



April 26, 2013

To Whom It May Concern

MARUBUN CORPORATION

Representative Akihiko Inamura, CEO and Representative Director
(Securities code: 7537 TSE, 1st section)
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Notice of Financial Results Forecast Revision

The financial results forecast announced on October 31, 2012 has been revised as follows:

Consolidated financial results forecast revision for the year ended March 31, 2013 (April 1, 2012-March 31, 2013)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income Per Share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previous Financial Forecast (A)	214,000	3,150	3,050	1,400	53.57
Revised Forecast (B)	220,200	2,990	2,500	850	32.52
Amount of Change (B-A)	6,200	(160)	(550)	(550)	
Change (%)	2.9	(5.1)	(18.0)	(39.3)	
Results for the year ended March 31, 2012	242,708	2,842	2,375	1,017	38.94

Reasons for revision

Net sales are expected to exceed the previous forecast given an increase in sales of semiconductors for wireless communication modules.

On the other hand, income is expected to fall below the previous forecast because of the special extra retirement payments and so on arising from a voluntary retirement as an extraordinary loss and a loss on valuation of foreign currency notes and accounts payable-trade that has resulted from the further decline of the yen, and it shall therefore be revised as above.

Note:

The forecast values as described above were judged and calculated by us based on the available information to date. Please be aware that our actual business performance may have different results depending on a variety of factors.