

Supplementary Financial Information for the first quarter of fiscal year ending March 2026

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August 1, 2025

<https://www.marubun.co.jp/en/ir/> (IR Website)

Information on future performance contained within this document material, such as the results forecasts, is based on the data available and assumptions judged to be reasonable as of when the Company prepared this document material.

Consolidated Statement of Income

(Millions of Yen)	FY2024 Results 24/4-6	FY2025 Results 25/4-6	Increase /Decrease
Net Sales	50,788	49,884	(904)
Electronic Devices	40,618	38,671	(1,946)
Electronic Systems	9,781	10,858	1,077
Entrepreneur Business	389	354	(35)
Cost of Sales	43,986	45,055	1,068
Gross Profit	6,802	4,829	(1,973)
Electronic Devices	4,864	2,772	(2,091)
Electronic Systems	1,810	1,958	147
Entrepreneur Business	128	98	(29)
Selling, general and administrative expenses	4,059	4,072	12
Personal expenses	2,374	2,458	84
Other	1,685	1,613	(71)
Operating profit	2,743	757	(1,985)
Electronic Devices	2,742	696	(2,046)
Electronic Systems	125	248	122
Entrepreneur Business	(123)	(185)	(61)
Non-operating profit	93	1,111	1,018
Foreign exchange gains	-	1,018	1,018
Non-operating expenses	2,169	633	(1,535)
Interest expenses	921	560	(360)
Foreign exchange losses	1,076	-	(1,076)
Ordinary profit	667	1,235	567
Electronic Devices	677	1,135	458
Electronic Systems	112	280	168
Entrepreneur Business	(122)	(181)	(59)
Extraordinary income	185	78	(107)
Extraordinary losses	3	0	(3)
Profit before income taxes	849	1,313	463
Income taxes	352	548	196
Profit attributable to non-controlling interests	1	139	138
Profit attributable to owners of parent	495	625	129
Number of Employees	1,193	1,201	8
Gross Profit Margin	13.4%	9.7%	-3.7pt
Electronic Devices	12.0%	7.2%	-4.8pt
Electronic Systems	18.5%	18.0%	-0.5pt
Entrepreneur Business	32.9%	27.8%	-5.1pt
Operating Profit Margin	5.4%	1.5%	-3.9pt
Electronic Devices	6.8%	1.8%	-5.0pt
Electronic Systems	1.3%	2.3%	1.0pt
Entrepreneur Business	-	-	-
Ordinary Profit Margin	1.3%	2.5%	1.2pt
Electronic Devices	1.7%	2.9%	1.3pt
Electronic Systems	1.1%	2.6%	1.4pt
Entrepreneur Business	-	-	-
Net Profit Margin	1.0%	1.3%	0.3pt

Consolidated Sales by Segment

(Millions of Yen)	FY2024 Results 24/4-6	FY2025 Results 25/4-6	Increase /Decrease
Total Electronic Devices	40,618	38,671	(1,946)
Semiconductors	32,353	29,190	(3,163)
Analog IC	15,626	12,918	(2,708)
Memory IC	840	1,288	448
Micro-Processor	400	1,099	699
Special-Use IC	12,169	10,967	(1,202)
Custom IC	3,317	2,917	(400)
Electronic Components	8,265	9,482	1,217
Total Electronic Systems	9,781	10,858	1,077
Space & Defense Electronics	1,379	2,114	735
Industrial Equipment	4,007	3,353	(654)
Laser Equipment	908	1,199	291
Medical Equipment	3,486	4,193	707
Total Entrepreneur Business	389	354	(35)
ICT Solution	371	328	(43)
AI & Robotics	18	25	7
Total Net Sales	50,788	49,884	(904)

Consolidated Statement of Income (Forecast)

	FY2024 Results	FY2025 Forecast	Increase /Decrease
Net Sales	210,837	206,000	(4,837)
Electronic Devices	151,011	143,500	(7,511)
Electronic Systems	57,336	59,500	2,163
Entrepreneur Business	2,489	3,000	510
Cost of Sales	184,615	182,000	(2,615)
Gross Profit	26,221	24,000	(2,221)
Electronic Devices	15,281	12,300	(2,981)
Electronic Systems	10,108	10,500	391
Entrepreneur Business	831	1,200	368
Selling, general and administrative expenses	17,068	17,700	631
Operating profit	9,153	6,300	(2,853)
Electronic Devices	6,080	2,950	(3,130)
Electronic Systems	3,263	3,300	36
Entrepreneur Business	(184)	50	234
Non-operating income	1,193	150	(1,043)
Non-operating expenses	3,807	2,150	(1,657)
Ordinary profit	6,539	4,300	(2,239)
Electronic Devices	3,845	1,000	(2,845)
Electronic Systems	2,884	3,250	365
Entrepreneur Business	(184)	50	234
Extraordinary profit	253	-	(253)
Extraordinary losses	13	-	(13)
Profit before income taxes	6,779	4,300	(2,479)
Income taxes	2,226	1,500	(726)
Profit attributable to non-controlling interests	144	300	155
Profit attributable to owners of parent	4,408	2,500	(1,908)
Gross Profit Margin	12.4%	11.7%	-0.8pt
Electronic Devices	10.1%	8.6%	-1.5pt
Electronic Systems	17.6%	17.6%	0.0pt
Entrepreneur Business	33.4%	40.0%	6.6pt
Operating Profit Margin	4.3%	3.1%	-1.3pt
Electronic Devices	4.0%	2.1%	-2.0pt
Electronic Systems	5.7%	5.5%	-0.1pt
Entrepreneur Business	-	1.7%	-
Ordinary Profit Margin	3.1%	2.1%	-1.0pt
Electronic Devices	2.5%	0.7%	-1.8pt
Electronic Systems	5.0%	5.5%	0.4pt
Entrepreneur Business	-	1.7%	-
Net Profit Margin	2.1%	1.2%	-0.9pt

Consolidated Sales by Segment (Forecast)

	FY2024 Results	FY2025 Forecast	Increase /Decrease
Total Electronic Devices	151,011	143,500	(7,511)
Semiconductors	115,438	108,792	(6,646)
Analog IC	57,694	41,205	(16,489)
Memory IC	3,195	2,637	(558)
Micro-Processor	1,720	3,820	2,100
Special-Use IC	42,878	40,209	(2,669)
Custom IC	9,951	20,921	10,970
Electronic Components	35,573	34,708	(865)
Total Electronic Systems	57,336	59,500	2,163
Space & Defense Electronics	7,211	8,374	1,163
Industrial Equipment	19,569	19,310	(259)
Laser Equipment	7,292	8,216	924
Medical Equipment	23,263	23,600	337
Total Entrepreneur Business	2,489	3,000	510
ICT Solution	2,329	2,530	201
AI & Robotics	160	470	310
Total Net Sales	210,837	206,000	(4,837)

Consolidated Statements of Income (Quarterly)

(Millions of Yen)	FY2024					FY2025
	1Q	2Q	3Q	4Q	Full Year	1Q
Net Sales	50,788	47,794	53,370	58,883	210,837	49,884
Electronic Devices	40,618	34,199	37,652	38,541	151,011	38,671
Electronic Systems	9,781	13,026	15,127	19,401	57,336	10,858
Entrepreneur Business	389	567	591	940	2,489	354
Cost of Sales	43,986	42,095	46,880	51,653	184,615	45,055
Gross Profit	6,802	5,698	6,490	7,230	26,221	4,829
Electronic Devices	4,864	3,182	3,828	3,406	15,281	2,772
Electronic Systems	1,810	2,337	2,472	3,488	10,108	1,958
Entrepreneur Business	128	178	189	335	831	98
Selling, general and administrative expenses	4,059	4,081	4,064	4,862	17,068	4,072
Operating profit	2,743	1,616	2,425	2,367	9,153	757
Electronic Devices	2,742	1,010	1,660	666	6,080	696
Electronic Systems	125	672	825	1,640	3,263	248
Entrepreneur Business	(123)	(64)	(58)	62	(184)	(185)
Non-operating income	93	769	(570)	900	1,193	1,111
Non-operating expenses	2,169	(59)	2,113	(416)	3,807	633
Ordinary profit(loss)	667	2,445	(257)	3,683	6,539	1,235
Electronic Devices	677	1,782	(1,003)	2,390	3,845	1,135
Electronic Systems	112	725	803	1,243	2,884	280
Entrepreneur Business	(122)	(62)	(58)	58	(184)	(181)
Extraordinary income	185	67	0	0	253	78
Extraordinary losses	3	2	1	6	13	0
Profit(loss)before income taxes	849	2,511	(259)	3,678	6,779	1,313
Income taxes	352	845	(15)	1,043	2,226	548
Profit attributable to non-controlling interests	1	26	30	86	144	139
Profit (loss) attributable to owners of parent	495	1,638	(274)	2,548	4,408	625
Gross Profit Margin	13.4%	11.9%	12.2%	12.3%	12.4%	9.7%
Electronic Devices	12.0%	9.3%	10.2%	8.8%	10.1%	7.2%
Electronic Systems	18.5%	17.9%	16.3%	18.0%	17.6%	18.0%
Entrepreneur Business	32.9%	31.4%	32.1%	35.6%	33.4%	27.8%
Operating Profit Margin	5.4%	3.4%	4.5%	4.0%	4.3%	1.5%
Electronic Devices	6.8%	3.0%	4.4%	1.7%	4.0%	1.8%
Electronic Systems	1.3%	5.2%	5.5%	8.5%	5.7%	2.3%
Entrepreneur Business	-	-	-	6.6%	-	-
Ordinary Profit Margin	1.3%	5.1%	-	6.3%	3.1%	2.5%
Electronic Devices	1.7%	5.2%	-	6.2%	2.5%	2.9%
Electronic Systems	1.1%	5.6%	5.3%	6.4%	5.0%	2.6%
Entrepreneur Business	-	-	-	6.3%	-	-
Net Profit Margin	1.0%	3.4%	-	4.3%	2.1%	1.3%

Consolidated Sales by Segment (Quarterly)

(Millions of Yen)	FY2024					FY2025
	1Q	2Q	3Q	4Q	Full Year	1Q
Total Electronic Devices	40,618	34,199	37,652	38,541	151,011	38,671
Semiconductors	32,353	25,159	28,368	29,558	115,438	29,190
Analog IC	15,626	12,368	14,214	15,485	57,694	12,918
Memory IC	840	782	771	802	3,195	1,288
Micro-Processor	400	602	205	514	1,720	1,099
Special-Use IC	12,169	8,461	11,865	10,383	42,878	10,967
Custom IC	3,317	2,945	1,314	2,375	9,951	2,917
Electronic Components	8,265	9,041	9,284	8,983	35,573	9,482
Total Electronic Systems	9,781	13,026	15,127	19,401	57,336	10,858
Space & Defense Electronics	1,379	1,465	1,462	2,904	7,211	2,114
Industrial Equipment	4,007	4,784	4,769	6,009	19,569	3,353
Laser Equipment	908	1,849	2,102	2,433	7,292	1,199
Medical Equipment	3,486	4,928	6,793	8,055	23,263	4,193
Total Entrepreneur Business	389	567	591	940	2,489	354
ICT Solution	371	534	554	869	2,329	328
AI & Robotics	18	34	38	70	160	25
Total Net Sales	50,788	47,794	53,370	58,883	210,837	49,884

Consolidated Balance Sheets (Quarterly)

(Millions of Yen)	FY2024				FY2025
	Jun.30,2024	Sep.30,2024	Dec.31,2024	Mar.31,2025	Jun.30,2025
Current assets	169,380	160,919	158,948	130,605	121,986
Cash and deposits	21,089	21,333	23,049	24,246	20,612
Notes and accounts receivable-trade	47,859	40,888	49,788	52,313	49,852
Merchandise and finished goods	48,238	48,348	53,048	49,556	44,714
Work in process	278	232	183	98	111
Accounts receivable - other	49,568	47,878	30,502	2,547	3,039
Other	2,369	2,327	2,465	1,883	3,675
Allowance for doubtful accounts	(23)	(90)	(90)	(41)	(19)
Noncurrent assets	11,756	13,114	13,369	14,566	15,052
Property, plant and equipment	3,167	3,850	3,859	4,340	4,739
Intangible assets	1,449	2,213	2,258	2,284	2,327
Investments and other assets	7,139	7,050	7,251	7,941	7,985
Total assets	181,137	174,034	172,318	145,171	137,038
Current liabilities	122,873	113,973	114,179	79,222	72,420
Notes and accounts payable-trade	22,124	24,275	26,476	25,593	23,893
Short-term borrowings	59,763	54,528	69,923	46,360	41,732
Current portion of long-term borrowings	5,000	5,000	5,000	-	-
Accounts payable - other	31,524	24,913	8,638	1,416	1,930
Provision for bonuses	566	1,054	579	1,354	565
Other	3,894	4,200	3,561	4,497	4,297
Noncurrent liabilities	1,108	908	1,061	5,168	5,116
Long-term borrowings	-	-	-	4,000	4,000
Retirement benefit liability	311	318	323	305	305
Provision for retirement benefits of directors(and other officers)	119	115	117	120	91
Other	677	474	620	742	720
Total liabilities	123,982	114,882	115,241	84,390	77,536
Shareholders' equity	46,469	48,122	47,193	49,741	49,293
Accumulated other comprehensive income	4,661	4,634	4,202	5,063	4,513
Non-controlling interests	6,024	6,395	5,681	5,976	5,695
Total net assets	57,155	59,152	57,076	60,781	59,502
Total liabilities and net assets	181,137	174,034	172,318	145,171	137,038

Consolidated Statements of Cash Flows (Quarterly)

(Millions of Yen)	FY2024				FY2025
	1Q	2Q	3Q	4Q	1Q
Net cash provided by (used in) operating activities	655	1,477	(4,909)	18,617	1,888
Profit(loss)before income taxes	849	3,360	3,101	6,779	1,313
Depreciation	88	195	301	423	88
Foreign exchange losses (gains)	3,289	(2,262)	3,119	659	(1,277)
Share of loss (profit) of entities accounted for using equity method	39	58	100	155	58
Decrease (increase) in trade receivables	3,483	10,969	1,081	(661)	2,053
Decrease (increase) in inventories	3,325	3,458	(1,478)	2,358	4,617
Increase (decrease) in trade payables	(6,477)	(4,817)	(1,780)	(3,416)	(1,255)
Other, net	(2,349)	(7,009)	(5,563)	16,854	(1,887)
Subtotal	2,250	3,952	(1,117)	23,152	3,710
Interest and dividends received	75	146	226	308	77
Interest paid	(920)	(1,783)	(2,471)	(3,214)	(575)
Income taxes paid	(749)	(837)	(1,545)	(1,629)	(1,346)
Income taxes refund	-	0	0	0	22
Net cash provided by (used in) investing activities	23	(1,391)	(1,492)	(2,146)	(572)
Net cash provided by (used in) financing activities	(3,955)	(2,797)	5,835	(16,405)	(4,387)
Effect of exchange rate change on cash and cash equivalents	520	171	(43)	440	(532)
Net increase(decrease) in cash and cash equivalents	(2,756)	(2,540)	(609)	506	(3,603)
Cash and cash equivalents at beginning of period	23,026	23,026	23,026	23,026	23,532
Cash and cash equivalents at end of period	20,270	20,486	22,416	23,532	19,929