

To Whom It May Concern

# **MARUBUN CORPORATION**

Representative Akihiko Inamura, CEO and Representative Director

(Securities code: 7537 TSE, 1st section)

Contact Kazuaki Iwamoto, Executive Vice President

(Tel: 03-3639-3010)

# **Notice of Financial Results Forecast Revision**

The financial results forecast announced on November 6, 2009 has been revised as follows:

### Consolidated financial results forecast revision for the year ending March 31, 2010 (April 1, 2009-March 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income Per Share
Previous Financial Forecast (A)	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
	210,000	2,300	1,350	600	22.96
Revised Forecast (B)	207,900	2,100	1,000	450	17.22
Amount of Change (B-A)	(2,100)	(200)	(350)	(150)	-
Change (%)	(1.0)	(8.7)	(25.9)	(25.0)	-
Results for the year ended March 31, 2009	199,943	1,108	49	(1,399)	(53.56)

# Non-consolidated financial results forecast revision for the year ending March 31, 2010 (April 1, 2009-March 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income Per Share
Previous Financial Forecast (A)	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
	120,700	950	450	250	9.57
Revised Forecast (B)	115,200	700	60	200	7.65
Amount of Change (B-A)	(5,500)	(250)	(390)	(50)	-
Change (%)	(4.6)	(26.3)	(86.7)	(20.0)	-
Results for the year ended March 31, 2009	131,346	(656)	(1,232)	(1,815)	(69.45)

#### Reasons for revision

# (1) Consolidated financial results forecast revision

Following the effect of tightened capital spending, the Company expects that sales of measurement inspection equipment and laser equipment will not reach the amount forecast in the previous announcement. Also, as profits are expected to fall below the amount forecast in the previous announcement, given a decline in gross profit associated with smaller sales and an increase in foreign exchange losses, the Company will revise its results forecast downward, as described above.

## (2) Non-consolidated financial results forecast revision

In addition to the reasons for the revision of consolidated results forecast above, as sales of semiconductors for game consoles and industrial equipment are expected to be below the amount forecast in the previous announcement, the Company will make the revision shown above.

#### Note:

The forecast values as described above were judged and calculated by us based on the available information to date. Please be aware that our actual business performance may have different results depending on a variety of factors.