

Supplementary Financial Information for the third quarter of fiscal year ending March 2026

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January 30, 2026

<https://www.marubun.co.jp/en/ir/> (IR Website)

Information on future performance contained within this document material, such as the results forecasts, is based on the data available and assumptions judged to be reasonable as of when the Company prepared this document material.

Consolidated Statement of Income (Nine months)

(Millions of Yen)	FY2024 24/4-12 Results	FY2025 25/4-12 Results	Increase /Decrease
Net Sales	151,953	152,821	868
Electronic Devices	112,469	114,076	1,607
Electronic Systems	37,935	37,549	(385)
Entrepreneur Business	1,548	1,195	(353)
Cost of Sales	132,962	135,954	2,991
Gross Profit	18,991	16,867	(2,123)
Electronic Devices	11,875	9,595	(2,279)
Electronic Systems	6,619	6,917	297
Entrepreneur Business	496	355	(140)
Selling, general and administrative expenses	12,205	12,588	382
Personal expenses	7,107	7,461	354
Other	5,098	5,126	28
Operating income	6,785	4,279	(2,506)
Electronic Devices	5,413	3,093	(2,319)
Electronic Systems	1,623	1,676	53
Entrepreneur Business	(246)	(485)	(239)
Non-operating income	292	286	(5)
Non-operating expenses	4,223	3,106	(1,117)
Interest expenses	2,458	1,608	(849)
Foreign exchange losses	1,248	1,256	7
Share of loss of entities accounted for using equity method	100	182	81
Ordinary profit(loss)	2,855	1,460	(1,395)
Electronic Devices	1,455	212	(1,242)
Electronic Systems	1,639	1,722	83
Entrepreneur Business	(241)	(477)	(235)
Extraordinary income	253	80	(173)
Extraordinary losses	7	5	(1)
Profit before income taxes	3,101	1,534	(1,567)
Income taxes	1,182	708	(474)
Profit attributable to non-controlling interests	58	334	275
Profit attributable to owners of parent	1,860	491	(1,368)
Number of Employees	1,187	1,199	12
Gross Profit Margin	12.5%	11.0%	-1.5pt
Electronic Devices	10.6%	8.4%	-2.1pt
Electronic Systems	17.5%	18.4%	1.0pt
Entrepreneur Business	32.0%	29.7%	-2.3pt
Operating Profit Margin	4.5%	2.8%	-1.7pt
Electronic Devices	4.8%	2.7%	-2.1pt
Electronic Systems	4.3%	4.5%	0.2pt
Entrepreneur Business	-	-	-
Ordinary Profit Margin	1.9%	1.0%	-0.9pt
Electronic Devices	1.3%	0.2%	-1.1pt
Electronic Systems	4.3%	4.6%	0.3pt
Entrepreneur Business	-	-	-
Net Profit Margin	1.2%	0.3%	-0.9pt

Consolidated Sales by Segment (Nine months)

(Millions of Yen)	FY2024 24/4-12 Results	FY2025 25/4-12 Results	Increase /Decrease
Total Electronic Devices	112,469	114,076	1,607
Semiconductors	85,879	87,291	1,412
Analog IC	42,209	39,273	(2,936)
Memory IC	2,393	3,328	935
Micro-Processor	1,206	2,347	1,141
Special-Use IC	32,494	35,947	3,453
Custom IC	7,575	6,396	(1,179)
Electronic Components	26,590	26,785	195
Total Electronic Systems	37,935	37,549	(385)
Space & Defense Electronics	4,307	5,683	1,376
Industrial Equipment	13,560	13,883	323
Laser Equipment	4,858	4,461	(397)
Medical Equipment	15,208	13,523	(1,685)
Total Entrepreneur Business	1,548	1,195	(353)
ICT Solution	1,459	1,117	(342)
AI & Robotics	89	78	(11)
Total Net Sales	151,953	152,821	868

Consolidated Statement of Income (Three months)

(Millions of Yen)	FY2024 24/10-12 Results	FY2025 25/10-12 Results	Increase /Decrease
Net Sales	53,370	50,124	(3,246)
Electronic Devices	37,652	36,322	(1,329)
Electronic Systems	15,127	13,263	(1,864)
Entrepreneur Business	591	538	(52)
Cost of Sales	46,880	44,194	(2,685)
Gross Profit	6,490	5,929	(560)
Electronic Devices	3,828	3,270	(558)
Electronic Systems	2,472	2,485	13
Entrepreneur Business	189	175	(14)
Selling, general and administrative expenses	4,064	4,377	313
Personal expenses	2,364	2,512	147
Other	1,699	1,865	165
Operating income	2,425	1,551	(873)
Electronic Devices	1,660	1,002	(658)
Electronic Systems	825	671	(153)
Entrepreneur Business	(58)	(120)	(61)
Non-operating income	(570)	(7)	562
Foreign exchange gains	(661)	(115)	545
Non-operating expenses	2,113	1,844	(269)
Interest expenses	706	527	(178)
Foreign exchange losses	1,248	1,256	7
Share of loss of entities accounted for using equity method	42	46	4
Ordinary profit (loss)	(257)	(299)	(41)
Electronic Devices	(1,003)	(877)	126
Electronic Systems	802	693	(109)
Entrepreneur Business	(58)	(116)	(57)
Extraordinary income	0	0	0
Extraordinary losses	1	0	0
Profit (loss)before income taxes	(259)	(299)	(40)
Income taxes	(15)	91	106
Profit attributable to non-controlling interests	30	103	72
Profit (loss) attributable to owners of parent	(274)	(494)	(220)
Gross Profit Margin	12.2%	11.8%	-0.3pt
Electronic Devices	10.2%	9.0%	-1.2pt
Electronic Systems	16.3%	18.7%	2.4pt
Entrepreneur Business	32.1%	32.5%	0.4pt
Operating Profit Margin	4.5%	3.1%	-1.4pt
Electronic Devices	4.4%	2.8%	-1.7pt
Electronic Systems	5.5%	5.1%	-0.4pt
Entrepreneur Business	-	-	-
Ordinary Profit Margin	-	-	-
Electronic Devices	-	-	-
Electronic Systems	5.3%	5.2%	-0.1pt
Entrepreneur Business	-	-	-
Net Profit Margin	-	-	-

Consolidated Sales by Segment (Three months)

(Millions of Yen)	FY2024 24/10-12 Results	FY2025 25/10-12 Results	Increase /Decrease
Total Electronic Devices	37,652	36,322	(1,329)
Semiconductors	28,368	27,728	(640)
Analog IC	14,214	12,335	(1,879)
Memory IC	770	929	159
Micro-Processor	204	628	424
Special-Use IC	11,865	12,550	685
Custom IC	1,313	1,286	(27)
Electronic Components	9,284	8,594	(690)
Total Electronic Systems	15,127	13,263	(1,864)
Space & Defense Electronics	1,462	1,662	200
Industrial Equipment	4,768	4,846	78
Laser Equipment	2,102	1,827	(275)
Medical Equipment	6,793	4,929	(1,864)
Total Entrepreneur Business	591	538	(52)
ICT Solution	554	506	(48)
AI & Robotics	37	32	(5)
Total Net Sales	53,370	50,124	(3,246)

Consolidated Statement of Income (Forecast)

	FY2024 Results	FY2025 Forecast	Increase /Decrease
Net Sales	210,837	210,000	(837)
Electronic Devices	151,011	145,800	(5,211)
Electronic Systems	57,336	61,500	4,163
Entrepreneur Business	2,489	2,700	210
Cost of Sales	184,615	185,500	884
Gross Profit	26,221	24,000	(2,221)
Electronic Devices	15,281	12,300	(2,981)
Electronic Systems	10,108	10,600	491
Entrepreneur Business	831	1,100	268
Selling, general and administrative expenses	17,068	17,000	(68)
Operating income	9,153	7,000	(2,153)
Electronic Devices	6,080	3,480	(2,600)
Electronic Systems	3,263	3,500	236
Entrepreneur Business	(184)	20	204
Non-operating income	1,193	400	(793)
Non-operating expenses	3,807	2,400	(1,407)
Ordinary profit	6,539	5,000	(1,539)
Electronic Devices	3,376	1,450	(1,926)
Electronic Systems	3,342	3,530	187
Entrepreneur Business	(181)	20	201
Extraordinary income	253	80	(173)
Extraordinary losses	13	5	(8)
Profit before income taxes	6,779	5,075	(1,704)
Income taxes	2,226	1,770	(456)
Profit attributable to non-controlling interests	144	305	160
Profit attributable to owners of parent	4,408	3,000	(1,408)

Gross Profit Margin	12.4%	11.4%	-1.0pt
Electronic Devices	10.1%	8.4%	-1.7pt
Electronic Systems	17.6%	17.2%	-0.4pt
Entrepreneur Business	33.4%	40.7%	7.3pt
Operating Profit Margin	4.3%	3.3%	-1.0pt
Electronic Devices	4.0%	2.4%	-1.6pt
Electronic Systems	5.7%	5.7%	0.0pt
Entrepreneur Business	-	0.7%	-
Ordinary Profit Margin	3.1%	2.4%	-0.7pt
Electronic Devices	2.2%	1.0%	-1.2pt
Electronic Systems	5.8%	5.7%	-0.1pt
Entrepreneur Business	-	0.7%	-
Net Profit Margin	2.1%	1.4%	-0.7pt

Consolidated Sales by Segment (Full Year)

	FY2024 Results	FY2025 Forecast	Increase /Decrease
Total Electronic Devices	151,011	145,800	(5,211)
Semiconductors	115,438	110,056	(5,382)
Analog IC	57,694	47,594	(10,100)
Memory IC	3,195	3,781	586
Micro-Processor	1,720	3,959	2,239
Special-Use IC	42,878	40,490	(2,388)
Custom IC	9,951	14,232	4,281
Electronic Components	35,573	35,744	171
Total Electronic Systems	57,336	61,500	4,163
Space & Defense Electronics	7,211	9,034	1,823
Industrial Equipment	19,569	20,730	1,161
Laser Equipment	7,292	8,237	945
Medical Equipment	23,263	23,499	236
Total Entrepreneur Business	2,489	2,700	210
ICT Solution	2,329	2,318	(11)
AI & Robotics	160	382	222
Total Net Sales	210,837	210,000	(837)

Consolidated Statements of Income (Quarterly)

(Millions of Yen)	FY2024					FY2025		
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q
Net Sales	50,788	47,794	53,370	58,883	210,837	49,884	52,812	50,124
Electronic Devices	40,618	34,199	37,652	38,541	151,011	38,671	39,082	36,322
Electronic Systems	9,781	13,026	15,127	19,401	57,336	10,858	13,427	13,263
Entrepreneur Business	389	567	591	940	2,489	354	302	538
Cost of Sales	43,986	42,095	46,880	51,653	184,615	45,055	46,704	44,194
Gross Profit	6,802	5,698	6,490	7,230	26,221	4,829	6,108	5,929
Electronic Devices	4,864	3,182	3,828	3,406	15,281	2,772	3,553	3,270
Electronic Systems	1,810	2,337	2,472	3,488	10,108	1,958	2,473	2,485
Entrepreneur Business	128	178	189	335	831	98	81	175
Selling, general and administrative expenses	4,059	4,081	4,064	4,862	17,068	4,072	4,138	4,377
Operating profit	2,743	1,616	2,425	2,367	9,153	757	1,970	1,551
Electronic Devices	2,742	1,010	1,660	666	6,080	696	1,394	1,002
Electronic Systems	125	672	825	1,640	3,263	248	756	671
Entrepreneur Business	(123)	(64)	(58)	62	(184)	(185)	(180)	(120)
Non-operating income	93	769	(570)	900	1,193	1,111	(817)	(7)
Non-operating expenses	2,169	(59)	2,113	(416)	3,807	633	628	1,844
Ordinary profit(loss)	667	2,445	(257)	3,683	6,539	1,235	524	(299)
Electronic Devices	677	1,782	(1,003)	1,920	3,376	1,135	(44)	(877)
Electronic Systems	112	724	802	1,703	3,342	280	749	693
Entrepreneur Business	(122)	(61)	(58)	60	(181)	(181)	(179)	(116)
Extraordinary income	185	67	0	0	253	78	1	0
Extraordinary losses	3	2	1	6	13	0	5	0
Profit(loss)before income taxes	849	2,511	(259)	3,678	6,779	1,313	520	(299)
Income taxes	352	845	(15)	1,043	2,226	548	68	91
Profit attributable to non-controlling interests	1	26	30	86	144	139	91	103
Profit (loss) attributable to owners of parent	495	1,638	(274)	2,548	4,408	625	360	(494)

Gross Profit Margin	13.4%	11.9%	12.2%	12.3%	12.4%	9.7%	11.6%	11.8%
Electronic Devices	12.0%	9.3%	10.2%	8.8%	10.1%	7.2%	9.1%	9.0%
Electronic Systems	18.5%	17.9%	16.3%	18.0%	17.6%	18.0%	18.4%	18.7%
Entrepreneur Business	32.9%	31.4%	32.1%	35.6%	33.4%	27.8%	27.1%	32.5%
Operating Profit Margin	5.4%	3.4%	4.5%	4.0%	4.3%	1.5%	3.7%	3.1%
Electronic Devices	6.8%	3.0%	4.4%	1.7%	4.0%	1.8%	3.6%	2.8%
Electronic Systems	1.3%	5.2%	5.5%	8.5%	5.7%	2.3%	5.6%	5.1%
Entrepreneur Business	-	-	-	6.6%	-	-	-	-
Ordinary Profit Margin	1.3%	5.1%	-	6.3%	3.1%	2.5%	1.0%	-
Electronic Devices	1.7%	5.2%	-	5.0%	2.2%	2.9%	-	-
Electronic Systems	1.1%	5.6%	5.3%	8.8%	5.8%	2.6%	5.6%	5.2%
Entrepreneur Business	-	-	-	6.5%	-	-	-	-
Net Profit Margin	1.0%	3.4%	-	4.3%	2.1%	1.3%	0.7%	-

Consolidated Sales by Segment (Quarterly)

(Millions of Yen)	FY2024					FY2025		
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q
Total Electronic Devices	40,618	34,199	37,652	38,541	151,011	38,671	39,082	36,322
Semiconductors	32,353	25,159	28,368	29,558	115,438	29,190	30,373	27,728
Analog IC	15,626	12,368	14,214	15,485	57,694	12,918	14,019	12,335
Memory IC	840	782	771	802	3,195	1,288	1,111	929
Micro-Processor	400	602	205	514	1,720	1,099	620	628
Special-Use IC	12,169	8,461	11,865	10,383	42,878	10,967	12,430	12,550
Custom IC	3,317	2,945	1,314	2,375	9,951	2,917	2,192	1,286
Electronic Components	8,265	9,041	9,284	8,983	35,573	9,482	8,709	8,594
Total Electronic Systems	9,781	13,026	15,127	19,401	57,336	10,858	13,427	13,263
Space & Defense Electronics	1,379	1,465	1,462	2,904	7,211	2,114	1,907	1,662
Industrial Equipment	4,007	4,784	4,769	6,009	19,569	3,353	5,684	4,846
Laser Equipment	908	1,849	2,102	2,433	7,292	1,199	1,435	1,827
Medical Equipment	3,486	4,928	6,793	8,055	23,263	4,193	4,401	4,929
Total Entrepreneur Business	389	567	591	940	2,489	354	302	538
ICT Solution	371	534	554	869	2,329	328	283	506
AI & Robotics	18	34	38	70	160	25	21	32
Total Net Sales	50,788	47,794	53,370	58,883	210,837	49,884	52,812	50,124

Consolidated Balance Sheets (Quarterly)

(Millions of Yen)	FY2024				FY2025		
	Jun.30,2024	Sep.30,2024	Dec.31,2024	Mar.31,2025	Jun.30,2025	Sep.30,2025	Dec.31,2025
Current assets	169,380	160,919	158,948	130,605	121,986	120,160	122,268
Cash and deposits	21,089	21,333	23,049	24,246	20,612	23,100	24,323
Notes and accounts receivable-trade	47,859	40,888	49,788	52,313	49,852	49,140	45,974
Merchandise and finished goods	48,238	48,348	53,048	49,556	44,714	41,912	44,741
Work in process	278	232	183	98	111	88	88
Accounts receivable - other	49,568	47,878	30,502	2,547	3,039	1,688	1,440
Other	2,369	2,327	2,465	1,883	3,675	4,250	5,722
Allowance for doubtful accounts	(23)	(90)	(90)	(41)	(19)	(21)	(22)
Noncurrent assets	11,756	13,114	13,369	14,566	15,052	15,738	16,334
Property, plant and equipment	3,167	3,850	3,859	4,340	4,739	4,752	5,122
Intangible assets	1,449	2,213	2,258	2,284	2,327	2,536	2,399
Investments and other assets	7,139	7,050	7,251	7,941	7,985	8,449	8,812
Total assets	181,137	174,034	172,318	145,171	137,038	135,898	138,602
Current liabilities	122,873	113,973	114,179	79,222	72,420	70,641	73,551
Notes and accounts payable-trade	22,124	24,275	26,476	25,593	23,893	21,162	22,973
Short-term borrowings	59,763	54,528	69,923	46,360	41,732	43,942	45,336
Current portion of long-term borrowings	5,000	5,000	5,000	-	-	-	-
Accounts payable - other	31,524	24,913	8,638	1,416	1,930	1,306	915
Provision for bonuses	566	1,054	579	1,354	565	1,080	585
Other	3,894	4,200	3,561	4,497	4,297	3,150	3,740
Noncurrent liabilities	1,108	908	1,061	5,168	5,116	5,278	5,421
Long-term borrowings	-	-	-	4,000	4,000	4,000	4,000
Retirement benefit liability	311	318	323	305	305	301	307
Provision for retirement benefits of directors(and other officers)	119	115	117	120	91	74	78
Other	677	474	620	742	720	903	1,035
Total liabilities	123,982	114,882	115,241	84,390	77,536	75,920	78,973
Shareholders' equity	46,469	48,122	47,193	49,741	49,293	49,671	48,586
Accumulated other comprehensive income	4,661	4,634	4,202	5,063	4,513	4,785	5,255
Non-controlling interests	6,024	6,395	5,681	5,976	5,695	5,520	5,788
Total net assets	57,155	59,152	57,076	60,781	59,502	59,977	59,629
Total liabilities and net assets	181,137	174,034	172,318	145,171	137,038	135,898	138,602

Consolidated Statements of Cash Flows (Quarterly)

(Millions of Yen)	FY2024				FY2025		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Net cash provided by (used in) operating activities	655	1,477	(4,909)	18,617	1,888	3,953	6,623
Profit before income taxes	849	3,360	3,101	6,779	1,313	1,834	1,534
Depreciation	88	195	301	423	88	276	503
Foreign exchange losses (gains)	3,289	(2,262)	3,119	659	(1,277)	(222)	1,705
Share of loss of entities accounted for using equity method	39	58	100	155	58	135	182
Decrease (increase) in trade receivables	3,483	10,969	1,081	(661)	2,053	2,700	6,089
Decrease (increase) in inventories	3,325	3,458	(1,478)	2,358	4,617	7,355	4,607
Increase (decrease) in trade payables	(6,477)	(4,817)	(1,780)	(3,416)	(1,255)	(3,810)	(2,191)
Other, net	(2,349)	(7,009)	(5,563)	16,854	(1,887)	(1,901)	(1,895)
Subtotal	2,250	3,952	(1,117)	23,152	3,710	6,367	10,535
Interest and dividends received	75	146	226	308	77	130	208
Interest paid	(920)	(1,783)	(2,471)	(3,214)	(575)	(1,093)	(1,604)
Income taxes paid	(749)	(837)	(1,545)	(1,629)	(1,346)	(1,455)	(2,520)
Income taxes refund	-	0	0	0	22	4	4
Net cash provided by (used in) investing activities	23	(1,391)	(1,492)	(2,146)	(572)	(1,019)	(1,242)
Net cash provided by (used in) financing activities	(3,955)	(2,797)	5,835	(16,405)	(4,387)	(3,454)	(4,875)
Effect of exchange rate change on cash and cash equivalents	520	171	(43)	440	(532)	(632)	(227)
Net increase(decrease) in cash and cash equivalents	(2,756)	(2,540)	(609)	506	(3,603)	(1,152)	279
Cash and cash equivalents at beginning of period	23,026	23,026	23,026	23,026	23,532	23,532	23,532
Cash and cash equivalents at end of period	20,270	20,486	22,416	23,532	19,929	22,380	23,812