

Supplementary Financial Information for the first half of fiscal year ending March 2027

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<https://www.marubun.co.jp/en/ir/> (IR Website)

Information on future performance contained within this document material, such as the results forecasts, is based on the data available and assumptions judged to be reasonable as of when the Company prepared this document material.

Consolidated Statement of Income

(Millions of Yen)	FY2025 25/4-9 Results	FY2026 26/4-9 Results	Increase /Decrease
Net Sales	102,697	108,726	6,029
Electronic Devices	77,540	77,767	226
Electronic Systems	24,286	29,864	5,577
Entrepreneur Business	870	1,095	224
Cost of Sales	91,759	95,318	3,558
Gross Profit	10,937	13,408	2,470
Electronic Devices	6,111	7,780	1,669
Electronic Systems	4,431	5,118	686
Entrepreneur Business	394	507	113
Selling, general and administrative expenses	8,210	8,832	622
Personal expenses	4,949	5,185	236
Other	3,260	3,646	385
Operating profit	2,727	4,575	1,848
Electronic Devices	1,912	3,280	1,367
Electronic Systems	1,005	1,426	421
Entrepreneur Business	(187)	(130)	56
Non-operating income	294	928	634
Foreign exchange gains	115	700	584
Equity in earnings of affiliates	0	33	33
Non-operating expenses	1,262	1,078	(183)
Interest expenses	1,081	977	(104)
Share of loss of entities accounted for using equity method	135	-	(135)
Ordinary profit (loss)	1,759	4,426	2,666
Electronic Devices	912	2,930	2,018
Electronic Systems	1,029	1,648	618
Entrepreneur Business	(183)	(155)	27
Extraordinary income	79	0	(79)
Extraordinary losses	5	4	0
Profit (loss) before income taxes	1,834	4,421	2,587
Income taxes	616	1,424	807
Profit attributable to non-controlling interests	231	223	(7)
Profit (loss) attributable to owners of parent	985	2,773	1,787
Number of Employees	1,196	1,198	2
Gross Profit Margin	10.7%	12.3%	1.7pt
Electronic Devices	7.9%	10.0%	2.1pt
Electronic Systems	18.2%	17.1%	-1.1pt
Entrepreneur Business	45.3%	46.4%	1.0pt
Operating Profit Margin	2.7%	4.2%	1.6pt
Electronic Devices	2.5%	4.2%	1.8pt
Electronic Systems	4.1%	4.8%	0.6pt
Entrepreneur Business	-	-	-
Ordinary Profit Margin	1.7%	4.1%	2.4pt
Electronic Devices	1.2%	3.8%	2.6pt
Electronic Systems	4.2%	5.5%	1.3pt
Entrepreneur Business	-	-	-
Net Profit Margin	1.0%	2.6%	1.6pt

Consolidated Sales by Segment

(Millions of Yen)	FY2025 25/4-9 Results	FY2026 26/4-9 Results	Increase /Decrease
Total Electronic Devices	77,540	77,767	226
Semiconductors	59,563	58,037	(1,526)
Analog IC	26,937	24,245	(2,692)
Memory IC	2,399	6,565	4,166
Micro-Processor	1,719	1,144	(575)
Special-Use IC	23,397	21,655	(1,742)
Custom IC	5,110	4,429	(681)
Electronic Components	17,977	19,730	1,753
Total Electronic Systems	24,286	29,864	5,577
Space & Defense Electronics	4,021	5,004	983
Industrial Equipment	9,037	11,272	2,235
Laser Equipment	2,634	3,440	806
Medical Equipment	8,594	10,147	1,553
Total Entrepreneur Business	870	1,095	224
ICT Solution	825	1,012	187
AI & Robotics	46	83	37
Total Net Sales	102,697	108,726	6,029

Consolidated Statement of Income (Full Year)

(Millions of Yen)	FY2025 Results	FY2026 Forecast	Increase /Decrease
Net Sales	213,425	236,000	22,574
Electronic Devices	152,245	158,000	5,754
Electronic Systems	58,623	74,000	15,376
Entrepreneur Business	2,556	4,000	1,443
Cost of Sales	188,723	207,800	19,076
Gross Profit	24,701	28,200	3,498
Electronic Devices	12,889	15,000	2,110
Electronic Systems	10,669	11,500	830
Entrepreneur Business	1,146	1,700	553
Selling, general and administrative expenses	16,938	18,400	1,461
Operating income	7,763	9,800	2,036
Electronic Devices	4,307	5,500	1,192
Electronic Systems	3,514	4,000	485
Entrepreneur Business	(50)	300	350
Non-operating income	646	500	(146)
Non-operating expenses	4,191	2,400	(1,791)
Ordinary profit	4,218	7,900	3,681
Electronic Devices	562	3,500	2,937
Electronic Systems	3,670	4,100	429
Entrepreneur Business	(14)	300	314
Extraordinary income	982	0	(982)
Extraordinary losses	14	0	(14)
Profit before income taxes	5,187	7,900	2,712
Income taxes	1,506	2,400	893
Profit attributable to non-controlling interests	376	300	(76)
Profit attributable to owners of parent	3,303	5,200	1,896

Gross Profit Margin	11.6%	11.9%	0.4pt
Electronic Devices	8.5%	9.5%	1.0pt
Electronic Systems	18.2%	15.5%	-2.7pt
Entrepreneur Business	44.8%	42.5%	-2.3pt
Operating Profit Margin	3.6%	4.2%	0.5pt
Electronic Devices	2.8%	3.5%	0.7pt
Electronic Systems	6.0%	5.4%	-0.6pt
Entrepreneur Business	-	7.5%	-
Ordinary Profit Margin	2.0%	3.3%	1.4pt
Electronic Devices	0.4%	2.2%	1.8pt
Electronic Systems	6.3%	5.5%	-0.7pt
Entrepreneur Business	-	7.5%	-
Net Profit Margin	1.5%	2.2%	0.7pt

Consolidated Sales by Segment (Full Year)

(Millions of Yen)	FY2025 Results	FY2026 Forecast	Increase /Decrease
Total Electronic Devices	152,245	158,000	5,754
Semiconductors	117,276	115,719	(1,557)
Analog IC	52,851	49,005	(3,846)
Memory IC	6,531	14,502	7,971
Micro-Processor	2,949	2,498	(451)
Special-Use IC	46,997	40,908	(6,089)
Custom IC	7,948	8,806	858
Electronic Components	34,969	42,281	7,312
Total Electronic Systems	58,623	74,000	15,376
Space & Defense Electronics	9,054	15,113	6,059
Industrial Equipment	20,637	23,807	3,170
Laser Equipment	7,238	8,268	1,030
Medical Equipment	21,695	26,812	5,117
Total Entrepreneur Business	2,556	4,000	1,443
ICT Solution	2,395	2,863	468
AI & Robotics	161	1,137	976
Total Net Sales	213,425	236,000	22,574

Consolidated Statements of Income (Quarterly)

(Millions of Yen)	FY2025					FY2026	
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q
Net Sales	49,884	52,812	50,124	60,603	213,425	52,277	56,449
Electronic Devices	38,491	39,048	36,265	38,438	152,245	38,190	39,577
Electronic Systems	10,858	13,427	13,263	21,074	58,623	13,600	16,263
Entrepreneur Business	534	336	595	1,090	2,556	485	609
Cost of Sales	45,055	46,704	44,194	52,769	188,723	46,100	49,217
Gross Profit	4,829	6,108	5,929	7,833	24,701	6,176	7,232
Electronic Devices	2,592	3,519	3,213	3,563	12,889	3,665	4,115
Electronic Systems	1,958	2,473	2,485	3,752	10,669	2,268	2,849
Entrepreneur Business	278	115	231	520	1,146	240	267
Selling, general and administrative expenses	4,072	4,138	4,377	4,349	16,938	4,371	4,460
Operating profit	757	1,970	1,551	3,484	7,763	1,804	2,771
Electronic Devices	533	1,379	964	1,429	4,307	1,467	1,812
Electronic Systems	248	756	671	1,838	3,514	430	996
Entrepreneur Business	(22)	(165)	(82)	219	(50)	(94)	(36)
Non-operating income	1,111	(817)	(7)	359	646	94	834
Non-operating expenses	633	628	1,844	1,085	4,191	884	193
Ordinary profit (loss)	1,235	524	(299)	2,758	4,218	1,014	3,411
Electronic Devices	972	(60)	(915)	565	562	596	2,333
Electronic Systems	280	749	693	1,947	3,670	504	1,144
Entrepreneur Business	(18)	(164)	(78)	247	(14)	(89)	(66)
Extraordinary income	78	1	0	902	982	-	0
Extraordinary losses	0	5	0	8	14	0	4
Profit (loss) before income taxes	1,313	520	(299)	3,652	5,187	1,013	3,407
Income taxes	548	68	91	797	1,506	418	1,006
Profit attributable to non-controlling interests	139	91	103	42	376	95	128
Profit (loss) attributable to owners of parent	625	360	(494)	2,812	3,303	500	2,273
Gross Profit Margin	9.7%	11.6%	11.8%	12.9%	11.6%	11.8%	12.8%
Electronic Devices	6.7%	9.0%	8.9%	9.3%	8.5%	9.6%	10.4%
Electronic Systems	18.0%	18.4%	18.7%	17.8%	18.2%	16.7%	17.5%
Entrepreneur Business	52.2%	34.4%	38.9%	47.7%	44.8%	49.4%	44.0%
Operating Profit Margin	1.5%	3.7%	3.1%	5.7%	3.6%	3.5%	4.9%
Electronic Devices	1.4%	3.5%	2.7%	3.7%	2.8%	3.8%	4.6%
Electronic Systems	2.3%	5.6%	5.1%	8.7%	6.0%	3.2%	6.1%
Entrepreneur Business	-	-	-	20.2%	-	-	-
Ordinary Profit Margin	2.5%	1.0%	-	4.6%	2.0%	1.9%	6.0%
Electronic Devices	2.5%	-	-	1.5%	0.4%	1.6%	5.9%
Electronic Systems	2.6%	5.6%	5.2%	9.2%	6.3%	3.7%	7.0%
Entrepreneur Business	-	-	-	22.7%	-	-	-
Net Profit Margin	1.3%	0.7%	-	4.6%	1.5%	1.0%	4.0%

Consolidated Sales by Segment (Quarterly)

(Millions of Yen)	FY2025					FY2026	
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q
Total Electronic Devices	38,491	39,048	36,265	38,438	152,245	38,190	39,577
Semiconductors	29,190	30,373	27,728	29,985	117,276	29,869	28,168
Analog IC	12,918	14,019	12,335	13,578	52,851	11,822	12,422
Memory IC	1,288	1,111	929	3,203	6,531	4,004	2,561
Micro-Processor	1,099	620	628	602	2,949	423	721
Special-Use IC	10,967	12,430	12,550	11,050	46,997	11,343	10,312
Custom IC	2,917	2,192	1,286	1,553	7,948	2,277	2,153
Electronic Components	9,302	8,676	8,538	8,454	34,969	8,321	11,408
Total Electronic Systems	10,858	13,427	13,263	21,074	58,623	13,600	16,263
Space & Defense Electronics	2,114	1,907	1,662	3,372	9,054	2,134	2,870
Industrial Equipment	3,353	5,684	4,846	6,754	20,637	5,204	6,068
Laser Equipment	1,199	1,435	1,827	2,777	7,237	1,522	1,918
Medical Equipment	4,193	4,401	4,929	8,172	21,695	4,740	5,407
Total Entrepreneur Business	534	336	595	1,090	2,556	485	609
ICT Solution	508	317	563	1,008	2,395	454	558
AI & Robotics	25	21	32	83	161	32	51
Total Net Sales	49,884	52,812	50,124	60,603	213,425	52,277	56,449

Consolidated Balance Sheets (Quarterly)

(Millions of Yen)	FY2025				FY2026	
	Jun.30,2025	Sep.30,2025	Dec.31,2025	Mar.31,2026	Jun.30,2026	Sep.30,2026
Current assets	121,986	120,160	122,268	129,298	123,740	124,269
Cash and deposits	20,612	23,100	24,323	24,735	23,153	23,675
Notes and accounts receivable-trade	49,852	49,140	45,974	53,961	46,505	48,127
Merchandise and finished goods	44,714	41,912	44,741	43,440	45,757	45,293
Work in process	111	88	88	65	87	65
Accounts receivable - other	3,039	1,688	1,440	1,183	1,556	1,216
Other	3,675	4,250	5,722	5,939	6,694	5,911
Allowance for doubtful accounts	(19)	(21)	(22)	(27)	(14)	(20)
Non-current assets	15,052	15,738	16,334	15,702	16,687	16,835
Property, plant and equipment	4,739	4,752	5,122	5,154	5,131	5,035
Intangible assets	2,327	2,536	2,399	2,269	2,144	2,011
Investments and other assets	7,985	8,449	8,812	8,279	9,411	9,788
Total assets	137,038	135,898	138,602	145,001	140,427	141,105
Current liabilities	72,420	70,641	73,551	76,137	70,605	68,870
Notes and accounts payable-trade	23,893	21,162	22,973	25,751	21,827	22,509
Short-term borrowings	41,732	43,942	45,336	44,766	40,667	37,147
Accounts payable - other	1,930	1,306	915	1,285	958	1,646
Provision for bonuses	565	1,080	585	1,118	612	1,093
Other	4,297	3,150	3,740	3,215	6,539	6,474
Non-current liabilities	5,116	5,278	5,421	6,074	6,313	6,321
Long-term borrowings	4,000	4,000	4,000	4,000	4,000	4,000
Retirement benefit liability	305	301	307	313	297	293
Provision for retirement benefits of directors (and other officers)	91	74	78	80	-	-
Other	720	903	1,035	1,680	2,016	2,028
Total liabilities	77,536	75,920	78,973	82,211	76,919	75,192
Shareholders' equity	49,293	49,671	48,586	51,399	51,244	53,538
Accumulated other comprehensive income	4,513	4,785	5,255	5,486	6,221	6,342
Non-controlling interests	5,695	5,520	5,788	5,903	6,042	6,030
Total net assets	59,502	59,977	59,629	62,790	63,508	65,912
Total liabilities and net assets	137,038	135,898	138,602	145,001	140,427	141,105

Consolidated Statements of Cash Flows (Quarterly)

(Millions of Yen)	FY2025				FY2026	
	25/4-6	25/4-9	25/4-12	25/4-26/3	26/4-6	26/4-9
	1Q	2Q	3Q	4Q	1Q	2Q
Net cash provided by (used in) operating activities	1,888	3,953	6,623	6,383	3,934	6,925
Profit (loss) before income taxes	1,313	1,834	1,534	5,187	1,013	4,421
Depreciation	88	276	503	719	239	479
Foreign exchange losses (gains)	(1,277)	(222)	1,705	2,612	679	(573)
Share of loss (profit) of entities accounted for using equity method	58	135	182	79	25	(33)
Decrease (increase) in trade receivables	2,053	2,700	6,089	(1,659)	7,590	6,125
Decrease (increase) in inventories	4,617	7,355	4,607	6,073	(2,273)	(1,732)
Increase (decrease) in trade payables	(1,255)	(3,810)	(2,191)	290	(4,037)	(3,498)
Other, net	(1,887)	(1,901)	(1,895)	(2,595)	1,289	2,563
Subtotal	3,710	6,367	10,535	10,707	4,526	7,751
Interest and dividends received	77	130	208	268	74	128
Interest paid	(575)	(1,093)	(1,604)	(2,122)	(525)	(977)
Income taxes paid	(1,346)	(1,455)	(2,520)	(2,475)	(158)	(249)
Income taxes refund	22	4	4	4	16	273
Net cash provided by (used in) investing activities	(572)	(1,019)	(1,242)	730	(121)	(70)
Net cash provided by (used in) financing activities	(4,387)	(3,454)	(4,875)	(6,649)	(5,389)	(7,961)
Effect of exchange rate change on cash and cash equivalents	(532)	(632)	(227)	303	(5)	153
Net increase (decrease) in cash and cash equivalents	(3,603)	(1,152)	279	767	(1,581)	(952)
Cash and cash equivalents at beginning of period	23,532	23,532	23,532	23,532	24,300	24,300
Cash and cash equivalents at end of period	19,929	22,380	23,812	24,300	22,718	23,348