



April 19, 2011

To Whom It May Concern

MARUBUN CORPORATION

Representative Akihiko Inamura, CEO and Representative Director
(Securities code: 7537 TSE, 1st section)

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Conclusion of Business Acquisition Agreement for Business Acquisition by Marubun Semicon Corporation, a Subsidiary (Progress Report on Disclosure Items)

With respect to the acquisition to take over the business of the sale of Samsung products from Uni Device Corporation (“Uni Device”) (“the Business”), a subsidiary of UKC Holdings Corporation, by Marubun Semicon Corporation (“Marubun Semicon”), a wholly owned subsidiary of Marubun, as announced on February 14, 2011 in the notice titled “Business Acquisition from Uni Device Corporation,” a final agreement has been recently reached, and the Business Acquisition Agreement was entered into as of today by and between Marubun Semicon and Uni Device, as follows:

1. Purpose of the Business Acquisition

Marubun Group, electronics trading companies mainly dealing with semiconductor, has strengthened necessary functions for electronics trading companies, including provision of various products, technical support, logistics management and overseas assistance. In 2005, Marubun Group acquired the business of sale of semiconductor and electronic products from a distributor of Samsung Japan Corporation, and has promoted expansion of sales of Samsung electronic products, especially memories and liquid crystal panels.

Under recent circumstances where domestic semiconductor business is increasingly competitive, this Business Acquisition from Uni Device will contribute to strengthen sales of Samsung electronic products by Marubun's Device Division further. Marubun Group expects that addition of customers of Uni Device to those of Marubun Semicon dealing with Samsung electronic products in Marubun Group through this Business Acquisition will lead to expansion of business operations, strengthening of the relationship with suppliers and building of stable sales infrastructure.

2. Outline of the Business Acquisition

(1) Business to Be Acquired

Business of sale of Samsung semiconductor and electronic products

(2) Operating Results of the Business to Be Acquired (Fiscal Year ended March 31, 2010) *1

Net Sales:	49,946 million yen
Operating Income:	149 million yen
Ordinary Income:	230 million yen
Net Income:	154 million yen

*1: This table shows operating results consolidated with two overseas subsidiaries of Uni Device.

(3) Details of Assets to Be Acquired

Inventories as of the date of business acquisition and assets necessary for the smooth transfer of the Business as separately agreed by both parties shall be acquired. No liabilities shall be acquired.

In addition, officers and employees of Uni Device will transfer to Marubun Semicon.

(4) Acquisition Price and Settlement Procedure

(i) Acquisition price: 5,227 million yen *2

(ii) Settlement procedure: settlement in cash

*2: The above price is based on inventories as of December 31, 2010, and may possibly be revised according to a change in product inventories as of the date of business acquisition.

3. Summary of Uni Device Corporation

- (1) Corporate Name: Uni Device Corporation
- (2) Location: 10-4, Nishi-Gotanda 7 chome, Shinagawa-ku, Tokyo, Japan
- (3) Representative: Takashi Inaba, Director, Chief Executive Officer
- (4) Principal Business: Export, import, sales and technical support for Samsung semiconductor and Samsung thin-film transistor liquid crystal products
- (5) Date of Establishment: July 1, 1996
- (6) Stated Capital: 334 million yen (as of March 31, 2010)
- (7) Net Assets: 2,545 million yen (as of March 31, 2010)
- (8) Gross Assets: 14,838 million yen (as of March 31, 2010)
- (9) Large Shareholders: UKC Holdings Corporation (70.3%), Samsung Japan Corporation (14.1%)
- (10) Relationship with Marubun (Capital, Personnel, Business): Not applicable

4. Summary of Marubun Semicon Corporation

- (1) Corporate Name: Marubun Semicon Corporation
- (2) Location: 1-28, Shiba 2 chome, Minato-ku, Tokyo, Japan
- (3) Representative: Shuji Aihara, Representative Director, Chief Executive Officer
- (4) Principal Business: Design, manufacture, support, export and import for semiconductor, liquid crystal panel and related devices
- (5) Date of Establishment: March 1, 2005
- (6) Stated Capital: 301 million yen
- (7) Large Shareholders: Marubun Corporation (100%)

5. Schedule

- Execution Date of the Basic Agreement: February 14, 2011
- Execution Date of the Business Acquisition Agreement: April 19, 2011
- Effective Date of the Business Acquisition: July 1, 2011 (not definitive)

6. Future Outlook

Marubun Semicon and Uni Device will cooperate on the business transfer to ensure the smooth transfer of the Business to be acquired.

The expected impact of the acquisition of the Business on Marubun's consolidated financial results will be announced in the Marubun's consolidated outlook, to be released when consolidated results for this fiscal year ended March 31, 2011 are announced.