



February 14, 2011

To Whom It May Concern

MARUBUN CORPORATION

Representative Akihiko Inamura, CEO and Representative Director
(Securities code: 7537 TSE, 1st section)

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Business Acquisition From Uni Device Corporation

Marubun Corporation ("Marubun") resolved at a meeting of its board of directors held on February 14, 2011 that Marubun Semicon Corporation ("Marubun Semicon"), a wholly owned subsidiary of Marubun would enter into a Basic Agreement regarding a business acquisition to take over the business of sale of Samsung products from Uni Device Corporation ("Uni Device") ("Business Acquisition"), a subsidiary of UKC Holdings Corporation.

1. Purpose of the Business Acquisition

Marubun Group, electronics trading companies mainly dealing with semiconductor, has strengthened necessary functions for electronics trading companies, including provision of various products, technical support, logistics management and overseas assistance. In 2005, Marubun Group acquired the business of sale of semiconductor and electronic products from a distributor of Samsung Japan Corporation, and has promoted expansion of sales of Samsung electronic products, especially memories and liquid crystal panels.

Under recent circumstances where domestic semiconductor business is increasingly competitive, this Business Acquisition from Uni Device will contribute to strengthen sales of Samsung electronic products by Marubun's Device Division further. Marubun Group expects that addition of customers of Uni Device to those of Marubun Semicon dealing with Samsung electronic products in Marubun Group through this Business Acquisition will lead to expansion of business operations, strengthening of the relationship with suppliers and building of stable sales infrastructure.

2. Outline of the Business Acquisition

(1) Business to Be Acquired

Business of sale of Samsung semiconductor and electronic products

(2) Operating Results of the Business to Be Acquired (Fiscal Year ended March 31, 2010) *1

Net Sales:	49,946 million yen
Operating Income:	149 million yen
Ordinary Income:	230 million yen
Net Income:	154 million yen

*1: This table shows operating results consolidated with two overseas subsidiaries of Uni Device.

(3) Details of Assets to Be Acquired

Marubun Semicon will mainly acquire inventory assets of Uni Device as of an effective date of the Business Acquisition. Other details will be decided upon further negotiations between the parties. In addition, officers and employees of Uni Device will transfer to Marubun Semicon.

(4) Acquisition Price and Settlement Procedure

Acquisition price and settlement procedure have not yet been determined.

3. Summary of Uni Device Corporation

- (1) Corporate Name: Uni Device Corporation
- (2) Location: 10-4, Nishi-Gotanda 7 chome, Shinagawa-ku, Tokyo, Japan
- (3) Representative: Takashi Inaba, Director, Chief Executive Officer
- (4) Principal Business: Export, import, sales and technical support for Samsung semiconductor and Samsung thin-film transistor liquid crystal products
- (5) Date of Establishment: July 1, 1996
- (6) Stated Capital: 334 million yen (as of March 31, 2010)
- (7) Net Assets: 2,545 million yen (as of March 31, 2010)
- (8) Gross Assets: 14,838 million yen (as of March 31, 2010)
- (9) Large Shareholders: UKC Holdings Corporation (70.3%), Samsung Japan Corporation (14.1%)
- (10) Relationship with Marubun (Capital, Personnel, Business): Not applicable

4. Summary of Marubun Semicon Corporation

- (1) Corporate Name: Marubun Semicon Corporation
- (2) Location: 1-28, Shiba 2 chome, Minato-ku, Tokyo, Japan
- (3) Representative: Shuji Aihara, Representative Director, Chief Executive Officer
- (4) Principal Business: Design, manufacture, support, export and import for semiconductor, liquid crystal panel and related devices
- (5) Date of Establishment: March 1, 2005
- (6) Stated Capital: 301 million yen
- (7) Large Shareholders: Marubun Corporation (100%)

5. Schedule

- Execution Date of the Basic Agreement: February 14, 2011
- Execution Date of the Business Acquisition Agreement: mid-March, 2011 (not definitive)
- Effective Date of the Business Acquisition: June 1, 2011 (not definitive)

6. Future Outlook

Marubun and Marubun Semicon will pursue negotiations with Uni Device for execution of the Business Acquisition Agreement. We will release details after the Agreement is executed and the details have been decided.

The expected impact of the Business Acquisition on Marubun's consolidated performance for the next fiscal year will be announced in the Marubun's consolidated outlook to be released when consolidated results for this fiscal year ending March 31, 2011 are announced.