term loans payable	2,606	21,500	(18,894)
Provision for retirement benefits	1,659	1,578	81
Provision for directors' retirement benefits	564	551	13
Other	379	250	129
Total liabilities	70,940	74,845	(3,905)
Total net assets	35,613	35,819	(206)
Total liabilities and net assets	106,554	110,665	(4,111)

Consolidated Statements of Cash Flows

(Unit: Yen in Million)

	FY2010	FY2009	Increase /Decrease
Net cash provided by (used in) operating activities	(6,792)	9,188	(15,980)
Income before income taxes and minority interests	1,488	962	526
Depreciation and amortization	638	709	(71)
Amortization of goodwill	-	108	(108)
Equity in (earnings) losses of affiliates	(92)	(28)	(64)
Decrease (increase) in notes and accounts receivable-trade	6,013	(10,489)	16,502
Decrease (increase) in inventories	(13,867)	8,255	(22,122)
Increase (decrease) in notes and accounts payable-trade	(2,289)	9,354	(11,643)
Other, net	2,254	1,119	1,135
Subtotal	(5,854)	9,993	(15,847)
Interest and dividends income received	48	49	(1)
Interest expenses paid	(540)	(582)	42
Income taxes paid	(558)	(376)	(182)
Income taxes refund	112	104	8
Net cash provided by (used in) investing activities	577	573	4
Net cash provided by (used in) financing activities	(1,733)	(5,223)	3,490
Effect of exchange rate change on cash and cash equivalents	(580)	(2)	(578)
Net increase(decrease) in cash and cash equivalents	(8,528)	4,535	(13,063)
Cash and cash equivalents at beginning of period	24,607	20,071	4,536
Cash and cash equivalents at end of period	16,078	24,607	(8,529)

Consolidated Statement of Income (Forecast)

(Unit: Yen in Million)

	FY2011 Forecast	FY2010 Results	Increase /Decrease
Net Sales	243,500	210,455	33,045
Electronic Devices	206,385	177,713	28,672
Electronic Systems	37,115	32,742	4,373
Cost of Sales	224,600	193,422	31,178
Gross Profit	18,900	17,033	1,867
Electronic Devices	13,150	11,710	1,440
Electronic Systems	5,750	5,322	428
Selling, general and administrative expenses	15,650	14,278	1,372
Operating income	3,250	2,754	496
Non-operating income	400	645	(245)
Non-operating expenses	850	1,182	(332)
Ordinary income	2,800	2,217	583
Extraordinary income	10	16	(6)
Extraordinary loss	50	744	(694)
Income before income taxes	2,760	1,488	1,272
Income taxes	1,190	550	640
Minority interests in income	370	361	9
Net income	1,200	577	623
Gross Profit Margin	7.8%	8.1%	-
Electronic Devices	6.4%	6.6%	-
Electronic Systems	15.5%	16.3%	-
Operating Profit Margin	1.3%	1.3%	-
Ordinary Profit Margin	1.1%	1.1%	-
Net Profit Margin	0.5%	0.3%	-

Consolidated Sales by Segment (Forecast)

(Unit: Yen in Million)

	FY2011 Forecast	FY2010 Results	Increase /Decrease
Total Electronic Devices	206,385	177,713	28,672
Semiconductors	165,701	143,039	22,662
General-Use IC	37,995	32,682	5,313
Memory IC	38,804	14,037	24,767
Special-Use IC	68,142	87,535	(19,393)
Micro Processor	7,314	7,943	(629)
DSP	7,648	7,834	(186)
Display Driver IC	7,377	1,484	5,893
Other	45,804	70,273	(24,469)
Custom IC	15,787	5,090	10,697
Discrete	3,882	3,545	337
Other	1,091	150	941
Electronic Components	40,684	34,674	6,010
Electrical & Electronic parts	37,979	32,583	5,396
Board Computer, etc.	2,704	2,091	613
Total Electronic Systems	37,115	32,742	4,373
Space and Defense Electronics	4,558	5,111	(553)
Measurement & Inspection Equipment	12,139	11,031	1,108
Scientific Equipment	2,993	1,864	1,129
Laser Equipment	3,785	2,965	820
Medical Equipment	13,640	11,770	1,870
Total Net Sales	243,500	210,455	33,045

Consolidated Statements of Income (Quarterly)

(Unit: Yen in Million)

	FY2009					FY2010				
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Net Sales	45,240	55,183	52,143	55,380	207,948	51,045	58,746	50,727	49,935	210,455
Electronic Devices	40,188	47,572	44,651	42,297	174,710	45,243	51,072	42,628	38,769	177,713
Electronic Systems	5,052	7,610	7,491	13,082	33,238	5,802	7,674	8,099	11,166	32,742
Cost of Sales	41,823	50,816	47,827	50,547	191,014	47,311	54,410	46,597	45,103	193,422
Gross Profit	3,417	4,367	4,316	4,832	16,933	3,734	4,336	4,130	4,832	17,033
Electronic Devices	2,690	3,091	3,133	2,995	11,911	2,792	2,994	2,958	2,965	11,710
Electronic Systems	727	1,275	1,182	1,836	5,022	941	1,342	1,172	1,866	5,322
Selling, general and administrative expenses	3,723	3,675	3,697	3,686	14,783	3,586	3,508	3,534	3,647	14,278
Operating income	(306)	692	619	1,145	2,150	147	827	596	1,184	2,754
Non-operating income	119	95	112	102	429	130	154	163	197	645
Non-operating expenses	446	479	411	207	1,544	338	390	225	227	1,182
Ordinary income	(633)	308	320	1,040	1,035	(60)	591	533	1,153	2,217
Extraordinary income	34	0	113	2	151	0	0	169	(153)	16
Extraordinary loss	17	114	25	66	223	169	9	142	423	744
Income before income taxes and minority interest	(616)	194	408	976	962	(229)	580	559	577	1,488
Income taxes	(212)	44	43	374	250	(1)	130	300	120	550
Minority interests in income	(29)	55	81	152	259	40	132	57	131	361
Net income	(374)	94	282	449	452	(269)	318	202	325	577
Gross Profit Margin	7.6%	7.9%	8.3%	8.7%	8.1%	7.3%	7.4%	8.1%	9.7%	8.1%
Electronic Devices	6.7%	6.5%	7.0%	7.1%	6.8%	6.2%	5.9%	6.9%	7.6%	6.6%
Electronic Systems	14.4%	16.8%	15.8%	14.0%	15.1%	16.2%	17.5%	14.5%	16.7%	16.3%
Operating Profit Margin	-0.7%	1.3%	1.2%	2.1%	1.0%	0.3%	1.4%	1.2%	2.4%	1.3%
Ordinary Profit Margin	-1.4%	0.6%	0.6%	1.9%	0.5%	-0.1%	1.0%	1.1%	2.3%	1.1%
Net Profit Margin	-0.8%	0.2%	0.5%	0.8%	0.2%	-0.5%	0.5%	0.4%	0.7%	0.3%

Consolidated Sales by Segment (Quarterly)

(Unit: Yen in Million)

	FY2009					FY2010				
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Total Electronic Devices	40,188	47,572	44,651	42,298	174,710	45,243	51,072	42,628	38,769	177,713
Semiconductors	31,352	37,569	33,476	32,982	135,380	33,994	38,167	37,347	33,531	143,039
General-Use IC	6,323	7,510	7,170	8,008	29,011	7,962	8,663	8,452	7,605	32,682
Memory IC	4,284	3,171	2,258	2,832	12,545	3,259	3,491	3,244	4,043	14,037
Special-Use IC	17,951	23,329	20,429	17,648	79,358	20,661	23,690	23,534	19,649	87,535
Micro Processor	1,174	1,548	1,648	2,039	6,409	1,992	2,100	2,054	1,797	7,943
DSP	1,707	1,987	2,172	2,043	7,909	1,988	2,177	1,941	1,728	7,834
Display Driver IC	1,147	1,840	1,065	1,149	5,201	335	392	284	473	1,484
Other	13,924	17,954	15,543	12,419	59,840	16,346	19,021	19,256	15,650	70,273
Custom IC	2,109	2,762	2,662	3,514	11,047	1,160	1,369	1,193	1,368	5,090
Discrete	682	834	888	980	3,384	899	892	863	891	3,545
Other	3	(36)	69	(3)	33	53	61	61	(25)	150
Electronic Components	8,836	10,003	11,175	9,316	39,330	11,249	12,906	5,281	5,238	34,674
Electrical & Electronic parts	8,429	9,638	10,741	8,823	37,631	10,777	12,405	4,686	4,715	32,583
Board Computer, etc.	407	365	434	494	1,700	473	501	595	522	2,091
Total Electronic Systems	5,052	7,610	7,491	13,084	33,238	5,802	7,674	8,099	11,166	32,742
Space & Defense Electronics	1,076	1,532	1,404	1,533	5,545	995	1,143	1,041	1,932	5,111
Measurement & Inspection Equipment	1,378	1,672	2,364	3,601	9,016	1,773	2,648	2,392	4,218	11,031
Scientific Equipment	36	1,143	35	904	2,118	75	392	892	505	1,864
Laser Equipment	428	663	605	1,048	2,744	549	877	595	944	2,965
Medical Equipment	2,133	2,600	3,084	5,997	13,815	2,411	2,614	3,180	3,565	11,770
Total Net Sales	45,240	55,183	52,143	55,381	207,948	51,045	58,746	50,727	49,935	210,455

Consolidated Balance Sheets (Quarterly)

(Unit: Yen in Million)

	FY2009				FY2010			
	Jun.30,2009	Sep.30,2009	Dec.31,2009	Mar.31,2010	Jun.30,2010	Sep.30,2010	Dec.31,2010	Mar.31,2011
Current assets	98,272	99,362	98,647	99,204	105,214	95,157	95,280	95,280
Cash and deposits	23,604	20,265	18,660	25,588	26,456	15,172	16,330	16,330
Notes and accounts receivable-trade	49,018	56,891	59,774	53,370	55,149	58,710	46,599	46,599
Merchandise and finished goods	22,328	19,049	17,337	15,535	20,127	17,122	29,024	29,024
Work in process	28	25	38	16	28	25	9	9
Deferred tax assets	1,089	1,179	748	1,709	1,092	1,172	1,228	1,228
Other	2,254	2,001	2,137	3,015	2,391	2,986	2,116	2,116
Allowance for doubtful accounts	(51)	(50)	(49)	(29)	(30)	(31)	(29)	(29)
Noncurrent assets	13,710	12,804	12,649	11,460	12,199	12,010	11,274	11,274
Property, plant and equipment	4,932	4,820	4,748	4,675	4,761	4,707	4,609	4,609
Buildings and structures	1,686	1,616	1,600	1,572	1,679	1,652	1,598	1,598
Land	2,528	2,528	2,528	2,528	2,528	2,528	2,520	2,520
other	717	674	619	573	554	526	490	490
Intangible assets	900	826	710	620	564	498	405	405
Investments and other assets	7,877	7,158	7,189	6,165	6,873	6,804	6,259	6,259
Investment securities	1,584	1,560	1,320	1,513	1,372	1,324	1,550	1,550
Real estate for investment	1,220	1,207	1,184	1,169	1,158	1,144	1,116	1,116
Deferred tax assets	2,310	2,280	2,649	1,431	2,251	2,267	1,997	1,997
Other	2,762	2,109	2,035	2,050	2,090	2,067	1,594	1,594
Total assets	111,982	112,167	111,297	110,665	117,413	107,168	106,554	106,554
Current liabilities	49,659	54,003	53,997	50,845	57,848	47,708	65,660	65,660
Notes and accounts payable-trade	32,141	37,119	36,959	35,233	41,936	34,920	32,478	32,478
Short-term loans payable	13,485	13,770	13,812	12,284	12,273	9,062	10,660	10,660
Current portion of long-term loans payable	-	-	-	-	-	-	-	20,034
Current portion of bonds	48	48	1,048	1,048	1,048	1,048	48	48
Provision for bonuses	446	602	310	588	536	758	744	744
Other	3,536	2,461	1,864	1,691	2,052	1,917	1,693	1,693
Noncurrent liabilities	27,240	23,262	22,374	23,999	24,238	24,153	5,280	5,280
Bonds payable	1,168	1,144	144	119	119	95	70	70
Bonds with subscription rights to shares	4,000	-	-	-	-	-	-	-
Long-term loans payable	20,000	20,000	20,000	21,500	21,632	21,623	2,606	2,606
Provision for retirement benefits	1,237	1,345	1,460	1,578	1,513	1,461	1,659	1,659
Provision for directors' retirement benefits	578	521	532	551	563	565	564	564
Other	256	251	236	250	409	407	379	379
Total liabilities	76,899	77,265	76,371	74,845	82,086	71,861	70,940	70,940
Total net assets	35,083	34,901	34,925	35,819	35,327	35,307	35,613	35,613
Total liabilities and net assets	111,982	112,167	111,297	110,665	117,413	107,168	106,554	106,554

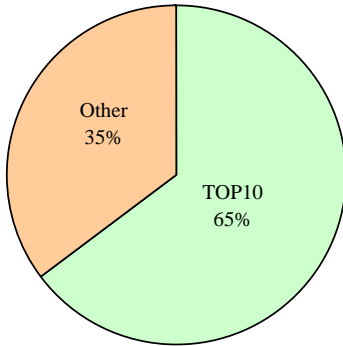
Consolidated Statements of Cash Flows (Quarterly)

(Unit: Yen in Million)

	FY2009				FY2010			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net cash provided by (used in) operating activities	4,034	3,927	2,187	9,188	1,082	(5,503)	(11,092)	(6,792)
Income before income taxes and minority interests	(616)	(422)	(13)	962	(229)	351	911	1,488
Depreciation and amortization	168	340	532	709	155	310	481	638
Amortization of goodwill	27	54	81	108	-	-	-	-
Equity in (earnings) losses of affiliates	(6)	(13)	(30)	(28)	(18)	(50)	(75)	(92)
Decrease (increase) in notes and accounts receivable-trade	(5,803)	(13,794)	(16,998)	(10,489)	(1,735)	(5,636)	(4,828)	6,013
Decrease (increase) in inventories	1,642	4,856	6,370	8,255	(4,587)	(1,746)	(10,002)	(13,867)
Increase (decrease) in notes and accounts payable-trade	6,059	11,070	11,064	9,354	6,693	(103)	1,925	(2,289)
Other, net	2,702	2,175	1,692	1,119	1,081	1,790	988	2,254
Subtotal	4,174	4,267	2,697	9,993	1,358	(5,084)	(10,599)	(5,854)
Interest and dividends income received	11	21	41	49	16	39	35	48
Interest expenses paid	(17)	(264)	(327)	(582)	(31)	(284)	(319)	(540)
Income taxes paid	(141)	(201)	(328)	(376)	(262)	(276)	(321)	(558)
Income taxes refund	7	104	104	104	1	103	111	112
Net cash provided by (used in) investing activities	(373)	(621)	592	573	(41)	(27)	525	577
Net cash provided by (used in) financing activities	(1,446)	(5,207)	(5,139)	(5,223)	(61)	(3,268)	(1,596)	(1,733)
Effect of exchange rate change on cash and cash equivalents	119	60	(42)	(2)	111	(328)	(435)	(580)
Net increase(decrease) in cash and cash equivalents	2,333	(1,841)	(2,401)	4,535	1,090	(9,128)	(12,600)	(8,528)
Cash and cash equivalents at beginning of period	20,071	20,071	20,071	20,071	24,431	24,431	24,431	24,607
Cash and cash equivalents at end of period	22,404	18,230	17,669	24,607	25,522	15,303	11,831	16,078

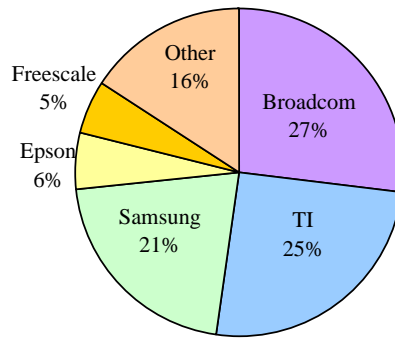
Consolidated Sales Breakdown (FY2010)

Sales by Customer



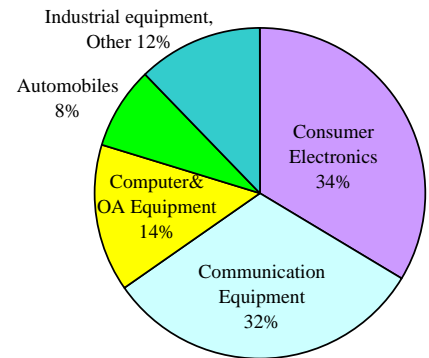
1. Murata Manufacturing Group
2. Toshiba Group
3. Mitsubishi Electric Group
4. Sony Group
5. Canon Group
6. Sharp Group
7. NEC Group
8. Panasonic Group
9. OLYMPUS Group
10. Fuji Xerox Group

Sales of Electronic Devices by Supplier



1. Broadcom
2. Texas Instruments
3. Samsung Electronics
4. Epson
5. Freescale

Sales of Electronic Devices by Application



Consolidated Trend in Orders / Sales

(Unit: Yen in Million)

		FY2009					FY2010				
		1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
		09/4-6	09/7-9	09/10-12	10/1-3	09/4-10/3	10/4-6	10/7-9	10/10-12	11/1-3	10/4-11/3
Orders	Electronic Devices	46,737	53,808	39,847	41,554	181,948	57,082	48,523	39,584	32,216	177,406
	Electronic Systems	6,456	8,885	10,709	8,082	34,135	7,058	8,289	7,615	7,735	30,698
	Total	53,194	62,693	50,557	49,637	216,083	64,141	56,812	47,200	39,951	208,105
Sales	Electronic Devices	40,188	47,572	44,651	42,297	174,710	45,243	51,072	42,628	38,769	177,713
	Electronic Systems	5,052	7,610	7,491	13,082	33,238	5,802	7,674	8,099	11,166	32,742
	Total	45,240	55,183	52,143	55,380	207,948	51,045	58,746	50,727	49,935	210,455