



March 9, 2016

To whom it may concern

Company           MARUBUN CORPORATION  
 Representative   Shoji Mizuno        CEO and Representative Director  
                               (Securities Code: 7537 TSE, 1st Section)  
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### Notice Concerning the Acquisition of Shares in KTL Corporation to Form a Subsidiary

Marubun Corporation (“Marubun,” hereafter) hereby announces that at a meeting of its Board of Directors held on March 9, 2016, it resolved to acquire all shares in KTL Corporation (“KTL,” hereafter), a wholly-owned subsidiary of MITANI CORPORATION (“Mitani,” hereafter), and to make KTL into a Marubun subsidiary, as follows.

#### 1. Reason for the Share Acquisition

The Marubun Group is a trading company engaged in the sale of cutting-edge electronic products including semiconductors, electronic components and devices for applied electronics. To date, the Marubun Group has sought to enhance its range of products, bolster its technical support capabilities and expand its global network in an effort to strengthen its relationships with customers. In its current medium-term management plan, Marubun has focused on fields with growth potential, namely the communications, automotive, industrial equipment and medical device fields, and driven market development in these areas.

The acquisition of KTL from Mitani represents an effort to further strengthen its customer base in the electronic device business as competition in the domestic semiconductor industry intensifies even further. KTL is a trading company that has consistently engaged in the sale of semiconductor and electronic components since its founding in 1966, and with the new addition of its customers, comprised mainly of industrial equipment manufacturers, Marubun expects its business to expand even further.

#### 2. Outline of the Subsidiary to be Transferred (KTL Corporation)

(1) Name	KTL Corporation	
(2) Location	2-6-2, Shimbashi, Minato-ku, Tokyo, Japan	
(3) Position and Name of Representative	Teruo Mochizuki, President	
(4) Business Activities	Entrusted development and sale of semiconductor devices, materials, components and various applied products, and other incidental activities	
(5) Paid-up Capital	450 million yen	
(6) Established	November 1, 1966	
(7) Major Shareholders and their Shareholdings	MITANI CORPORATION (100%)	
(8) Ties between the company and publicly listed company	Capital ties	No applicable items.
	Personnel ties	No applicable items.
	Business ties	No applicable items.

### 3. Outline of the Other Party to the Share Acquisition

(1) Name	MITANI CORPORATION	
(2) Location	1-3-1, Toyoshima, Fukui-shi, Fukui Prefecture, Japan	
(3) Position and Name of Representative	Akira Mitani, CEO/President	
(4) Business Activities	Information system-related business, corporate supply-related business, lifestyle and regional service-related business	
(5) Paid-up Capital	5.008 billion yen	
(6) Established	March 20, 1946	
(7) Net Assets	100.767 billion yen	
(8) Total Assets	195.876 billion yen	
(9) Major Shareholders and their Shareholdings	Mitani Shinichi Scholarship Association (7.11%) Mitani Sekisan Co., Ltd. (7.01%) Mitani Tochi Home KK (5.79%)	
(10) Ties between the company and publicly listed company	Capital ties	No applicable items.
	Personnel ties	No applicable items.
	Business ties	No applicable items.
	Status towards related parties	No applicable items.

### 4. Number of Shares to be Acquired and Status of Shareholders Before and After Acquisition

(1) Number of Shares Held before Transfer	0 shares (voting rights: 0) (proportion of voting rights held: 0%)
(2) Number of Shares to be Acquired	66,000 shares (voting rights: 66,000)
(3) Number of Shares Held after Transfer	66,000 shares (voting rights: 66,000) (proportion of voting rights held: 100%)

\*The transfer price has been determined in light of factors including the financial condition of the company, the state of its assets and the future business outlook. Also note that as a non-disclosure agreement has been concluded with the seller with regard to the transfer price, it shall not be disclosed.

### 5. Schedule

(1) Date of Board of Directors Resolution	March 9, 2016
(2) Date of Contract Conclusion	March 9, 2016
(3) Share Transfer Execution Date	April 8, 2016 (planned)

### 6. Future Outlook

As the share acquisition is scheduled for April 2016, it will not impact the consolidated financial results for the fiscal year ending March 2016.

(Reference) Forecast of Full Year Consolidated Financial Results (Revised October 30, 2015) in the Current Fiscal Year and Consolidated Financial Results in the Previous Fiscal Year

(Millions of Yen)

	Consolidated Net Sales	Consolidated Operating Income	Consolidated Ordinary Income	Profit Attributable to Owners of Parent
Forecast of Full Year Consolidated Financial Results in the Current Fiscal Year (Fiscal year ending March 2016)	284,000	4,550	4,500	2,550
Actual Consolidated Financial Results in the Previous Fiscal Year (Fiscal year ended March 2015)	273,683	4,552	3,886	1,990