



May 15, 2020

To Whom It May Concern

Company MARUBUN CORPORATION
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 CEO and Representative Director
 (Securities Code:7537 TSE, 1st section)
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Notice Concerning Conclusion of Commitment Line Agreements

Marubun Corporation (the “Company”) hereby announces that it has concluded basic agreements regarding commitment line agreements with financial institutions and will sign the agreements as outlined below.

1. Purpose

The Company decided to conclude commitment line agreements for the purpose of securing flexible and stable means of raising capital to fulfill funding needs for the Company’s future business development, secure working capital and improve the stability of its financial position.

2. Outline of commitment line agreement

(1)	Lender	MUFG Bank, Ltd., Mizuho Bank, Ltd. and The Norinchukin Bank
(2)	Maximum amount	Total amount equivalent to 300 million U.S. dollars
(3)	Loan currency	Multiple currencies consisting of U.S. dollars and yen*
(4)	Contract date (Plan)	May 29, 2020 (Plan)
(5)	Contract Period	One year
(6)	Type of agreement	Individual bilateral agreement
(7)	Presence or absence of collateral	Unsecured and non-guaranteed

*Under this type of agreement, the borrower is allowed to borrow an amount of funds as desired within the range of the maximum amount either in U.S. dollars or yen.

3. Future outlook

The impact of the subject matter on the financial results for the current fiscal year is expected to be insignificant.