

February 12, 2008

**Summary of Consolidated Financial Results for the Third Quarter Ended December 31, 2007**
**1. Consolidated Financial Results for Third Quarter Ended December 31, 2007 (April 1,2007 - December 31,2007)**

## (1) Consolidated Operating Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
3rd Quarter of FY2007	185,453	(8.7)	3,336	(23.0)	2,995	(33.2)	1,395	(49.1)
3rd Quarter of FY2006	203,200	23.3	4,331	39.4	4,487	51.0	2,738	70.7
FY2006	275,661	-	6,498	-	6,280	-	3,483	-

	Net Income Per Share		Diluted Net Income Per Share	
	Yen	Yen	Yen	Yen
3rd Quarter of FY2007	51.97		51.96	
3rd Quarter of FY2006	102.70		101.97	
FY2006	129.75		129.66	

Notes : Percentages for net sales, operating income, ordinary income and net income indicate changes from previous year

## (2) Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets Per Share
	Millions of Yen	Millions of Yen	%	Yen
As of December 31, 2007	121,485	38,847	29.5	1,372.93
As of December 31, 2006	141,590	38,069	25.1	1,323.00
As of March 31, 2007	131,573	38,584	27.3	1,332.98

## (3) Cash Flows

	Net Cash flow from Operating Activities	Net Cash flow from Investing Activities	Net Cash flow from Financing Activities	Cash and Cash Equivalents at End of Fiscal Year
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
3rd Quarter of FY2007	7,910	(33)	(7,620)	6,859
3rd Quarter of FY2006	(28,002)	1,452	25,829	5,694
FY2006	(18,475)	1,095	17,366	6,422

**2. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2008**

	Net Sales		Operating Income		Ordinary Income		Net Income		
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	
Full Year	260,000	(5.7)	5,300	(18.4)	4,800	(23.6)	2,500	(28.2)	
Net Income Per Share									
Full Year	92.86	Yen							

Note: These Financial Forecasts are based on management's assumptions and beliefs in light of the information currently available to it and therefore you should not place undue reliance on them. Marubun Corporation cautions you that a number of important factors could cause actual results to differ materially from those discussed in the forward-looking statements.

**(Reference)Non-consolidated Financial Results****1. Non-Consolidated Financial Results for the Third Quarter Ended December 31, 2007 (April 1,2007 - December 31,2007)**

## (1)Non-Consolidated Operating Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
3rd Quarter of FY2007	124,592	(17.1)	1,319	(57.0)	1,459	(54.7)	857	(55.5)
3rd Quarter of FY2006	150,252	22.7	3,067	45.8	3,224	63.7	1,927	59.1
FY2006	203,501	-	4,234	-	4,116	-	2,208	-

  

	Net Income Per Share	Diluted Net Income Per Share
	Yen	Yen
3rd Quarter of FY2007	31.94	31.94
3rd Quarter of FY2006	71.82	71.76
FY2006	82.23	82.17

## (2) Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets Per Share
	Millions of Yen	Millions of Yen	%	Millions of Yen
As of December 31, 2007	89,081	29,163	32.7	1,116.03
As of December 31, 2006	111,084	29,811	26.8	1,108.73
As of March 31,2007	103,583	30,089	29.0	1,117.76

**2. Non-Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2008**

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Full Year	172,100	(15.4)	2,840	(32.9)	2,820	(31.5)	1,750	(20.7)

  

	Net Income Per Share
	Yen
Full Year	65.00

## Consolidated Financial Statements

### (1) Consolidated Balance Sheet

(Millions of Yen)

	As of December 31, 2006	As of December 31, 2007	Increase/ decrease		As of March 31, 2007
	Amount	Amount	Amount	%	Amount
<b>(Assets)</b>					
<b>Current Assets</b>					
Cash on Hand and Cash in Banks	6,644	7,559	915	13.8	7,372
Receivables:Trade Notes and Accounts	74,207	65,226	(8,980)	(12.1)	68,578
Inventories	38,128	30,763	(7,364)	(19.3)	33,624
Advance Payable	3,160	1,093	(2,067)	(65.4)	2,281
Deferred Tax Assets	622	712	89	14.4	678
Other	3,418	1,498	(1,919)	(56.2)	3,401
Allowance for Doubtful Accounts	(39)	(45)	(5)	-	(38)
<b>Total Current Assets</b>	<b>126,141</b>	<b>106,808</b>	<b>(19,333)</b>	<b>(15.3)</b>	<b>115,899</b>
<b>Long-term Assets</b>					
<b>Tangible Fixed Assets</b>					
Buildings and Structures	2,002	1,879	(122)	(6.1)	1,972
Land	2,695	2,612	(83)	(3.1)	2,695
Others	822	875	53	6.5	844
<b>Total Tangible Fixed Assets</b>	<b>5,521</b>	<b>5,368</b>	<b>(153)</b>	<b>(2.8)</b>	<b>5,513</b>
<b>Intangible Fixed Assets</b>					
Good will	419	303	(115)	(27.6)	395
Other	1,400	838	(561)	(40.1)	1,260
<b>Total Intangible Fixed Assets</b>	<b>1,819</b>	<b>1,142</b>	<b>(677)</b>	<b>(37.2)</b>	<b>1,656</b>
<b>Investments and Other Assets</b>					
Investment Securities	2,883	2,630	(252)	(8.8)	3,192
Deferred Tax Assets	1,095	1,496	401	36.7	1,317
Investment in Real Estate	1,637	1,317	(319)	(19.5)	1,383
Other	2,490	2,720	229	9.2	2,610
<b>Total Investments and Other Assets</b>	<b>8,107</b>	<b>8,165</b>	<b>58</b>	<b>0.7</b>	<b>8,504</b>
<b>Total Long-term Assets</b>	<b>15,448</b>	<b>14,676</b>	<b>(771)</b>	<b>(5.0)</b>	<b>15,673</b>
<b>Total Assets</b>	<b>141,590</b>	<b>121,485</b>	<b>(20,104)</b>	<b>(14.2)</b>	<b>131,573</b>
<b>(Liabilities)</b>					
<b>Current Liabilities</b>					
Payable:Trade Notes and Accounts	38,663	31,763	(6,900)	(17.8)	34,707
Short-term Bank Loans	53,031	40,515	(12,516)	(23.6)	46,575
Current Portion of Bonds Payable	-	48	48	-	-
Income Tax Payable	762	823	61	8.0	1,602
Deferred Tax Liabilities	6	2	(3)	(64.2)	-
Accrued Bonuses to Employees	439	470	31	7.1	883
Other	2,195	2,338	143	6.5	2,802
<b>Total Current Liabilities</b>	<b>95,098</b>	<b>75,962</b>	<b>(19,135)</b>	<b>(20.1)</b>	<b>86,570</b>
<b>Long-term Liabilities</b>					
Bonds	1,000	1,242	242	24.2	1,000
Bonds with stock acquisition rights	4,000	4,000	-	-	4,000
Long-term Debt	2,000	-	(2,000)	-	-
Deferred Tax Liabilities	55	31	(23)	(42.8)	50
Accrued Employees' Retirement Benefits	639	628	(10)	(1.7)	625
Accrued Directors' and Corporate Auditors' Retirement Benefits	472	515	43	9.2	483
Other	254	256	1	0.7	258
<b>Total Long-term Liabilities</b>	<b>8,422</b>	<b>6,675</b>	<b>(1,747)</b>	<b>(20.7)</b>	<b>6,417</b>
<b>Total Liabilities</b>	<b>103,520</b>	<b>82,637</b>	<b>(20,883)</b>	<b>(20.2)</b>	<b>92,988</b>
<b>(Net Assets)</b>					
<b>Shareholders' Equity</b>					
Common Stock	6,214	6,214	-	-	6,214
Additional Paid-in Capital	6,353	6,353	0	0.0	6,354
Retained Earnings	23,097	24,429	1,332	5.8	23,358
Treasury Stock	(976)	(1,634)	(658)	-	(950)
<b>Total Shareholders' Equity</b>	<b>34,688</b>	<b>35,363</b>	<b>675</b>	<b>1.9</b>	<b>34,976</b>
<b>Valuation and Translation Adjustments</b>					
Revaluation of Marketable Securities	782	461	(321)	(41.0)	762
Deferred hedge profit/loss	30	(1)	(32)	-	14
Foreign Currency Translation Adjustments	71	53	(17)	(24.9)	129
<b>Total Valuation and Translation Adjustments</b>	<b>884</b>	<b>513</b>	<b>(371)</b>	<b>(42.0)</b>	<b>906</b>
<b>Minority Interest</b>	<b>2,496</b>	<b>2,970</b>	<b>474</b>	<b>19.0</b>	<b>2,701</b>
<b>Total Net Assets</b>	<b>38,069</b>	<b>38,847</b>	<b>778</b>	<b>2.0</b>	<b>38,584</b>
<b>Total Liabilities, Net Assets</b>	<b>141,590</b>	<b>121,485</b>	<b>(20,104)</b>	<b>(14.2)</b>	<b>131,573</b>

**(2) Consolidated Statements of Income**

(Millions of Yen)

	3rd Quarter of FY2006	3rd Quarter of FY2007	Increase/ decrease		FY2006
	Amount	Amount	Amount	%	Amount
Net Sales	203,200	185,453	(17,747)	(8.7)	275,661
Cost of Sales	184,961	168,083	(16,877)	(9.1)	250,071
Gross Profit	18,238	17,369	(869)	(4.8)	25,589
Selling, General and Administrative Expenses	13,906	14,032	125	0.9	19,091
Operating Income	4,331	3,336	(995)	(23.0)	6,498
Non-Operating Income					
Interest Income	20	30			27
Dividends Income	22	33			24
Equity in Net Incomes of Affiliates	123	173			216
Income from Investments in Real Estates	120	164			168
Rent Revenue	34	36			44
Exchange Gain	377	25			259
Other	180	78			114
Total Non-Operating Income	879	541	(338)	(38.5)	856
Non-Operating Expenses					
Interest Expenses	411	499			603
Bond-issuing Expenses	5	-			5
Expenses incurred for Investments in Real Estates	110	95			143
Loss on Sale of Accounts Receivable	105	176			183
Other	91	110			137
Total Non-Operating Expenses	724	882	157	21.8	1,073
Ordinary Income	4,487	2,995	(1,491)	(33.2)	6,280
Extraordinary Gains	366	14	(352)	(96.1)	362
Extraordinary Losses	259	92	(167)	(64.5)	534
Income before Income Taxes	4,593	2,917	(1,676)	(36.5)	6,108
Income Taxes	1,725	1,240	(484)	(28.1)	2,334
Minority Interest in Income of Consolidated Subsidiaries	130	281	151	116.8	290
Net Income	2,738	1,395	(1,343)	(49.1)	3,483

### (3) Consolidated Statement of Changes in Net Assets

Nine Months Ended December 31, 2006

(Millions of Yen)

	Shareholders' Equity				
	Common Stock	Additional Paid-in Capital	Retained Earnings	Treasury Stock	Total Shareholders' Equity
Balance at March 31, 2006	6,214	6,351	20,680	(1,051)	32,195
Increase/decrease during the term					
Cash dividends paid	-	-	(322)	-	(322)
Net Income	-	-	2,738	-	2,738
Purchase of Treasury Stock	-	-	-	(0)	(0)
Sale of Treasury Stock	-	1	-	75	77
Net Increase/decrease during the term, except for items under shareholders' equity	-	-	-	-	-
Total Net Increase/decrease During the Period	-	1	2,416	75	2,493
Balance at December 31, 2006	6,214	6,353	23,097	(976)	34,688

(Millions of Yen)

	Valuation and Translation Adjustments				Minority Interest	Total Net Assets
	Revaluation of marketable Securities	Deferred Hedge Profit (loss)	Foreign Currency Translation	Total Valuation and Translation Adjustments		
Balance at March 31, 2006	971	-	48	1,020	2,340	35,556
Increase (decrease) during the term						
Cash dividends paid	-	-	-	-	-	(322)
Net Income	-	-	-	-	-	2,738
Purchase of Treasury Stock	-	-	-	-	-	(0)
Sale of Treasury Stock	-	-	-	-	-	77
Net Increase/decrease during the term, except for items under shareholders' equity	(189)	30	22	(136)	155	19
Total Net Increase/decrease During the Period	(189)	30	22	(136)	155	2,512
Balance at December 31, 2006	782	30	71	884	2,496	38,069

Nine Months Ended December 31, 2007

(Millions of Yen)

	Shareholders' Equity				
	Common Stock	Additional Paid-in Capital	Retained Earnings	Treasury Stock	Total Shareholders' Equity
Balance at March 31, 2007	6,214	6,354	23,358	(950)	34,976
Increase/decrease during the term					
Cash dividends paid	-	-	(323)	-	(323)
Net Income	-	-	1,395	-	1,395
Purchase of Treasury Stock	-	-	-	(695)	(695)
Sale of Treasury Stock	-	(0)	-	10	10
Net Increase/decrease during the term, except for items under shareholders' equity	-	-	-	-	-
Total Net Increase/decrease During the Period	-	(0)	1,071	(684)	387
Balance at December 31, 2007	6,214	6,353	24,429	(1,634)	35,363

(Millions of Yen)

	Valuation and Translation Adjustments				Minority Interest	Total Net Assets
	Revaluation of marketable Securities	Deferred Hedge Profit (loss)	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments		
Balance at March 31, 2007	762	14	129	906	2,701	38,584
Increase (decrease) during the term						
Cash dividends paid	-	-	-	-	-	(323)
Net Income	-	-	-	-	-	1,395
Purchase of Treasury Stock	-	-	-	-	-	(695)
Sale of Treasury Stock	-	-	-	-	-	10
Net Increase/decrease during the term, except for items under shareholders' equity	(300)	(16)	(75)	(392)	269	(123)
Total Net Increase/decrease During the Period	(300)	(16)	(75)	(392)	269	263
Balance at December 31, 2007	461	(1)	53	513	2,970	38,847

**Years Ended March 31, 2007**

(Millions of Yen)

	Shareholders' Equity				
	Common Stock	Additional Paid-in Capital	Retained Earnings	Treasury Stock	Total Shareholders' Equity
Balance at March 31, 2006	6,214	6,351	20,680	(1,051)	32,195
Increase/decrease during the term					
Cash dividends paid	-	-	(322)	-	(322)
Cash dividends paid	-	-	(484)	-	(484)
Net Income	-	-	3,483	-	3,483
Purchase of Treasury Stock	-	-	-	(0)	(0)
Sale of Treasury Stock	-	2	-	101	104
Net Increase/decrease during the term, except for items under shareholders' equity	-	-	-	-	-
Total Net Increase/decrease During the Period	-	2	2,677	100	2,781
Balance at March 31, 2007	6,214	6,354	23,358	(950)	34,976

(Millions of Yen)

	Valuation and Translation Adjustments				Minority Interest	Total Net Assets
	Revaluation of marketable Securities	Deferred Hedge Profit (loss)	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments		
Balance at March 31, 2006	971	-	48	1,020	2,340	35,556
Increase (decrease) during the term						
Cash dividends paid	-	-	-	-	-	(322)
Cash dividends paid	-	-	-	-	-	(484)
Net Income	-	-	-	-	-	3,483
Purchase of Treasury Stock	-	-	-	-	-	(0)
Sale of Treasury Stock	-	-	-	-	-	104
Net Increase/decrease during the term, except for items under shareholders' equity	(209)	14	80	(114)	360	246
Total Net Increase/decrease During the Period	(209)	14	80	(114)	360	3,027
Balance at March 31, 2007	762	14	129	906	2,701	38,584

**(4) Consolidated Statements of Cash Flows**

(Millions of Yen)

	3rd Quarter of FY2006 (The Nive Month)	3rd Quarter of FY2007 (The Nive Month)	FY2006
	Amount	Amount	Amount
<b>Cash Flows from Operating Activities</b>			
Income before Income Taxes	4,593	2,917	6,108
Depreciation and Amortization	771	795	1,069
Loss on Impairment	239	-	476
Goodwill Depreciation	81	78	108
Increase/Decrease in Allowance for Doubtful Accounts	(5)	7	(7)
Decrease in Accrued Bonuses to Employees	(409)	(441)	34
Increase in Accrued Directors' and Corporate Auditors' Retirement Benefits	35	20	46
Decrease in Accrued Employees' Retirement Benefits	(45)	(28)	(60)
Interest and Dividends Income	(42)	(63)	(52)
Interest Expenses	411	499	603
Exchange Gain/Loss	(12)	15	(7)
Equity in Net Incomes/Losses of Affiliates	(30)	(60)	(165)
Gain on Sale of Long-term Assets	0	(6)	(0)
Gain on Sale of Investment Securities	0	-	(0)
Loss on Sale of Investment Securities	-	0	-
Gain on Sale of Investments in Real Estates	(361)	(7)	(361)
Loss on Sale of Investments in Real Estates	8	-	8
Income from Investments in Real Estates	(120)	(164)	(168)
Loss on Revaluation of Investment Securities	-	-	1
Expenses incurred for Investments in Real Estates	110	95	143
Loss on Sale and Disposal of Long-term Assets	11	69	38
Increase/Decrease in Accounts Receivable	(11,006)	3,503	(5,309)
Increase/Decrease in Inventories	(11,596)	2,853	(7,061)
Increase/Decrease in Advance Payable	(2,411)	1,188	(1,537)
Decrease in Accounts Payable	(3,118)	(2,728)	(7,150)
Bonuses Paid to Directors and Corporate Auditors	(50)	-	(50)
Other, net	(2,163)	1,755	(2,059)
Sub Total	(25,114)	10,298	(15,352)
Interest and Dividends Received	42	64	51
Interest Paid	(357)	(386)	(585)
Income Taxes Paid	(2,572)	(2,064)	(2,588)
Net Cash provided by Operating Activities	(28,002)	7,910	(18,475)
<b>Cash Flows from Investing Activities</b>			
Payment for Time Deposits	(250)	(410)	(415)
Proceeds from Time Deposits	1,770	650	1,935
Payment for Acquisition of Tangible Fixed Assets	(236)	(415)	(296)
Proceeds from Sale of Tangible Fixed Assets	90	125	90
Payment for Acquisition of Intangible Fixed Assets	(150)	(54)	(173)
Payment for Acquisition of Investment Securities	(37)	(20)	(341)
Proceeds from Sale of Investment Securities	1	0	1
Payment for Acquisition of Investments in Real Estates	-	-	(1)
Proceeds from Sale of Investments in Real Estates	644	24	644
Proceeds from Rental Income on Invested Real Estates	112	167	160
Payment for Expenses Incurred for Invested Real Estates	(57)	(51)	(68)
Payment for Loans Receivable	(5)	(12)	(5)
Proceeds from Collections on Loans	1	7	1
Other, net	(430)	(44)	(436)
Net Cash provided by Investing Activities	1,452	(33)	1,095
<b>Cash Flows from Financing Activities</b>			
Proceeds from Short-term Loans	27,887	13,996	20,424
Repayment of Short-term Loans	(5,491)	(20,056)	(6,491)
Proceeds from Issue of Bond	-	(24)	-
Proceeds from Issue of Bond with stock acquisition rights	4,000	-	4,000
Payment for Purchase of Treasury Stock	-	(694)	-
Proceeds from Sale of Treasury Stock	77	10	104
Dividends Paid	(643)	(780)	(670)
Dividends Paid to the Minority Shareholders	-	(71)	-
Other, net	(0)	(0)	(0)
Net Cash provided by Financing Activities	25,829	(7,620)	17,366
Effect of Exchange Rate Changes on Cash and Cash Equivalents	8	(0)	29
Net Increase/Decrease in Cash and Cash Equivalents	(712)	256	15
Cash and Cash Equivalents at Beginning of Year	6,406	6,422	6,406
Increase in Cash and Cash Equivalents due to New Consolidated Subsidiaries	-	181	-
Cash and Cash Equivalents at End of Year	5,694	6,859	6,422

## Consolidated Segment Information

### a. Business Segments

#### 3rd Quarter of FY2006(The Nine Month)

(Millions of Yen)

	Electronic Devices	Electronic Systems	Total	Unallocated & Eliminations	Consolidated
Net Sales					
(1) Outside Customers	176,588	26,611	203,200	-	203,200
(2) Inter-segment	0	8	9	(9)	-
Total Sales	176,589	26,619	203,209	(9)	203,200
Operation Expenses	170,949	25,808	196,757	2,110	198,868
Operation Income	5,640	811	6,451	(2,119)	4,331

#### 3rd Quarter of FY2007(The Nine Month)

(Millions of Yen)

	Electronic Devices	Electronic Systems	Total	Unallocated & Eliminations	Consolidated
Net Sales					
(1) Outside Customers	159,636	25,816	185,453	-	185,453
(2) Inter-segment	1	17	19	(19)	-
Total Sales	159,638	25,834	185,472	(19)	185,453
Operation Expenses	154,575	25,071	179,663	2469	182,116
Operation Income	5,062	762	5,809	(2,489)	3,336

#### FY2006

(Millions of Yen)

	Electronic Devices	Electronic Systems	Total	Unallocated & Eliminations	Consolidated
Net Sales					
(1) Outside Customers	234,408	41,252	275,661	-	275,661
(2) Inter-segment	1	18	20	(20)	-
Total Sales	234,410	41,270	275,681	(20)	275,661
Operation Expenses	226,703	39,482	266,185	2976	269,162
Operation Income	7,707	1,788	9,495	(2,996)	6,498

### b. Geographic Segments

#### 3rd Quarter of FY2006(The Nine Month)

(Millions of Yen)

	Japan	Asia	Other	Total	Unallocated & Eliminations	Consolidated
Net Sales						
(1) Outside Customers	164,853	38,346	-	203,200	-	203,200
(2) Inter-segment	16,024	4,841	-	20,865	(20,865)	-
Total Sales	180,877	43,188	-	224,065	(20,865)	203,200
Operation Expenses	175,208	42,387	4	217,599	(18,731)	198,868
Operation Income	5,669	800	(4)	6,465	(2,133)	4,331

#### 3rd Quarter of FY2007(The Nine Month)

(Millions of Yen)

	Japan	Asia	Other	Total	Unallocated & Eliminations	Consolidated
Net Sales						
(1) Outside Customers	135,741	49,711	-	185,453	-	185,453
(2) Inter-segment	16,433	5,965	-	22,399	(22,399)	-
Total Sales	152,174	55,677	-	207,852	(22,399)	185,453
Operation Expenses	147,901	54,176	3	202,081	(19,965)	182,116
Operation Income	4,273	1,500	(3)	5,770	(2,434)	3,336

#### FY2006

(Millions of Yen)

	Japan	Asia	Other	Total	Unallocated & Eliminations	Consolidated
Net Sales						
(1) Outside Customers	219,878	55,782	-	275,661	-	275,661
(2) Inter-segment	25,108	9,522	-	34,630	(34,630)	-
Total Sales	244,986	65,304	-	310,291	(34,630)	275,661
Operation Expenses	237,081	63,778	6	300,866	(31,703)	269,162
Operation Income	7,905	1,526	(6)	9,425	(2,926)	6,498



**c. Net Sales to Overseas Customers**

**3rd Quarter of FY2006(The Nine Month)**

	Asia	Other	Total
Net Sales to Overseas Customers	41,178	602	41,781
Consolidated Net Sales	-	-	203,200
Ratio of "Net Sales to Overseas Customers"to"Consolidated Net Sales"	20.3	0.3	20.6

**3rd Quarter of FY2007(The Nine Month)**

	Asia	Other	Total
Net Sales to Overseas Customers	51,852	537	52,389
Consolidated Net Sales	-	-	185,453
Ratio of "Net Sales to Overseas Customers"to"Consolidated Net Sales"	28	0.3	28.2

**FY2006**

	Asia	Other	Total
Net Sales to Overseas Customers	58,897	677	59,575
Consolidated Net Sales	-	-	275,661
Ratio of "Net Sales to Overseas Customers"to"Consolidated Net Sales"	21.4	0.2	21.6

Notes : Asia : Hong Kong, Singapore, Thailand, Philippine, Taiwan, China, Malaysia  
Other: U.S.A., UK

**d. Consolidated Net Purchases, Orders and Net Sales**

**1. Net Purchases**

(Millions of Yen)

Segments	3rd Quarter of FY2006 (The Nine Month)	3rd Quarter of FY2007 (The Nine Month)	Increase/ decrease (%)	FY2006
Electronic Devices	173,296	142,410	(17.8)	221,831
Electronic Systems	23,270	22,833	(1.9)	35,359
Total	196,566	165,244	(15.9)	257,190

**2. Orders**

(Millions of Yen)

Segments	3rd Quarter of FY2006 (The Nine Month)		3rd Quarter of FY2007 (The Nine Month)		Increase/ decrease (%)		FY2006	
	Orders	Backlog	Orders	Backlog	Orders	Backlog	Orders	Backlog
Electronic Devices	171,357	24,472	157,148	22,601	(8.3)	(7.6)	229,794	25,089
Electronic Systems	30,947	12,813	33,066	15,156	6.8	18.3	40,563	7,787
Total	202,305	37,285	190,215	37,758	(6.0)	1.3	270,357	32,877

**3. Net Sales**

(Millions of Yen)

Segments	3rd Quarter of FY2006 (The Nine Month)	3rd Quarter of FY2007 (The Nine Month)	Increase/ decrease (%)	FY2006
Electronic Devices	176,588	159,636	(9.6)	234,408
Electronic Systems	26,611	25,816	(3.0)	41,252
Total	203,200	185,453	(8.7)	275,661

## Non-Consolidated Financial Statements

### (1) Non-Consolidated Balance Sheets

(Millions of Yen)

	As of December 31, 2006	As of December 31, 2007	Increase/ decrease		As of March 31, 2007
	Amount	Amount	Amount	%	Amount
<b>(Assets)</b>					
<b>Current Assets</b>					
Cash on hand and cash in Banks	2,224	2,669	445	20	1,893
Receivables:Trade notes and Accounts	1,655	1,093	(562)	(34)	1,691
Accounts Receivable, Trade	54,165	43,777	(10,387)	(19)	51,225
Inventories	30,267	23,352	(6,915)	(23)	26,385
Advance Payable	2,895	1,035	(1,859)	(64)	2,258
Deferred Tax Assets	413	438	25	6	427
Other	2,847	908	(1,938)	(68)	3,028
Allowance for Doubtful Accounts	(2)	(1)	1	-	(1)
<b>Total Current Assets</b>	<b>94,467</b>	<b>73,274</b>	<b>(21,193)</b>	<b>(22)</b>	<b>86,908</b>
<b>Long-term Assets</b>					
<b>Tangible Fixed Assets</b>					
Buildings	1,570	1,435	(135)	(9)	1,541
Land	2,007	1,924	(83)	(4)	2,007
Other	785	804	18	2	792
<b>Total Fixed Assets</b>	<b>4,364</b>	<b>4,164</b>	<b>(199)</b>	<b>(5)</b>	<b>4,342</b>
Intangible Fixed Assets	1,559	929	(630)	(40)	1,393
<b>Investments and Other Assets</b>					
Deferred Tax Assets	1,009	1,409	400	40	1,226
Investments in Real Estates	1,637	1,317	(319)	(20)	1,383
Other	8,046	7,986	(60)	(1)	8,329
<b>Total Investments and Other Assets</b>	<b>10,693</b>	<b>10,713</b>	<b>20</b>	<b>0</b>	<b>10,939</b>
<b>Total Long-term Assets</b>	<b>16,617</b>	<b>15,807</b>	<b>(809)</b>	<b>(5)</b>	<b>16,675</b>
<b>Total Assets</b>	<b>111,084</b>	<b>89,081</b>	<b>(22,003)</b>	<b>(20)</b>	<b>103,583</b>
<b>(Liabilities)</b>					
<b>Current Liabilities</b>					
Payable:Trade notes	5,111	2,525	(2,585)	(51)	2,412
Payable:Trade accounts	16,395	12,742	(3,652)	(22)	17,476
Short-term bank Loans	49,000	33,900	(15,100)	(31)	41,800
Current Portion of Long-term Loans Payable	-	2,000	2,000	-	2,000
Accrued Income Tax	558	443	(115)	(21)	1,139
Accrued Business Tax	18	18	0	0	24
Accrued Bonuses to Employees	319	325	5	2	644
Other	1,624	1,769	145	9	1,758
<b>Total Current Liabilities</b>	<b>73,028</b>	<b>53,725</b>	<b>(19,302)</b>	<b>(26)</b>	<b>67,255</b>
<b>Long-term Liabilities</b>					
Bonds	1,000	1,000	-	-	1,000
Bonds with stock acquisition rights	4,000	4,000	-	-	4,000
Long-term Debt	2,000	-	(2,000)	-	-
Accrued Employees' Retirement Benefits	614	547	(67)	(11)	597
Accrued Directors' and Corporate Auditors' Retirement	392	404	12	3	401
Other	236	240	3	2	240
<b>Total Long-term Liabilities</b>	<b>8,244</b>	<b>6,192</b>	<b>(2,052)</b>	<b>(25)</b>	<b>6,239</b>
<b>Total Liabilities</b>	<b>81,273</b>	<b>59,918</b>	<b>(21,354)</b>	<b>(26)</b>	<b>73,494</b>
<b>(Net Assets)</b>					
<b>Shareholders' Equity</b>					
Common Stock	6,214	6,214	-	-	6,214
Additional Paid-in Capital					
Capital Surplus	6,351	6,351	-	-	6,351
Other	1	2	0	39	2
<b>Total Additional Paid-in Capital</b>	<b>6,353</b>	<b>6,353</b>	<b>0</b>	<b>0</b>	<b>6,354</b>
<b>Retained Earnings</b>					
Appropriated for Legal Reserve	1,553	1,553	-	-	1,553
Other Retained Earnings					
Reserve for Deferred Gains on Sales of Land	683	665	(18)	(3)	675
General reserve	12,500	14,100	1,600	13	12,500
Retained Earnings Carried Forward	2,819	1,568	(1,251)	(44)	3,108
<b>Total Retained Earnings</b>	<b>17,557</b>	<b>17,887</b>	<b>330</b>	<b>2</b>	<b>17,838</b>
Treasury Stock	(976)	(1,634)	(658)	-	(950)
<b>Total Shareholders' Equity</b>	<b>29,148</b>	<b>28,821</b>	<b>(327)</b>	<b>(1)</b>	<b>29,456</b>
<b>Valuation and Translation Adjustments</b>					
Revaluation of Marketable Securities	632	343	(288)	(46)	617
Defferred hedge profit(loss)	30	(1)	(32)	-	14
<b>Total Valuation and Translation Adjustments</b>	<b>663</b>	<b>342</b>	<b>(321)</b>	<b>(48)</b>	<b>632</b>
<b>Total Net Assets</b>	<b>29,811</b>	<b>29,163</b>	<b>(648)</b>	<b>(2)</b>	<b>30,089</b>
<b>Total Liabilities , Net Assets</b>	<b>111,084</b>	<b>89,081</b>	<b>(22,003)</b>	<b>(20)</b>	<b>103,583</b>

**(2) Non-Consolidated Statements of Income**

(Millions of Yen)

	3rd Quarter of FY2006	3rd Quarter of FY2007	Increase/ decrease		FY2006
	Amount	Amount	Amount	%	Amount
Net Sales	150,252	124,592	(25,659)	(17.1)	203,501
Cost of Sales	136,702	112,650	(24,051)	(17.6)	184,858
Gross Profit	13,549	11,941	(1,607)	(11.9)	18,642
Selling, General and Administrative Expenses	10,481	10,621	140	1.3	14,407
Operating Income	3,067	1,319	(1,747)	(57.0)	4,234
Non-Operating Income	704	821	116	16.6	691
Non-Operating Expenses	548	682	133	24.4	810
Ordinary Income	3,224	1,459	(1,764)	(54.7)	4,116
Extraordinary Gains	376	14	(362)	(96.2)	377
Extraordinary Losses	387	43	(344)	(88.9)	651
Income before Income Taxes	3,213	1,430	(1,782)	(55.5)	3,842
Income Taxes	1,286	573	(713)	(55.4)	1,634
Net Income	1,927	857	(1,069)	(55.5)	2,208

(4) Non-Consolidated Statement of Changes in Net Assets

Nine Months Ended December 31, 2006

(Millions of Yen)

	Shareholders' Equity										
	Common Stock	Additional Paid-in Capital			Retained Earnings					Treasury Stock	Total Shareholders' Equity
		Capital Surplus	Other Additional Paid-in Capital	Total Additional Paid-in Capital	Appropriated for Legal Reserve	Other Retained Earnings		Total Retained Earnings			
					Reserve for Deferred Gains on Sales of Land	General Reserve	Retained Earnings Carried Forward				
Balance at March 31, 2006	6,214	6,351	-	6,351	1,553	854	11,000	2,926	16,335	(1,051)	27,849
Increase/decrease during the term											
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	-	-	(170)	-	170	-	-	-
Cash dividends paid	-	-	-	-	-	-	(670)	(670)	(670)	-	(670)
Bonuses of Directors and Corporate Auditors	-	-	-	-	-	-	(34)	(34)	(34)	-	(34)
Transfer to General Reserve	-	-	-	-	-	-	1,500	(1,500)	-	-	-
Net Income	-	-	-	-	-	-	-	1,927	1,927	-	1,927
Purchase of Treasury Stock	-	-	-	-	-	-	-	-	-	(0)	(0)
Sale of Treasury Stock	-	-	1	1	-	-	-	-	-	75	77
Net Increase/decrease during the term, except for items under shareholders' equity	-	-	-	-	-	-	-	-	-	-	-
Total Net Increase/decrease During the Period	-	-	1	1	-	(170)	1,500	(106)	1,222	75	1,298
Balance at December 31, 2006	6,214	6,351	1	6,353	1,553	683	12,500	2,819	17,557	(976)	29,148

(Millions of Yen)

	Valuation and Translation Adjustments			Total Net Assets
	Revaluation of Marketable Securities	Deferred Hedge Profit (loss)	Total Valuation and Translation Adjustments	
Balance at March 31, 2006	801	-	801	28,651
Increase/decrease during the term				
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	(670)
Cash dividends paid	-	-	-	(34)
Transfer to General Reserve	-	-	-	-
Net Income	-	-	-	1,927
Purchase of Treasury Stock	-	-	-	(0)
Sale of Treasury Stock	-	-	-	77
Net Increase/decrease during the term, except for items under shareholders' equity	(169)	30	(138)	(138)
Total Net Increase/decrease During the Period	(169)	30	(138)	1,160
Balance at December 31, 2007	632	30	663	29,811

Nine Months Ended December 31, 2007

(Millions of Yen)

	Shareholders' Equity										
	Common Stock	Additional Paid-in Capital			Retained Earnings					Treasury Stock	Total Shareholders' Equity
		Capital Surplus	Other Additional Paid-in Capital	Total Additional Paid-in Capital	Appropriated for Legal Reserve	Other Retained Earnings		Total Retained Earnings			
					Reserve for Deferred Gains on Sales of Land	General Reserve	Retained Earnings Carried Forward				
Balance at March 31, 2007	6,214	6,351	2	6,354	1,553	675	12,500	3,108	17,838	(950)	29,456
Increase/decrease during the term											
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	-	-	(10)	-	10	-	-	-
Cash dividends paid	-	-	-	-	-	-	(807)	(807)	(807)	-	(807)
Transfer to General Reserve	-	-	-	-	-	-	1,600	(1,600)	-	-	-
Net Income	-	-	-	-	-	-	-	857	857	-	857
Purchase of Treasury Stock	-	-	-	-	-	-	-	-	-	(695)	(695)
Sale of Treasury Stock	-	-	(0)	(0)	-	-	-	-	-	10	10
Net Increase/decrease during the term, except for items under shareholders' equity	-	-	-	-	-	-	-	-	-	-	-
Total Net Increase/decrease During the Period	-	-	(0)	(0)	-	(10)	1,600	(1,539)	49	(684)	(635)
Balance at September 30, 2007	6,214	6,351	2	6,353	1,553	665	14,100	1,568	17,887	(1,634)	28,821

(Millions of Yen)

	Valuation and Translation Adjustments			Total Net Assets
	Revaluation of Marketable Securities	Deferred Hedge Profit (loss)	Total Valuation and Translation Adjustments	
Balance at March 31, 2007	617	14	632	30,089
Increase/decrease during the term				
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	(807)
Cash dividends paid	-	-	-	(807)
Transfer to General Reserve	-	-	-	-
Net Income	-	-	-	857
Purchase of Treasury Stock	-	-	-	(695)
Sale of Treasury Stock	-	-	-	10
Net Increase/decrease during the term, except for items under shareholders' equity	(274)	(16)	(290)	(290)
Total Net Increase/decrease During the Period	(274)	(16)	(290)	(925)
Balance at September 30, 2007	343	(1)	342	29

**Years Ended March 31, 2007**

(Millions of Yen)

	Shareholders' Equity										
	Common Stock	Additional Paid-in Capital			Retained Earnings					Treasury Stock	Total Shareholders' Equity
		Capital Surplus	Other Additional Paid-in Capital	Total Additional Paid-in Capital	Appropriated for Legal Reserve	Other Retained Earnings			Total Retained Earnings		
						Reserve for Deferred Gains on Sales of Land	General Reserve	Retained Earnings Carried Forward			
Balance at March 31, 2006	6,214	6,351	-	6,351	1,553	854	11,000	2,926	16,335	(1,051)	27,849
Increase/decrease during the term											
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	-	-	(10)	-	10	-	-	-
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	-	-	(168)	-	168	-	-	-
Cash dividends paid	-	-	-	-	-	-	-	(348)	(348)	-	(348)
Cash dividends paid	-	-	-	-	-	-	-	(322)	(322)	-	(322)
Bonuses of Directors and Corporate Auditors	-	-	-	-	-	-	-	(34)	(34)	-	(34)
Transfer to General Reserve	-	-	-	-	-	-	1,500	(1,500)	-	-	-
Net Income	-	-	-	-	-	-	-	2,208	2,208	-	2,208
Purchase of Treasury Stock	-	-	-	-	-	-	-	-	-	(0)	(0)
Sale of Treasury Stock	-	-	2	2	-	-	-	-	-	101	104
Net Increase/decrease during the term, except for items under shareholders' equity	-	-	-	-	-	-	-	-	-	-	-
Total Net Increase/decrease During the Period	-	-	2	2	-	(178)	1,500	181	1,502	100	1,606
Balance at March 31, 2007	6,214	6,351	2	6,354	1,553	675	12,500	3,108	17,838	(950)	29,456

(Millions of Yen)

	Valuation and Translation Adjustments			Total Net Assets
	Revaluation of Marketable Securities	Deferred Hedge Profit (loss)	Total Valuation and Translation Adjustments	
Balance at March 31, 2006	801	-	801	28,651
Increase/decrease during the term				
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	-
Reversal of Reserve for Deferred Gains on Sales of Land	-	-	-	-
Cash dividends paid	-	-	-	(348)
Cash dividends paid	-	-	-	(322)
Bonuses of Directors and Corporate Auditors	-	-	-	(34)
Transfer to General Reserve	-	-	-	-
Net Income	-	-	-	2,208
Purchase of Treasury Stock	-	-	-	(0)
Sale of Treasury Stock	-	-	-	104
Net Increase/decrease during the term, except for items under shareholders' equity	(183)	14	(169)	(169)
Total Net Increase/decrease During the Period	(183)	14	(169)	1,437
Balance at March 31, 2007	617	14	632	30,089