

Fact Book 2024

2024年3月期 For the Year ended March 31, 2024

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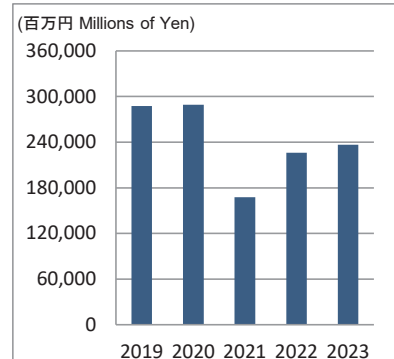
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連結財務ハイライト

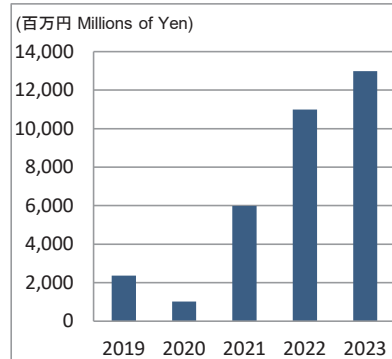
Consolidated Financial Highlights

| | (百万円 Millions of Yen) | | | | | | | | | |
|--|-----------------------|---------|---------|---------|---------|---------|---------|---------|----------|----------------|
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 売上高 Net sales | 273,683 | 279,571 | 270,698 | 347,508 | 326,694 | 287,550 | 289,283 | 167,794 | 226,171 | 236,490 |
| 営業利益 Operating income | 4,552 | 3,212 | 2,883 | 3,771 | 5,048 | 2,369 | 1,023 | 5,994 | 10,997 | 12,984 |
| 経常利益 Ordinary income | 3,886 | 3,321 | 2,651 | 4,218 | 3,020 | 2,006 | 33 | 4,106 | 7,909 | 5,627 |
| 親会社株主に帰属する当期純利益 Profit attributable to owners of parent | 1,990 | 1,810 | 1,650 | 2,077 | 1,636 | (75) | (2,133) | 2,437 | 5,201 | 3,401 |
| 1株当たり当期純利益(円) Net income per share (yen) | 76.18 | 69.26 | 63.14 | 79.49 | 62.61 | (2.89) | (81.64) | 93.26 | 199.04 | 130.07 |
| 総資産 Total assets | 128,313 | 106,513 | 125,984 | 135,796 | 128,163 | 131,451 | 127,006 | 148,179 | 175,998 | 174,120 |
| 純資産 Total net assets | 46,302 | 46,338 | 47,550 | 49,177 | 49,726 | 48,204 | 45,040 | 47,574 | 53,084 | 56,433 |
| 営業キャッシュ・フロー Operating cash flow | 2,202 | (1,204) | (5,894) | (7,619) | 1,992 | (309) | 15,205 | (2,948) | (18,981) | 22,694 |
| フリー・キャッシュ・フロー Free cash flow | 2,012 | (711) | (7,756) | (8,583) | 1,497 | (891) | 14,415 | (2,803) | (19,307) | 21,270 |
| 自己資本比率(%) Equity ratio (%) | 31.5% | 37.9% | 33.1% | 31.7% | 33.9% | 32.2% | 31.5% | 28.8% | 27.1% | 29.1% |
| 自己資本利益率(%) Return on equity (%) | 5.1% | 4.5% | 4.0% | 4.9% | 3.8% | -0.2% | -5.2% | 5.9% | 11.5% | 6.9% |
| 期末従業員数 Number of employees | 1,235 | 1,266 | 1,397 | 1,381 | 1,336 | 1,324 | 1,145 | 1,119 | 1,117 | 1,167 |

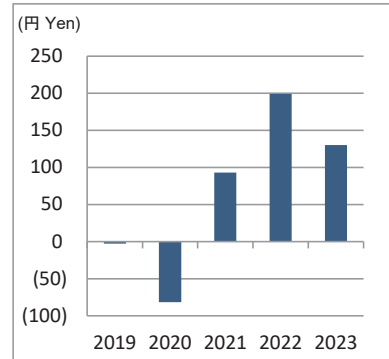
売上高
Net sales



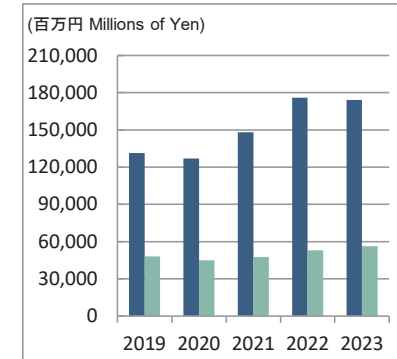
営業利益
Operating income



1株当たり当期純利益
Net income per share



■ 総資産
Total assets
■ 純資産
Net assets



収益性指標

Profitability Indicators

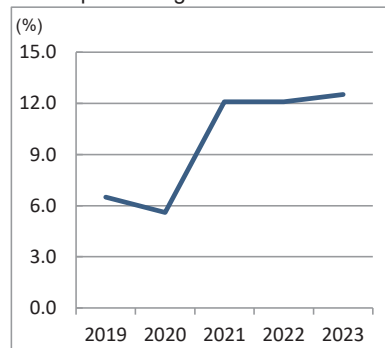
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-------------------------------------|------|------|------|------|------|------|------|------|------|------|
| 売上高総利益率 Gross profit margin | 7.0 | 6.6 | 7.6 | 6.1 | 7.0 | 6.5 | 5.6 | 12.1 | 12.1 | 12.5 |
| 売上高営業利益率 Operating profit margin | 1.7 | 1.1 | 1.1 | 1.1 | 1.5 | 0.8 | 0.4 | 3.6 | 4.9 | 5.5 |
| 売上高経常利益率 Ordinary profit margin | 1.4 | 1.2 | 1.0 | 1.2 | 0.9 | 0.7 | 0.0 | 2.4 | 3.5 | 2.4 |
| 売上高当期純利益率 Net profit margin | 0.7 | 0.6 | 0.6 | 0.6 | 0.5 | 0.0 | - | 1.5 | 2.3 | 1.4 |

(%)

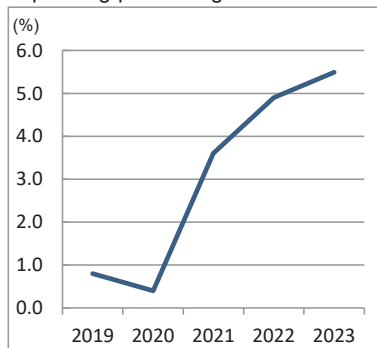
- * 売上高総利益率 = 売上総利益 ÷ 売上高
- * 売上高営業利益率 = 営業利益 ÷ 売上高
- * 売上高経常利益率 = 経常利益 ÷ 売上高
- * 売上高当期純利益率 = 当期純損益 ÷ 売上高

- * Gross profit margin = Gross profit/Net sales
- * Operating profit margin = Operating income/Net sales
- * Ordinary profit margin = Ordinary income/Net sales
- * Net profit margin = Net income/Net sales

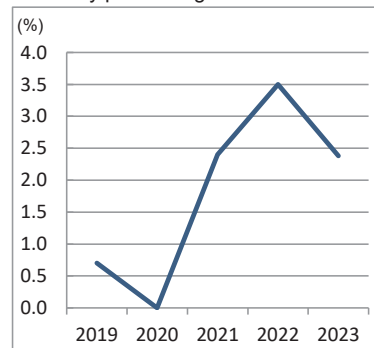
売上高総利益率
Gross profit margin



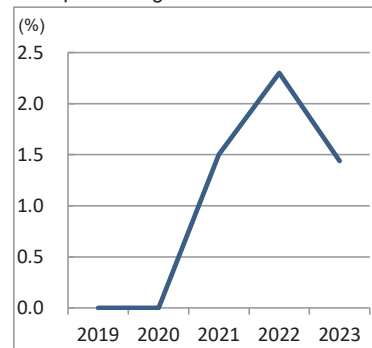
売上高営業利益率
Operating profit margin



売上高経常利益率
Ordinary profit margin



売上高当期純利益率
Net profit margin



効率性指標

Efficiency Indicators

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|------|------|------|------|------|-------|-------|------|------|------|
| 総資産回転率 Total assets turnover | 2.2 | 2.3 | 2.3 | 2.3 | 2.4 | 2.2 | 2.2 | 1.2 | 1.4 | 1.3 |
| 売上債権回転率 Accounts receivable turnover | 4.4 | 4.7 | 4.6 | 4.5 | 5.7 | 5.3 | 5.4 | 3.5 | 4.4 | 4.8 |
| 棚卸資産回転率 Inventories turnover | 11.9 | 10.3 | 9.9 | 9.9 | 7.4 | 6.8 | 7.7 | 5.1 | 5.3 | 4.4 |
| 仕入債務回転率 Accounts payable turnover | 5.9 | 5.8 | 6.8 | 8.9 | 9.5 | 10.5 | 9.5 | 5.9 | 11.4 | 6.3 |
| 総資産経常利益率 Return on total assets(Ordinary income) | 3.3 | 2.8 | 2.3 | 3.2 | 2.3 | 1.5 | 0.0 | 3.0 | 4.9 | 3.2 |
| 総資産当期純利益率 Return on total assets(Net income) | 1.7 | 1.5 | 1.4 | 1.6 | 1.2 | (0.1) | (1.7) | 1.8 | 3.2 | 1.9 |
| 自己資本利益率 Return on equity | 5.1 | 4.5 | 4.0 | 4.9 | 3.8 | (0.2) | (5.2) | 5.9 | 11.5 | 6.9 |

* 総資産回転率 = 売上高 ÷ 前当期末平均総資産

* 売上債権回転率 = 売上高 ÷ 前当期末平均売上債権

* 棚卸資産回転率 = 売上高 ÷ 前当期末平均棚卸資産

* 仕入債務回転率 = 仕入高 ÷ 前当期末平均仕入債務

* 総資産経常利益率 = 経常利益 ÷ 前当期末平均総資産

* 総資産当期純利益率 = 当期純利益 ÷ 前当期末平均総資産

* 自己資本利益率 = 当期純損益 ÷ 前当期末平均自己資本

* Total assets turnover = Net sales/Total assets(Yearly average)

* Accounts receivable turnover = Net sales/Accounts receivable(Yearly average)

* Inventories turnover = Net sales/Inventories(Yearly average)

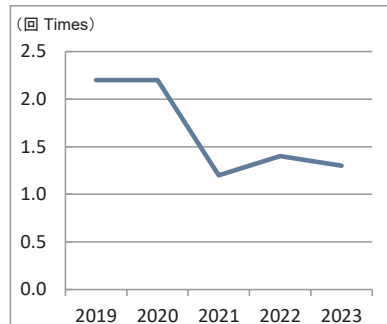
* Accounts payable turnover = Purchase/Accounts payable(Yearly average)

* Return on total assets(Ordinary income) = Ordinary income/Total assets(Yearly average)

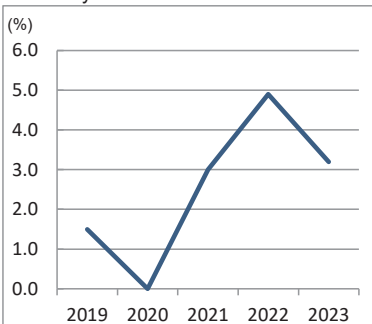
* Return on total assets (Net income) = Net income/Total assets(Yearly average)

* Return on equity = Net income(Loss)/Shareholders' equity(Yearly average)

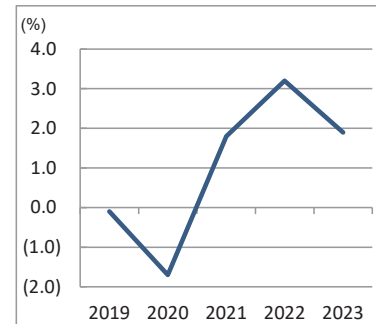
総資産回転率
Total assets turnover



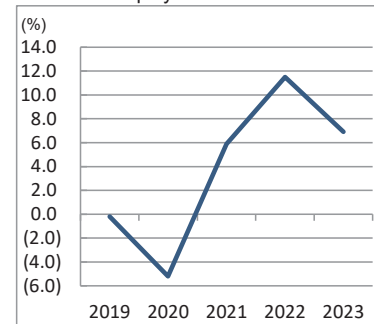
総資産経常利益率
Ordinary income/Total assets



総資産当期純利益率
Net income/Total assets



自己資本利益率
Return on equity



安定性指標

Stability Indicators

| | (%) (倍) | | | | | | | | | |
|---|---------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 自己資本比率 Equity ratio | 31.5 | 37.9 | 33.1 | 31.7 | 33.9 | 32.2 | 31.5 | 28.8 | 27.1 | 29.1 |
| 有利子負債比率 Debt-to-equity ratio | 58.9 | 45.2 | 82.0 | 101.5 | 109.5 | 126.6 | 118.3 | 125.8 | 155.9 | 127.2 |
| 流動比率 Current ratio | 161.3 | 194.4 | 169.0 | 162.8 | 150.7 | 155.0 | 150.7 | 145.2 | 141.8 | 139.3 |
| 固定比率 Fixed assets ratio | 27.8 | 25.5 | 29.4 | 29.0 | 32.6 | 30.4 | 30.5 | 24.8 | 18.6 | 22.6 |
| インタレストカバレッジ(倍) Interest coverage ratio | 20.9 | 17.6 | 9.3 | 5.8 | 5.2 | 2.5 | 2.8 | 16.6 | 5.5 | 3.4 |

* 自己資本比率 = 自己資本 ÷ 総資産

* 有利子負債比率 = 有利子負債額 ÷ 自己資本

* 流動比率 = 流動資産 ÷ 流動負債

* 固定比率 = 固定資産 ÷ 自己資本

* インタレスト・カバレッジ = (営業利益 + 受取利息及び配当金) ÷ 支払利息

* Equity ratio = Shareholders' equity/Total assets

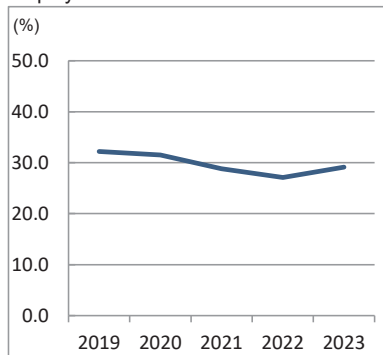
* Debt-to-equity ratio = Interest-bearing debts/Shareholders' equity

* Current ratio = Current assets/Current liabilities

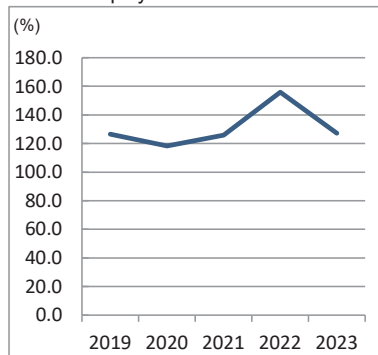
* Fixed assets ratio = Noncurrent assets/Shareholders' equity

* Interest coverage = (Operating income + Interest and Dividends earned)/Interest expenses

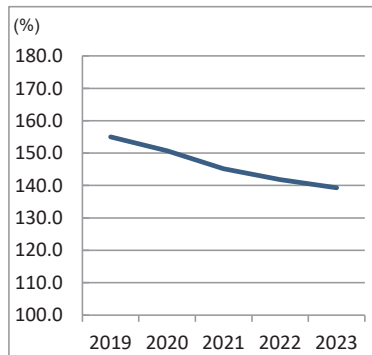
自己資本比率
Equity ratio



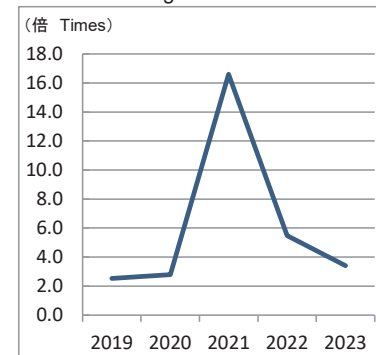
有利子負債比率
Debt-to-equity ratio



流動比率
Current ratio



インタレストカバレッジ
Interest coverage



生産性指標

Productivity Indicators

(百万円 Millions of Yen)

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1人当り売上高 Net sales per employee | 220.7 | 223.5 | 203.3 | 250.1 | 240.4 | 216.2 | 234.3 | 148.2 | 202.3 | 207.0 |
| 1人当り営業利益 Operating income per employee | 3.6 | 2.5 | 2.1 | 2.7 | 3.7 | 1.7 | 0.8 | 5.2 | 9.8 | 11.3 |
| 1人当り経常利益 Ordinary income per employee | 3.1 | 2.6 | 1.9 | 3.0 | 2.2 | 1.5 | 0.0 | 3.6 | 7.1 | 4.9 |
| 1人当り当期純利益 Net income per employee | 1.6 | 1.4 | 1.2 | 1.4 | 1.2 | 0.0 | - | 2.2 | 4.7 | 2.9 |

* 1人当り売上高 = 売上高 ÷ 前期末平均従業員数

* 1人当り営業利益 = 営業利益 ÷ 前期末平均従業員数

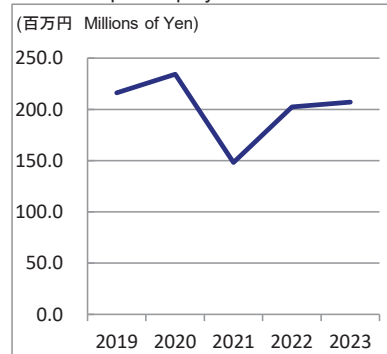
* 1人当り当期純利益 = 当期純利益 ÷ 前期末平均従業員数

* Net Sales per Head = Net Sales/Number of employees(Fiscal year-end)

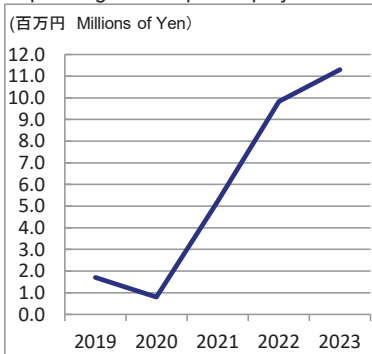
* Operating income per Head = Operating income/Number of employees(Fiscal year-end)

* Net Income per Head = Net income/Number of employees(Fiscal year-end)

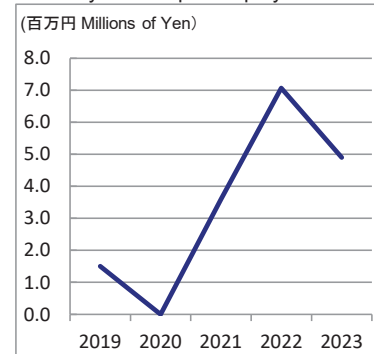
1人当り売上高
Net sales per employee



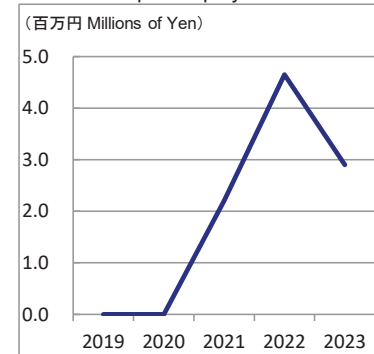
1人当り営業利益
Operating income per employee



1人当り経常利益
Ordinary income per employee



1人当り当期純利益
Net income per employee



投資指標

Performance Indicators

| | (円 Yen) (%) (倍 Times) | | | | | | | | | |
|--|-----------------------|----------|----------|----------|----------|----------|----------|----------|----------|-----------------|
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 1株当り当期純利益(円) Net income per share (Yen) | 76.18 | 69.26 | 63.14 | 79.49 | 62.61 | (2.89) | (81.64) | 93.26 | 199.04 | 130.07 |
| 1株当り純資産(円) Net assets per share (Yen) | 1,547.74 | 1,544.30 | 1,595.81 | 1,646.67 | 1,664.82 | 1,617.98 | 1,531.10 | 1,634.26 | 1,826.99 | 1,938.07 |
| 1株当り配当額(円) Cash dividends per share (Yen) | 20.00 | 30.00 | 25.00 | 30.00 | 30.00 | 30.00 | 16.00 | 30.00 | 80.00 | 52.00 |
| 配当性向(%) Payout ratio (%) | 26.3 | 43.3 | 39.6 | 37.7 | 47.9 | - | - | 32.2 | 40.2 | 40.0 |
| 純資産配当率(%) Dividends on net assets (%) | 1.3 | 1.9 | 1.6 | 1.9 | 1.8 | 1.8 | 1.0 | 1.9 | 4.6 | 2.8 |
| 株価収益率(倍) Price earning ratio (times) | 10.4 | 11.0 | 11.3 | 12.3 | 10.1 | - | - | 7.6 | 6.9 | 11.8 |
| 株価純資産倍率(倍) Price book-value ratio (times) | 0.5 | 0.5 | 0.4 | 0.6 | 0.3 | 0.2 | 0.3 | 0.4 | 0.8 | 0.7 |

* 1株当り当期純利益 = 当期純利益 ÷ 期中平均株式数

* 1株当り純資産 = 純資産 ÷ (期末発行済株式数 - 自己株式数)

* 配当性向 = 1株当り配当金額 ÷ 1株当り当期純利益

* 純資産配当率 = 配当金額 ÷ 純資産

* 株価収益率 (PER) = 株価 ÷ 1株当り当期純利益

* 株価純資産倍率 (PBR) = 株価 ÷ 1株当り純資産

* Net income per share = Net income/Number of shares outstanding(Yearly average)

* Net assets per share = Net aseets/(Number of shares outstanding - treasury stock)

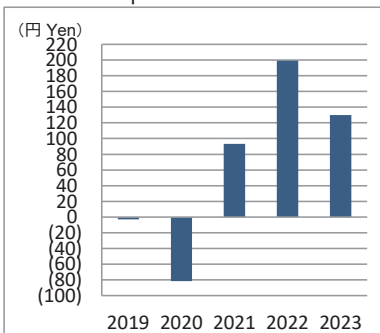
* Payout ratio = Cash dvidends/Net income per share

* Dividends on net assets = Cash dividends/Net aseets

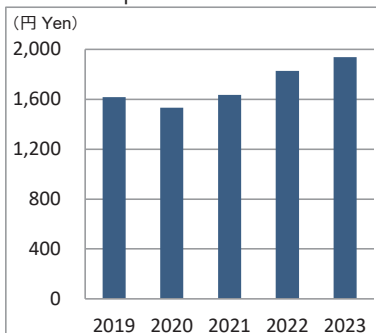
* Price earning ratio=Share price/Net income per share

* Price book-value ratio=Share price/Nets assets per share

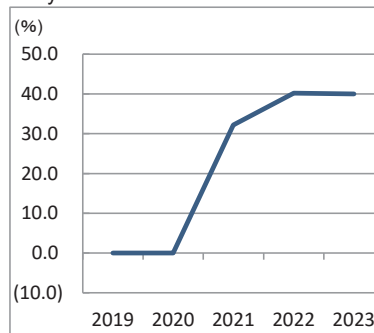
1株当り当期純利益
Net income per share



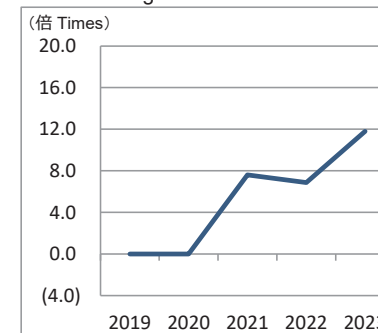
1株当り純資産
Net assets per share



配当性向
Payout ratio



株価収益率(倍)
Price earnings ratio



キャッシュ・フロー

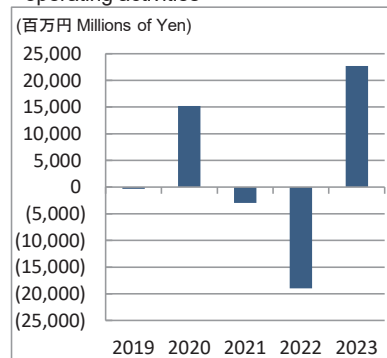
Cash Flow

| | (百万円 Millions of Yen) | | | | | | | | | |
|---|-----------------------|---------|---------|---------|--------|--------|---------|---------|----------|-----------------|
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities | 2,202 | (1,204) | (5,894) | (7,619) | 1,992 | (309) | 15,205 | (2,948) | (18,981) | 22,694 |
| 投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities | (235) | 493 | (1,862) | (964) | (495) | (582) | (790) | 145 | (326) | (1,424) |
| フリー・キャッシュ・フロー Free cash flow | 1,967 | (711) | (7,756) | (8,583) | 1,497 | (891) | 14,415 | (2,803) | (19,307) | 21,270 |
| 財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities | (1,515) | (6,724) | 6,282 | 10,374 | 1,243 | 5,188 | (8,188) | 391 | 14,071 | (20,050) |
| 現金及び現金同等物残高 Cash and cash equivalents | 21,512 | 13,702 | 12,216 | 13,715 | 16,044 | 20,473 | 26,274 | 24,693 | 20,658 | 23,026 |

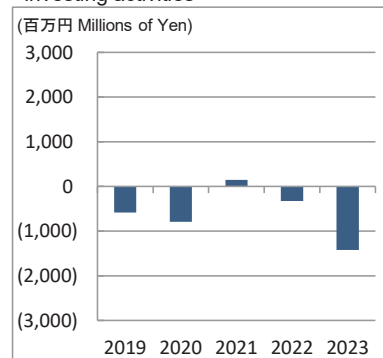
* フリー・キャッシュ・フロー＝営業活動によるキャッシュ・フロー＋投資活動によるキャッシュ・フロー

* Free cash flow = Net cash provided by (used in) operating activities + Net cash provided by (used in) investing activities

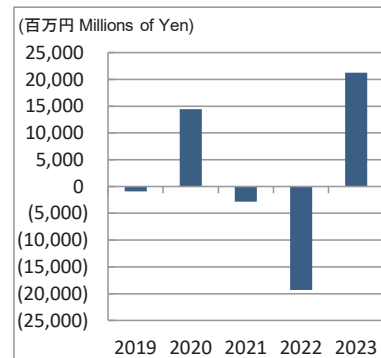
営業活動によるキャッシュ・フロー
Net cash provided by (used in)
operating activities



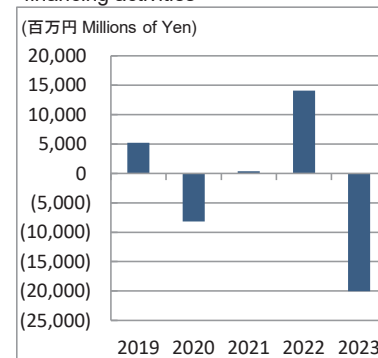
投資活動によるキャッシュ・フロー
Net cash provided by (used in)
investing activities



フリー・キャッシュ・フロー
Free cash flow



財務活動によるキャッシュ・フロー
Net cash provided by (used in)
financing activities

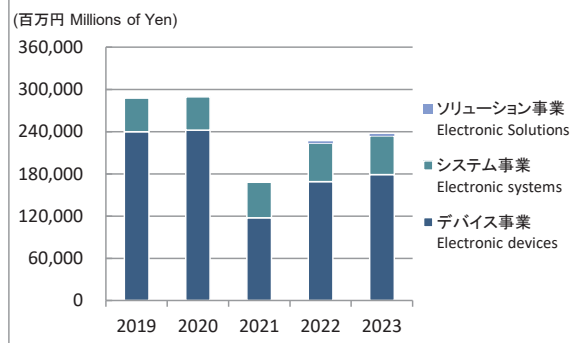


事業別セグメント情報

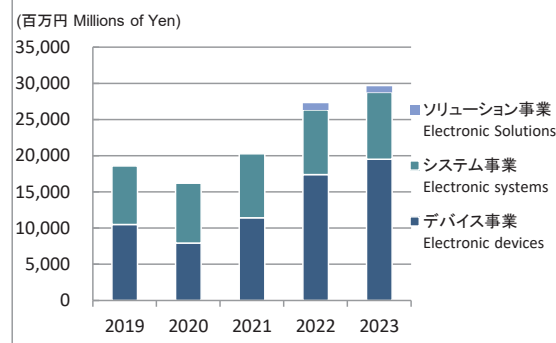
Business Segment Information

| | | (百万円 Millions of Yen) | | | | | | | | | |
|-----------------------------------|--------------------------|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Fiscal year | | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| デバイス事業 Electronic devices | 売上高 Net sales | 234,428 | 234,001 | 220,184 | 296,524 | 275,073 | 239,698 | 242,050 | 117,568 | 168,872 | 179,011 |
| | 売上総利益 Gross profit | 13,162 | 11,391 | 12,741 | 12,988 | 14,380 | 10,477 | 7,915 | 11,417 | 17,403 | 19,512 |
| | 営業利益 Operating income | 3,142 | 1,171 | 448 | 1,240 | 2,590 | 591 | (951) | 3,452 | 8,521 | 10,510 |
| システム事業 Electronic Systems | 売上高 Net sales | 39,254 | 45,570 | 50,513 | 50,983 | 51,621 | 47,852 | 47,233 | 50,225 | 54,494 | 54,941 |
| | 売上総利益 Gross profit | 5,983 | 6,928 | 7,871 | 8,173 | 8,386 | 8,099 | 8,302 | 8,834 | 8,932 | 9,222 |
| | 営業利益 Operating income | 1,419 | 2,051 | 2,445 | 2,542 | 2,467 | 1,786 | 1,983 | 2,544 | 2,438 | 2,507 |
| ソリューション事業 Electronic Solutions | 売上高 Net sales | - | - | - | - | - | - | - | - | 2,805 | 2,536 |
| | 売上総利益 Gross profit | - | - | - | - | - | - | - | - | 927 | 871 |
| | 営業利益 Operating income | - | - | - | - | - | - | - | - | 42 | (28) |
| 合 計 Total | 売上高 Net sales | 273,683 | 279,571 | 270,698 | 347,508 | 326,694 | 287,550 | 289,283 | 167,794 | 226,171 | 236,490 |
| | 売上総利益 Gross profit | 19,146 | 18,319 | 20,612 | 21,161 | 22,767 | 18,577 | 16,217 | 20,251 | 27,264 | 29,607 |
| | 営業利益 Operating income | 4,552 | 3,212 | 2,883 | 3,771 | 5,048 | 2,369 | 1,023 | 5,994 | 10,997 | 12,984 |

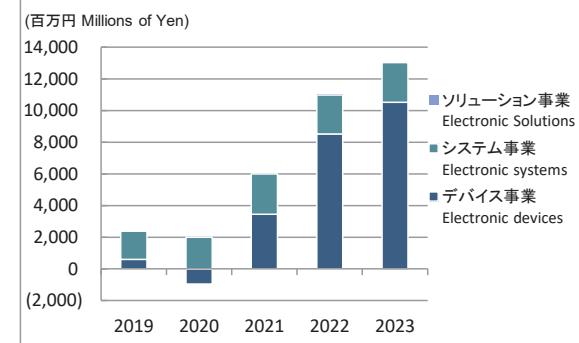
売上高
Net sales



売上総利益
Gross profit



営業利益
Operating profit



デバイス事業品目別売上高

Net Sales Breakdown by Electronic Devices Segment

(百万円 Millions of Yen)

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------------|
| 半導体 Semiconductors | 206,414 | 207,877 | 204,417 | 279,472 | 257,769 | 222,414 | 215,786 | 82,353 | 126,562 | 145,171 |
| アナログIC Analog IC | 36,612 | 38,686 | 51,059 | 62,727 | 59,033 | 50,549 | 34,790 | 31,826 | 50,890 | 59,928 |
| 標準ロジックIC Standard logic IC | 3,485 | 3,008 | 4,093 | 3,272 | 2,833 | 2,096 | 758 | 43 | - | - |
| メモリーIC Memory IC | 26,495 | 21,956 | 22,228 | 19,914 | 12,477 | 4,691 | 5,018 | 5,765 | 7,341 | 6,915 |
| マイクロプロセッサ Microprocessor | 17,291 | 19,362 | 21,123 | 14,142 | 12,430 | 7,363 | 5,612 | 5,031 | 7,740 | 7,073 |
| 特定用途IC Special-use IC | 107,104 | 114,255 | 94,386 | 167,997 | 162,361 | 152,516 | 165,056 | 33,295 | 49,840 | 55,169 |
| カスタムIC Custom IC | 14,587 | 10,345 | 11,039 | 10,943 | 8,248 | 5,159 | 4,550 | 6,393 | 10,749 | 16,085 |
| その他 Other | 837 | 261 | 486 | 472 | 383 | 36 | 0 | - | - | - |
| 電子部品 Electronic components | 28,013 | 26,124 | 15,767 | 17,052 | 17,304 | 17,283 | 26,264 | 35,215 | 42,309 | 33,840 |
| 合 計 Total | 234,428 | 234,001 | 220,184 | 296,524 | 275,073 | 239,698 | 242,050 | 117,568 | 168,872 | 179,011 |

システム事業品目別売上高

Net Sales Breakdown by Electronic Systems Segment

| Fiscal year | (Millions of Yen) | | | | | | | | | |
|---|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 航空宇宙機器 Space & defense electronics | 4,655 | 5,552 | 4,999 | 5,409 | 6,582 | 5,315 | 4,355 | 4,488 | 5,613 | 5,114 |
| 産業機器 Industrial Equipment | - | - | - | - | 19,462 | 17,022 | 18,207 | 18,750 | 21,098 | 20,565 |
| レーザ機器 Laser equipment | 3,821 | 5,140 | 5,453 | 6,699 | 5,431 | 4,767 | 3,641 | 5,294 | 6,745 | 6,263 |
| 情報通信機器 Information and communication Equipment | - | - | - | - | 1,787 | 2,227 | 1,820 | 1,974 | - | - |
| 医用機器 Medical equipment | 14,582 | 18,787 | 19,407 | 19,116 | 18,359 | 18,518 | 19,208 | 19,719 | 21,035 | 22,999 |
| 試験計測機器 Measurement & inspection equipment | 14,876 | 15,317 | 19,848 | 18,647 | - | - | - | - | - | - |
| 科学機器 Scientific equipment | 1,318 | 772 | 803 | 1,111 | - | - | - | - | - | - |
| 合 計 Total | 39,254 | 45,570 | 50,513 | 50,983 | 51,621 | 47,852 | 47,233 | 50,226 | 54,494 | 54,941 |

Net Sales Breakdown by Electronic Solutions Segment

(Millions of Yen)

[illegible]

海外売上高

Net Sales to Overseas Customers

| | (百万円 Millions of Yen) (%) | | | | | | | | | |
|---|---------------------------|---------|---------|---------|---------|---------|---------|---------|---------|----------------|
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 日本 Net sale to domestic customers | 130,887 | 150,702 | 160,868 | 158,298 | 136,382 | 122,791 | 113,926 | 114,163 | 159,452 | 166,462 |
| 海外売上高 Net sales to overseas customers | 142,795 | 128,869 | 109,829 | 189,209 | 190,311 | 164,758 | 175,356 | 53,629 | 66,719 | 70,028 |
| アジア Asia | 142,265 | 128,394 | 108,966 | 188,584 | 188,702 | 159,527 | 172,672 | 50,681 | 63,354 | 66,998 |
| その他の地域 Others | 530 | 474 | 862 | 625 | 1,609 | 5,231 | 2,684 | 2,948 | 3,365 | 3,028 |
| 連結売上高 Net sales | 273,683 | 279,571 | 270,698 | 347,508 | 326,694 | 287,550 | 289,283 | 167,794 | 226,171 | 236,490 |
| 海外売上高比率(%) Ratio of net sales to overseas customers(%) | 52.2 | 46.1 | 40.6 | 54.4 | 58.3 | 57.3 | 60.6 | 32.0 | 29.5 | 29.6 |

* 海外売上高比率＝海外売上高÷売上高 * Ratio of net sales to overseas customers = Net sales to overseas customers/Net sales

Consolidated Balance Sheets

2022 2023

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 資産の部 | | | | | | | | | | |
| Assets | | | | | | | | | | |
| 流動資産 | | | | | | | | | | |
| Current assets | 117,084 | 96,211 | 113,711 | 123,322 | 113,985 | 118,617 | 114,804 | 137,604 | 166,143 | 162,616 |
| 現金及び預金 Cash and deposits | 21,725 | 14,096 | 12,584 | 13,989 | 16,348 | 20,790 | 26,874 | 25,245 | 21,253 | 23,823 |
| 受取手形及び売掛金 Notes and accounts receivable-trade | 63,393 | 53,539 | 65,443 | 60,820 | 52,866 | 55,377 | 51,058 | 44,215 | 59,415 | 50,855 |
| 商品及び製品 Merchandise and finished goods | 28,818 | 24,765 | 29,385 | 44,987 | 43,020 | 40,678 | 34,174 | 30,313 | 54,558 | 51,316 |
| 仕掛品 Work in process | 169 | 150 | 291 | 126 | 199 | 54 | 34 | 118 | 79 | 135 |
| 未収入金 Accounts receivable - other | - | - | - | - | - | - | - | 35,087 | 28,914 | 34,847 |
| 繰延税金資産 Deferred tax assets | 1,060 | 857 | 1,149 | 1,024 | - | - | - | - | - | - |
| その他の流動資産 Other | 1,937 | 2,819 | 4,947 | 2,512 | 1,567 | 1,732 | 2,673 | 2,636 | 1,940 | 1,677 |
| 貸倒引当金 Allowance for doubtful accounts | (19) | (17) | (90) | (13) | (16) | (14) | (11) | (12) | (17) | (38) |
| 固定資産 | | | | | | | | | | |
| Noncurrent assets | 11,228 | 10,302 | 12,273 | 12,474 | 14,177 | 12,833 | 12,202 | 10,575 | 9,855 | 11,504 |
| 有形固定資産 | | | | | | | | | | |
| Property, plant and equipment | 4,232 | 3,079 | 3,549 | 3,529 | 3,634 | 4,094 | 4,221 | 3,201 | 3,203 | 3,293 |
| 建物及び構築物 Buildings and structures | 1,288 | 1,021 | 1,367 | 1,351 | 1,312 | 1,353 | 1,662 | 1,255 | 1,186 | 1,137 |
| 土地 Land | 2,517 | 1,633 | 1,633 | 1,618 | 1,618 | 1,596 | 1,596 | 1,411 | 1,411 | 1,411 |
| その他の有形固定資産 Other | 426 | 424 | 548 | 560 | 703 | 1,145 | 962 | 533 | 604 | 743 |
| 無形固定資産 Intangible assets | 448 | 342 | 1,148 | 1,601 | 1,533 | 1,146 | 925 | 1,039 | 898 | 1,356 |
| 投資その他の資産 Investments and other assets | 6,548 | 6,880 | 7,575 | 7,342 | 9,009 | 7,592 | 7,055 | 6,334 | 5,753 | 6,854 |
| 投資有価証券 Investment securities | 2,783 | 3,014 | 3,627 | 3,634 | 4,421 | 3,102 | 2,518 | 2,222 | 2,317 | 3,299 |
| 投資不動産 Real estate for investment | 873 | 146 | 134 | 134 | 137 | 92 | 91 | 91 | 90 | 90 |
| 繰延税金資産 Deferred tax assets | 240 | 644 | 423 | 85 | 884 | 858 | 1,136 | 1,039 | 505 | 191 |
| その他の投資 Other | 2,650 | 3,074 | 3,389 | 3,488 | 3,564 | 3,538 | 3,308 | 2,980 | 2,840 | 3,273 |
| 資産合計 | | | | | | | | | | |
| Total assets | 128,313 | 106,513 | 125,984 | 135,796 | 128,163 | 131,451 | 127,006 | 148,179 | 175,998 | 174,120 |

連結貸借対照表

Consolidated Balance Sheets

(百万円 Millions of Yen)

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------------|
| 負債及び純資産の部 Liabilities and net assets | | | | | | | | | | |
| 流動負債 Current liabilities | 72,594 | 49,481 | 67,272 | 75,765 | 75,623 | 76,537 | 76,165 | 94,746 | 117,089 | 116,669 |
| 支払手形及び買掛金 Notes and accounts payable-trade | 52,978 | 35,921 | 37,987 | 37,247 | 25,443 | 25,410 | 30,298 | 21,121 | 28,005 | 28,243 |
| 短期借入金 Short-term Loans Payable | 15,300 | 9,732 | 25,077 | 34,687 | 38,934 | 47,344 | 42,194 | 48,672 | 69,423 | 59,507 |
| 1年内返済予定の長期借入金 Current portion of long-term loans payable | 1,006 | 2 | 112 | 112 | 7,550 | 1,050 | 50 | 50 | 25 | 5,000 |
| 未払金 Accounts payable - other | - | - | - | - | - | - | - | 21,855 | 14,738 | 19,027 |
| 賞与引当金 Provision for bonuses | 818 | 860 | 1,034 | 1,044 | 1,038 | 703 | 631 | 974 | 1,020 | 1,040 |
| その他の流動負債 Other | 2,490 | 2,964 | 3,060 | 2,672 | 2,657 | 2,030 | 2,990 | 2,072 | 3,875 | 3,850 |
| 固定負債 Noncurrent liabilities | 9,416 | 10,693 | 11,161 | 10,854 | 2,813 | 6,708 | 5,801 | 5,858 | 5,824 | 1,018 |
| 長期借入金 Long-term loans payable | 7,507 | 8,500 | 8,988 | 8,875 | 1,175 | 5,125 | 5,075 | 5,025 | 5,000 | - |
| 退職給付に係る負債 Net defined benefit liability | 1,194 | 1,718 | 1,586 | 1,388 | 1,201 | 1,089 | 261 | 331 | 365 | 327 |
| 役員退職慰労引当金 Provision for directors' retirement benefits | 260 | 147 | 96 | 108 | 97 | 98 | 95 | 108 | 107 | 116 |
| その他の固定負債 Other | 454 | 327 | 490 | 481 | 339 | 396 | 369 | 393 | 351 | 574 |
| 負債合計 Total liabilities | 82,010 | 60,175 | 78,434 | 86,619 | 78,436 | 83,246 | 81,966 | 100,604 | 122,913 | 117,687 |
| 株主資本 Shareholders' equity | 38,068 | 39,225 | 40,143 | 41,596 | 42,453 | 41,593 | 38,791 | 41,168 | 45,325 | 46,534 |
| 資本金 Capital stock | 6,214 | 6,214 | 6,214 | 6,214 | 6,214 | 6,214 | 6,214 | 6,214 | 6,214 | 6,214 |
| 資本剰余金 Capital surplus | 6,353 | 6,353 | 6,353 | 6,353 | 6,353 | 6,353 | 6,353 | 6,353 | 6,353 | 6,363 |
| 利益剰余金 Retained earnings | 27,131 | 28,287 | 29,206 | 30,659 | 31,516 | 30,656 | 27,854 | 30,231 | 34,388 | 35,567 |
| 自己株式 Treasury stock | (1,630) | (1,630) | (1,630) | (1,630) | (1,631) | (1,631) | (1,631) | (1,631) | (1,631) | (1,611) |
| その他の包括利益累計額 Accumulated other comprehensive income | 2,382 | 1,135 | 1,563 | 1,439 | 1,056 | 692 | 1,224 | 1,542 | 2,422 | 4,162 |
| 非支配株主持分 Non-controlling interests | 5,851 | 5,977 | 5,843 | 6,140 | 6,216 | 5,918 | 5,024 | 4,863 | 5,336 | 5,736 |
| 純資産合計 Total net assets | 46,302 | 46,338 | 47,550 | 49,177 | 49,726 | 48,204 | 45,040 | 47,574 | 53,084 | 56,433 |
| 負債純資産合計 Total liabilities and net assets | 128,313 | 106,513 | 125,984 | 135,796 | 128,163 | 131,451 | 127,006 | 148,179 | 175,998 | 174,120 |

連結損益計算書

Consolidated Statements of Income

| | (百万円 Millions of Yen) | | | | | | | | | |
|--|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 売上高 Net sales | 273,683 | 279,571 | 270,698 | 347,508 | 326,694 | 287,550 | 289,283 | 167,794 | 226,171 | 236,490 |
| 売上原価 Cost of sales | 254,537 | 261,252 | 250,085 | 326,346 | 303,927 | 268,972 | 273,066 | 147,542 | 198,907 | 206,883 |
| 売上総利益 Gross profit | 19,146 | 18,319 | 20,612 | 21,161 | 22,767 | 18,577 | 16,217 | 20,251 | 27,264 | 29,607 |
| 販売費及び一般管理費 Selling, general and administrative expenses | 14,593 | 15,106 | 17,729 | 17,390 | 17,719 | 16,207 | 15,193 | 14,257 | 16,267 | 16,623 |
| 営業利益 Operating income | 4,552 | 3,212 | 2,883 | 3,771 | 5,048 | 2,369 | 1,023 | 5,994 | 10,997 | 12,984 |
| 営業外収益 Non-operating income | 751 | 734 | 705 | 1,773 | 568 | 958 | 160 | 269 | 454 | 551 |
| 受取利息 Interest income | 8 | 23 | 49 | 67 | 102 | 35 | 13 | 5 | 42 | 164 |
| 受取配当金 Dividends income | 41 | 51 | 40 | 46 | 54 | 53 | 49 | 53 | 62 | 74 |
| 持分法による投資利益 Equity in earnings of affiliates | 299 | 431 | 455 | 397 | 258 | 44 | - | 104 | 258 | 233 |
| 為替差益 Foreign exchange gains | - | - | - | 1,156 | - | 716 | - | - | - | - |
| その他 Other | 401 | 227 | 158 | 104 | 152 | 109 | 97 | 104 | 92 | 80 |
| 営業外費用 Non-operating expenses | 1,418 | 624 | 937 | 1,327 | 2,596 | 1,322 | 1,149 | 2,156 | 3,542 | 7,908 |
| 支払利息 Interest expenses | 219 | 186 | 317 | 659 | 1,003 | 972 | 386 | 363 | 2,026 | 3,851 |
| 為替差損 Foreign exchange losses | 904 | 146 | 429 | - | 1,196 | - | 333 | 1,641 | 1,043 | 3,438 |
| その他 Other | 293 | 292 | 189 | 667 | 395 | 350 | 430 | 151 | 473 | 619 |
| 経常利益 Ordinary income | 3,886 | 3,321 | 2,651 | 4,218 | 3,020 | 2,006 | 33 | 4,106 | 7,909 | 5,627 |
| 特別利益 Extraordinary income | 7 | 870 | 1 | 6 | 38 | 11 | 31 | 266 | 1 | 1 |
| 特別損失 Extraordinary loss | 110 | 893 | 65 | 311 | 76 | 1,231 | 2,603 | 524 | 26 | 6 |
| 税金等調整前当期純利益 Income before income taxes and minority interests | 3,783 | 3,299 | 2,587 | 3,912 | 2,981 | 786 | (2,537) | 3,848 | 7,884 | 5,622 |
| 法人税、住民税及び事業税 Income taxes-current | 755 | 894 | 877 | 885 | 731 | 398 | 355 | 872 | 1,654 | 1,683 |
| 法人税等調整額 Income taxes-deferred | 631 | 242 | (342) | 487 | 219 | 186 | (741) | 312 | 523 | 55 |
| 非支配株主に帰属する当期利益 Profit attributable to non-controlling interests | 405 | 351 | 402 | 461 | 392 | 276 | (17) | 225 | 505 | 482 |
| 親会社株主に帰属する当期純利益 Profit attributable to owners of parent | 1,990 | 1,810 | 1,650 | 2,077 | 1,636 | (75) | (2,133) | 2,437 | 5,201 | 3,401 |

連結包括利益計算書

Consolidated Statements of Comprehensive Income

(百万円 Millions of Yen)

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|-------|---------|-------|-------|-------|-------|---------|-------|-------|-------|
| 当期純利益 Income | 2,396 | 2,161 | 2,052 | 2,539 | 2,029 | 200 | (2,151) | 2,663 | 5,706 | 3,883 |
| その他の包括利益 Other comprehensive income | | | | | | | | | | |
| その他有価証券評価差額金 Valuation difference on available-for-sale securities | 408 | (422) | 230 | 30 | (149) | (237) | 491 | (69) | 60 | 654 |
| 繰延ヘッジ損益 Deferred gains or losses on hedges | 19 | (49) | 22 | (35) | 34 | (7) | 39 | 2 | (66) | 155 |
| 為替換算調整勘定 Foreign currency translation adjustment | 1,685 | (266) | (542) | (99) | (345) | (10) | (795) | 1,088 | 1,677 | 924 |
| 退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax | (4) | (609) | 478 | (5) | (75) | (97) | 495 | (296) | (146) | 376 |
| 持分法適用会社に対する持分相当額 Share of other comprehensive income of entities accounted for using equity method | (1) | (10) | - | (14) | 19 | (3) | (1) | (27) | 27 | ▲2 |
| その他の包括利益合計 Total other comprehensive income | 2,107 | (1,357) | 188 | (125) | (515) | (356) | 229 | 698 | 1,552 | 2,107 |
| 包括利益 Comprehensive income | 4,504 | 804 | 2,241 | 2,414 | 1,513 | (155) | (1,922) | 3,361 | 7,259 | 5,991 |
| (内訳) (Comprehensive income attributable to) | | | | | | | | | | |
| 親会社株主に係る包括利益 Comprehensive income attributable to owners of parent | 3,412 | 563 | 2,077 | 1,983 | 1,258 | (440) | (1,602) | 2,755 | 6,082 | 5,140 |
| 非支配株主に係る包括利益 Comprehensive income attributable to minority interests | 1,091 | 240 | 163 | 430 | 255 | 284 | (320) | 605 | 1,176 | 851 |

Consolidated Statements of Cash Flows

2022 2023

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|----------|----------|---------|----------|----------|---------|---------|---------|----------|---------|
| I 営業活動によるキャッシュ・フロー | | | | | | | | | | |
| Net cash provided by (used in) operating activities | | | | | | | | | | |
| 税金等調整当期純利益 Income before income taxes and minority interests | 3,783 | 3,299 | 2,587 | 3,912 | 2,981 | 786 | (2,537) | 3,848 | 7,884 | 5,622 |
| 減価償却費 Depreciation and amortization | 374 | 343 | 394 | 406 | 547 | 689 | 762 | 703 | 693 | 508 |
| 減損損失 Impairment loss | - | 832 | - | 19 | 19 | 231 | 5 | - | - | - |
| のれん償却額 Amortization of goodwill | - | - | 112 | 112 | 112 | 28 | - | - | - | - |
| 引当金の増減額 Increase (decrease) in provision | 61 | (99) | 58 | 36 | (30) | (334) | (55) | - | - | - |
| 退職給付に係る負債の増減額 Increase (decrease) in net defined benefit liabilities | (182) | (390) | 429 | (245) | (272) | (239) | (114) | - | - | 28 |
| 貸倒引当金の増減額 Increase (decrease) in allowance for doubtful accounts | - | - | - | - | - | - | - | (379) | 35 | 125 |
| 受取利息及び受取配当金 Interest and dividends income | (49) | (74) | (90) | (114) | (157) | (89) | (62) | (59) | (105) | (239) |
| 支払利息 Interest expenses | 219 | 186 | 317 | 659 | 1,003 | 972 | 386 | 363 | 2,026 | 3,851 |
| 為替差損益 Foreign exchange losses (gains) | (102) | 171 | 911 | (1,283) | 1,656 | (782) | 661 | 4,338 | 4,584 | 6,678 |
| 持分法による投資損益 Equity in (earnings) losses of affiliates | (299) | (431) | (455) | (397) | (258) | (44) | 68 | (104) | (258) | (233) |
| 投資有価証券売却損益 Loss (gain) on sales of investment securities | - | (199) | 0 | - | (16) | - | 0 | - | - | - |
| 投資有価証券評価損益 Loss (gain) on valuation of investment securities | - | - | 0 | 171 | - | 978 | 1,350 | 217 | 21 | - |
| 売上債権の増減額 Decrease (Increase) in notes and accounts receivable-trade | (1,168) | 10,647 | (6,972) | 4,326 | 8,177 | (2,615) | 3,969 | 7,498 | (14,189) | 9,223 |
| たな卸資産の増減額 Decrease (increase) in inventories | (11,639) | 4,067 | (1,925) | (15,582) | 986 | 2,428 | 6,399 | (4,563) | (23,771) | 3,411 |
| 仕入債務の増減額 Increase (decrease) in notes and accounts payable-trade | 12,418 | (17,811) | 1,450 | (492) | (11,795) | 21 | 5,093 | (9,763) | 5,912 | (340) |
| その他 Other, net | (67) | (953) | 1,695 | 2,022 | 867 | (733) | 952 | (5,162) | 516 | (787) |
| 小計 Sub total | 3,346 | (411) | (4,876) | (6,450) | 3,820 | 1,273 | 16,877 | (3,062) | (16,652) | 27,848 |
| 利息及び配当金の受取額 Interest and dividends income received | 195 | 114 | 253 | 314 | 185 | 113 | 63 | 883 | 760 | 657 |
| 利息の支払額 interest expenses paid | (220) | (186) | (320) | (653) | (992) | (984) | (390) | (358) | (1,915) | (3,884) |
| 法人税等の支払額 Income taxes paid | (1,022) | (727) | (956) | (841) | (990) | (736) | (321) | (503) | (1,185) | (1,937) |
| 法人税等の還付額 Income taxes refund | 2 | 5 | 4 | 11 | 2 | 43 | 191 | 101 | 11 | 10 |
| その他 Other, net | (99) | - | - | - | (33) | (19) | (1,214) | (8) | - | - |
| 営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities | 2,202 | (1,204) | (5,894) | (7,619) | 1,992 | (309) | 15,205 | (2,948) | (18,981) | 22,694 |

Consolidated Statements of Cash Flows

(百万円 Millions of Yen)

| Fiscal year | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--|----------|---------|---------|--------|--------|---------|---------|---------|---------|----------|
| Ⅱ 投資活動によるキャッシュ・フロー | | | | | | | | | | |
| Net cash provided by (used in) investment activities | | | | | | | | | | |
| 定期預金の預入による支出 Payments into time deposits | (295) | (521) | (355) | (328) | (329) | (508) | (660) | (1,108) | (610) | (845) |
| 定期預金の払戻による収入 Proceeds from withdrawal of time deposits | 269 | 455 | 377 | 434 | 285 | 494 | 376 | 1,240 | 588 | 679 |
| 有形固定資産の取得による支出 Purchase of property, plant and equipment | (113) | (235) | (635) | (237) | (420) | (517) | (427) | (314) | (100) | (461) |
| 有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment | 0 | 537 | 0 | 16 | 1 | 26 | 0 | 599 | 2 | 1 |
| 無形固定資産の取得による支出 Purchase of intangible assets | (164) | (23) | (382) | (692) | (439) | (150) | (120) | (425) | (167) | (718) |
| 投資有価証券の取得による支出 Purchase of investment securities | (23) | (1,216) | (234) | (44) | (516) | (26) | (44) | (25) | (28) | (29) |
| 投資有価証券の売却による収入 Proceeds from sales of investment securities | - | 443 | 0 | 56 | 31 | 2 | 0 | - | - | - |
| その他 Other, net | 91 | 1,053 | (632) | (169) | 892 | 97 | 85 | 178 | (11) | (48) |
| 投資活動によるキャッシュ・フロー Net cash provided by (used in) investment activities | (235) | 493 | (1,862) | (964) | (495) | (582) | (790) | 145 | (326) | (1,424) |
| Ⅲ 財務活動によるキャッシュ・フロー | | | | | | | | | | |
| Net cash provided by (used in) financing activities | | | | | | | | | | |
| 短期借入金の増加(減少) Increase (decrease) in short-term loans payable | 6,676 | (5,884) | 7,456 | 11,303 | 2,490 | 9,197 | (5,739) | 1,754 | 15,950 | (17,266) |
| 長期借入れによる収入 Proceeds from long-term loans payable | 7,500 | 1,030 | (112) | - | - | 5,000 | - | - | - | - |
| 長期借入金の返済による支出 Repayment of long-term loans payable | (15,043) | (1,071) | (2) | (112) | (263) | (7,550) | (1,050) | (50) | (50) | (25) |
| 自己株式の取得による支出 Purchase of treasury stock | (0) | (0) | - | (0) | (0) | (0) | - | 0 | - | - |
| 配当金の支払額 Cash dividends paid | (493) | (653) | (731) | (653) | (784) | (784) | (731) | (469) | (1,043) | (2,221) |
| その他 Other, net | (125) | (144) | (327) | (162) | (198) | (674) | (668) | (842) | (786) | (536) |
| 財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities | (1,515) | (6,724) | 6,282 | 10,374 | 1,243 | 5,188 | (8,188) | 391 | 14,071 | (22,050) |
| Ⅳ 現金及び現金同等物に係る換算差額 | | | | | | | | | | |
| Effect of exchange rate changes on cash and cash equivalents | 2,084 | (374) | (10) | (248) | (25) | 132 | (426) | 830 | 1,202 | 1,148 |
| Ⅴ 現金及び現金同等物の増減額 | | | | | | | | | | |
| Net increase(decrease) in cash and cash equivalents | 2,536 | (7,810) | (1,485) | 1,542 | 2,714 | 4,428 | 5,800 | (1,580) | (4,034) | 2,367 |
| Ⅵ 現金及び現金同等物の期首残高 | | | | | | | | | | |
| Cash and cash equivalents at beginning of period | 18,976 | 21,512 | 13,702 | 12,216 | 13,715 | 16,044 | 20,473 | 26,274 | 24,693 | 20,658 |
| Ⅶ 現金及び現金同等物の期末残高 | | | | | | | | | | |
| Cash and cash equivalents at end of period | 21,512 | 13,702 | 12,216 | 13,715 | 16,044 | 20,473 | 26,274 | 24,693 | 20,658 | 23,026 |

デバイス事業 主要取扱商品

Major Products of Electronic Devices

| <div> <div>品目</div> <div>Item</div> </div> <div> <div>主要仕入先</div> <div>(アルファベット順)</div> <div>Suppliers</div> </div> | 半導体 | | | | | 電子部品 | | |
|---|--------------------------|--------------------|----------------|----------------|--------------------|---|---|--|
| | Semiconductors | | | | | Electronic components | | |
| | アナログIC | メモリーIC | マイクロプロセッサ | 特定用途IC | カスタムIC | 電子部品 | 電子機器 | その他 |
| | Analog IC | Memory IC | Microprocessor | Special-use IC | Custom IC | Electronic Components | Electrical Equipment | Other |
| | 標準アナログ、センサー、ディスプレイ | フラッシュ、DRAM | MPU、MCU、DSP | ASSP、LED | カスタム、ASIC、FPGA | ディスプレイ、水晶振動子、コネクタ・スイッチ・基板 | IoT機器、医療機器 | パワーサプライ、ボードPC、ソフトウェア、IPライセンス |
| | Analog, Sensor, Discrete | Flash Memory, DRAM | MPU, MCU, DSP | ASSP, LED | Custom, ASIC, FPGA | Display, Crystal Devise, Connector, Switch, PCB | IoT, Device&Solution, Medical Equipment | Power supply, Board PC, Software, IP licensing |
| エイブリック ABLIC | ● | ● | | | | | | |
| Allegro MicroSystems | ● | | | ● | | | | |
| Analog Devices | ● | | ● | ● | | ● | ● | |
| 旭化成エレクトロニクス Asahi Kasei Microdevices | ● | | ● | ● | ● | | | |
| ATP | | ● | | | | | | |
| Broadcom | ● | | | ● | ● | | ● | ● |
| Etron | | ● | | | | | | |
| ELAN | | | ● | ● | | | | |
| eYs3D | | | | ● | | | ● | |
| Genesys Logic | | | | ● | | | | |
| GOWIN | | | | | ● | | | |
| Infinion Technologies | ● | ● | ● | ● | | | | |
| ISSI | ● | ● | | ● | | | | |
| Microchip | ● | ● | ● | ● | ● | ● | | |
| Molex | | | | | | ● | | |
| MPS※ | ● | | | | | | | |
| PixArt | | | | ● | | | | |
| Nuvoton | ● | | ● | ● | ● | | | |
| Qorvo | ● | | ● | ● | ● | | | |
| REFOND | | | | ● | | | | |
| SEMTECH | ● | | | ● | | | | |
| セイコーエプソン Seiko Epson | | | ● | ● | ● | ● | ● | |
| Semikron Danfoss | ● | | | | | | | |
| Synaptics | | | ● | ● | | | | |
| TE Connectivity | ● | | | | | ● | | |
| Telit | | | | | | ● | | |
| VISHAY | ● | | | ● | | | | ● |
| Western Digital | | ● | | | | | | |
| Wolfspeed | ● | | | | | | | |

※：Monolithic Power Systems, Inc.

システム事業 主要取扱商品

Major Products of Electronic Systems

| 分野 | Segment | 主要商品 | Major products | 主要仕入先 | Major supplier |
|--------------------------------------|---|---|----------------|---|----------------|
| 航空宇宙機器 Space and Defense Electronics | | | | | |
| 航空関連機器 | Avionics equipment | 電磁波情報収集機材、レーダーシステム、ポアサイト整備機材 テレメトリ受信・変復調装置、データ収録装置、アンテナ、耐環境ディスプレイ フライト/ドライビングシミュレータ、係留型飛行船 Naval ESM System, Boresight calibration system, Telemetry processing/acquisition system, Tracking antenna, Rugged display, High definition display, Flight/Driving simulator | | SAAB AB、Textron Systems、 L3Harris Technologies Telemetry & RF Products、 Communication & Power Industries、Systems Engineering & Management Company、ScioTeq bvba、TREALITY SVS Belgium BV、 Ansible Motion、Raven Aerostar | |
| 宇宙関連機器 | Space equipment | 宇宙用高信頼性部品及びコンポーネント、光学エンコーダ、各種ボード機器 High-reliability components, Optical encoder, Embedded Computer and PCI board | | Comtech Mission-Critical Technologies、Sensitron Semiconductor、 Syrlinks、 BEI Precision Systems & Space、Aitech Defense Systems、 STMicroelectronics | |
| 高周波電子機器 | Microwave equipment | クライストロン、進行波管、増幅器、アンテナシステム、 導波管及び同軸コンポーネント、電力計、周波数コンバータ Klystron, TWT, Amplifier, Earth Station Antenna, Wattmeter, Frequency Converter | | Communication & Power Industries、Bird Electronic、 Work Microwave GmbH | |
| 計測機器、各種センサー | Measurement System & Sensor | 各種センサ（加速度、圧力、荷重、マイクロフォン、角速度、変位）、 近傍スイッチ、データ収録解析装置、衝突試験用ハニカムバリア、 部分放電監視機、多機能測定器 Sensor (Accelerometer, Pressure, Load cell, Microphone, Angular rate, Inclinometer) , Proximity Switch, Data Acquisition and Analysis System, Honeycomb Barrier, Partial Discharge Monitoring System,Multiple instruments | | ENDEVCO、日本ベーカーヒューズ (Baker Hughes)、日本ハネウエル ジャパン (Honeywell Japan)、DTS、G.R.A.S. Sound & Vibration A/S、mg-sensor、電 子応用 (Applied Electronics)、PLASCORE、IRIS Power, Liquid Instruments | |
| 産業機器 Industrial & Inspection | | | | | |
| 検査装置 | Inspection System | 3次元X線検査装置、ロックイン発熱解析装置、Wafer検査装置、 自動検査システム、光学式燃焼解析センサー、高分解能分光器 High resolution 3D X-ray CT system, Enhanced lock-in thermal emission, Wafer defect inspector, Automated test system, Optical spark plug sensor(ICOS), Highest-resolution spectrometer | | ユー・エイチ・システム (U.H.SYSTEM)、日本エフイー・アイ (FEI Company Japan)、日本ベーカーヒューズ (Baker Hughes)、ハイメック (HIMEC)、 LaVision | |
| 製造装置・組立装置 | Manufacturing & Assembling equipment | 電子部品組立装置、温度特性検査装置、精密接合装置、 大気圧プラズマ表面改質装置 Electric components assembling & transfer system, Temperature feature Testing equipment, Surface reforming machine by atmospheric pressure plasma | | アキム (Akim)、山岡製作所 (YAMAOKA SEISAKUSHO)、日本アビオニクス (Nippon Avionics)、FUJII、HELLER Industries、SET | |
| 組込みソリューション | Embedded Solutions | BUS型CPUボード、各種PCボード、AI Solutions BUS CPU board, PC board | | ADLINK TECHNOLOGY、ASUS IoT、AAEON、AVALDATA、ASRock、DFI、 TechNexion、SMART Embedded Computing、Aitech Systems | |

システム事業 主要取扱商品

Major Products of Electronic Systems

| 分野 | Segment | 主要商品 | Major products | 主要仕入先 | Major supplier |
|------------------------|--|---|----------------|--|----------------|
| レーザー機器 Laser equipment | | | | | |
| | レーザー発振器・レーザー加工機 Laser & Laser processing systems | 高出力半導体レーザー、産業用ファイバーレーザー、産業用フェムト秒レーザー、レーザー加工装置 High Power Laser Diode Module & System, Industrial Fiber Laser, Industrial Femto second laser,Laser material processing system | | nLIGHT、Laserline、Amplitude、NUTECH、FUTONICS、Scansonic OPTICAL ENGINES | |
| | 光源、光学部品・モジュール Light source, Optical components & modules | LED、半導体レーザー、フラッシュランプ、キセノンランプ、各種センサ、光学モジュール、光源装置 LED, Laser Diode, Flashlamps, Xenon lamps, Sensor device, Optical module, Lighting Systems | | Excelitas Technologies、Luminus Devices、TE Connectivity(First Sensor)、Young Optics、ViALUX、Visitech Engineering、United Power Research Technology | |
| 医用機器 Medical equipment | | | | | |
| | 画像診断機器 Diagnostic imaging equipment | MRI、CT、DR/X-ray、超音波診断装置 Magnetic resonance imaging, Computed tomography, Digital radiography/X-ray, Ultra sound systems | | 島津製作所 (Shimadzu)、シーメンスヘルスケア (Siemens Healthcare)、コニカミノルタジャパン (Konica Minolta Japan)、富士フイルムヘルスケア (FUJIFILM Healthcare) | |
| | 人工透析機器 Hemo dialysis equipment | 人工透析装置、ダイヤライザー、血液浄化システム Hemo dialysis machine, Hollow fiber dialyzer, Plasmapheresis & Hemo filtration machine | | 日機装 (Nikkiso)、旭化成メディカル (Asahi Kasei Medical)、カネカメディックス (Kaneka Medix) | |
| | 臨床検査機器 Clinical laboratory equipment | 臨床検査機器 Clinical laboratory machine | | シーメンスヘルスケア・ダイアグノスティクス (Siemens Healthcare Diagnostics)、ベックマンコールター (Beckmancouiter) | |

ソリューション事業 主要取扱商品

Major Products of Electronic Solutions

| 分野 | Segment | 主要商品 | Major products | 主要仕入先 | Major supplier |
|---------------------------|--------------------|--|----------------|--|----------------|
| ICT ソリューション ICT Solutions | | | | | |
| ICT ソリューション | ICT Solutions | RF・IP通信、衛星測位、ネットワーク同期、セキュリティ、IoT | | Microchip Technology、Spirent Communications、HUBER+SUHNER | |
| ICT Solutions | | RF・IP communication, GNSS Positioning, Network Synchronization, Security, IoT | | Polatis、Coherent、Calnex Solutions、PCTEL、Accedian、Ranplan Wireless、Bristol Instruments、Septentrio、Pendulum、EXFO | |
| AI・ロボティクス AI・Robotics | | | | | |
| AI・ロボティクス | AI・Robotics | ヒューマノイドAIロボット、AIコミュニケーションロボット | | Aeolus Robotics、NUWA Robotics | |
| AI・Robotics | | Humanoid AI Robot, AI Communication Robot | | | |
| 先端ソリューション | Advanced Solutions | ミリ波レーダモジュール、カーボンナノチューブ、ワイヤレス給電技術ライセンス、フレキシブル基板、光通信IC/モジュール | | エスタカヤ電子工業 (Stakaya)、Acconeer、Nanoramic、OSSIA、エレファンテック (Elephantech)、Silicon Line | |
| Advanced Solutions | | Millimeter Wave Radar Module,Carbon nanotube, Wireless Power Supply License, Flexible PCB, Optical Interface IC/Module | | | |
| 医療機器 | Medical Device | 電子聴診器、単回使用パルスオキシメータプローブ | | StethoMe、Honeywell Healthcare Solutions | |
| Medical Device | | Electronic stethoscope, Single-use pulse oximeter probe | | | |

沿革

History

| | | |
|------|---|---|
| 1844 | 現本社所在地で呉服問屋「堀越」（屋号「丸文」）を創業、のち生糸の輸出入および洋反物の輸入業を併営 | Started its history as a fabric and textile wholesaler “Horikoshi” with a shop name of “Marubun” at the site of the present company headquarters, its business covering export of silk threads and import of Western textiles |
| 1947 | 機械器具および日用雑貨類の販売を目的に丸文株式会社を資本金703万円で設立 | Established Marubun Corp., capitalized at ¥7.03million to sell machinery instruments and daily goods |
| 1952 | Rocke International, Inc.社と代理店契約を締結し、米国製機器の輸入販売を開始 | Succeeded in reaching agreement with Rocke International, Inc. to serve as their representative office, and began import and sales of U.S.-made equipment in Japan |
| 1957 | Ampex Corp.社と代理店契約を締結し、計測機器の取扱開始。その後、航空宇宙機器、光学機器、分析機器等の外国製機器の輸入・販売を順次開始 | Reached agreement with Ampex Corporation and began handling measuring instruments. Subsequently, expanding business to import and sales of foreign products including aerospace, optical and analysis equipment in Japan |
| 1958 | Texas Instruments社（トランジスタ、ダイオード、半導体）の取扱開始 | Began handling transistors, diodes and semiconductors made by Texas Instruments Incorporated in Japan |
| 1961 | 金沢支店を分離独立させ、丸文金沢株式会社（現：丸文通商株式会社）を設立 | Established Kanazawa Branch Office as an independent company Marubun Kanazawa Co., Ltd. (current Marubun Tsusho Co., Ltd.) |
| 1965 | Texas Instruments, Inc.社製集積回路を当社が日本国内へ初めて輸入販売 | Became the first company in Japan to import and sell integrated circuits made by Texas Instruments Incorporated |
| 1968 | 米国駐在事務所を設置 | Established a representative office in the U.S. |
| 1988 | Marubun Electronics (S) Pte Ltd.を設立 | Established Marubun Electronics (S) Pte. Ltd. |
| 1989 | 台湾丸文股份有限公司を設立 | Established Marubun Taiwan Inc. |
| 1994 | 香港丸文有限公司を設立 | Established Marubun Hong Kong Ltd. |
| 1997 | 東京証券取引所市場第二部上場 | Listed on the 2nd Section of the Tokyo Stock Exchange. |
| 1998 | MARUBUN/ARROW ASIA, LIMITEDを設立し、米国 Arrow社と合併事業を開始 | Entered joint-venture business with Arrow Electronics, Inc. (U.S.) and established Marubun/Arrow Asia, Ltd. |
| 1999 | MARUBUN/ARROW USA, LLCを設立 | Established Marubun/Arrow USA, LLC. |
| 1999 | 株式会社フォーサイトテクノを設立 | Established Foresight Techno Co., Ltd. |
| 2001 | 東京証券取引所市場第一部上場 ISO14001認証取得 | Listed on the 1st Section of the Tokyo Stock Exchange. Acquired ISO 14001 certificate |
| 2005 | 神戸支店を分社独立させ、丸文ウエスト株式会社を設立 | Kobe Branch Office became independent as Marubun West Corporation. |
| 2007 | ISO9001認証取得 | Acquired ISO 9001certificate |
| 2013 | 株式会社北信理化を子会社化 | Acquired Hokurshin Rika Corporation. |
| 2015 | 株式会社池田医療電機を子会社化 | Acquired Ikeda iryoudenki Co., Ltd. |
| 2016 | 株式会社ケイティーエルを子会社化 | Acquired KTL Corporation. |
| 2018 | 株式会社ケイティーエルを吸収合併 | KTL Corporation has been integrated into Marubun Corpotation. |
| 2019 | 丸文通商株式会社が株式会社北信理化を吸収合併 | Ikeda Iryoudenki, Co. Ltd., has been integrated into Marubun Tsusyo Co.,Ltd. |
| 2022 | 東京証券取引所の市場区分見直しにより、東京証券取引所市場第一部からプライム市場に移行 | Moved from the First Section of the Tokyo Stock Exchange to the Prime Market due to a review of the Tokyo Stock Exchange's market classification. |

関係会社

Subsidiaries and Affiliates

2024年5月10日現在

As of May 10, 2024

| 会社名 Company Name | 住所 Address | 設立年月 Establishment | 出資比率(%) Equity owned by Marubun(%) | 主な事業内容 Principal business | 会社名 Company naame | 住所 Address | 設立年月 Establishment | 出資比率(%) Equity owned by Marubun(%) | 主な事業内容 Principal business |
|---|---------------------------------|-----------------------|---|------------------------------|---|--------------------------|-----------------------|---|------------------------------|
| Marubun USA Corporation | California, U.S.A | 1983年10月 Oct. 1983 | 100.0 | デバイス事業 Devices business | Marubun/Arrow USA, LLC. * | California, U.S.A | 1998年11月 Nov. 1998 | 50.0 | デバイス事業 Devices business |
| Marubun Taiwan Inc. | Taipei, Taiwan | 1989年11月 Nov. 1989 | 100.0 | デバイス事業 Devices business | Marubun-Arrow Mexico, S. de R.L. de C.V. * | MexicoCity,MEXICO | 2014年9月 Sep. 2014 | 50.0 | デバイス事業 Devices business |
| Marubun/Arrow Asia, Ltd. | British Virgin Islands | 1998年10月 Oct. 1998 | 50.0 | デバイス事業 Devices business | 丸文通商株式会社 Marubun Tsusho Co.,Ltd. | 石川県金沢市 Kanazawa, | 1961年3月 Mar. 1961 | 100.0 | システム事業 Systems business |
| Marubun/Arrow (S) Pte Ltd. | Novelty BizCentre, Singapore | 1988年3月 Mar. 1988 | 50.0 | デバイス事業 Devices business | 丸文ウエスト株式会社 Marubun West Corporation | 兵庫県神戸市 Kobe, Hyogo | 2005年5月 May. 2005 | 100.0 | システム事業 Systems business |
| Marubun/Arrow (HK) Ltd. | Hong Kong, China | 1994年8月 Aug. 1994 | 50.0 | デバイス事業 Devices business | 株式会社フォーサイトテクノ Foresight Techno Co.,Ltd. | 東京都江東区 Koto-ku, Tokyo | 1999年3月 Mar. 1999 | 51.0 | システム事業 Systems business |
| Marubun Arrow (Thailand) Co., Ltd. | Bangkok, Thailand | 2000年10月 Oct. 2000 | 50.0 | デバイス事業 Devices business | | | | | |
| Marubun/Arrow (Phils) Inc. | Laguna, Philippines | 2001年10月 Oct. 2001 | 50.0 | デバイス事業 Devices business | | | | | |
| Marubun Arrow (M) SDN BHD | Penang, Malaysia | 2006年6月 Jun. 2006 | 50.0 | デバイス事業 Devices business | | | | | |
| Marubun/Arrow Electronics (Shenzhen) Co., Ltd. | Shenzhen, China | 2013年6月 Jun. 2013 | 50.0 | デバイス事業 Devices business | | | | | |
| PT. Marubun Arrow Indonesia | Jakarta, Indonesia | 2013年8月 Aug. 2013 | 50.0 | デバイス事業 Devices business | | | | | |

Notes: *---Affiliate company 関連会社

株式情報

Stock Information

2024年3月31日現在
As of March 31, 2024

発行株式数

Number of common stock issued

| | |
|---------------------------------------|-------------|
| 発行可能株式総数(株) | 100,000,000 |
| Number of shares authorized (Shares) | |
| 発行済株式の総数(株) | 28,051,200 |
| Number of shares outstanding (Shares) | |
| 株主数 | 12,493 |
| Number of shareholders | |

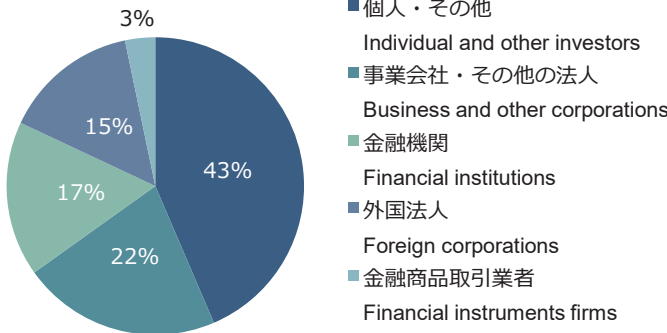
大株主

Major shareholders

| 株主名 Shareholders | 所有株式数(千株) Number of Shares (Thousands) | 持株比率(%) Ratio of issued shares (%) |
|---|--|--|
| 日本マスタートラスト信託銀行(株) 信託口 The Master Trust Bank of Japan, Ltd. Trust | 2,494 | 8.89 |
| アローエレクトロニクスインク Arrow Electronics, Inc. | 2,350 | 8.38 |
| (財)丸文財団 Marubun Research Promotion Foundation | 2,304 | 8.21 |
| 丸文(株) (自己株式) Treasury stock | 1,893 | 6.75 |
| (株)千葉パブリックゴルフコース Chiba Public Golf Course, Ltd. | 1,399 | 4.99 |
| 堀越毅一 Kiichi Horikoshi | 1,132 | 4.04 |
| 合同会社堀越 Horikoshi LLC. | 800 | 2.85 |
| 堀越裕史 Hiroshi Horikoshi | 771 | 2.75 |
| (株)日本カストディ銀行 信託口 Custody Bank of Japan, Ltd. Trust Account | 625 | 2.23 |
| 堀越百子 Momoko Horikoshi | 602 | 2.15 |
| 上位10名計 Total of top 10 shareholders | 14,371 | 51.24 |

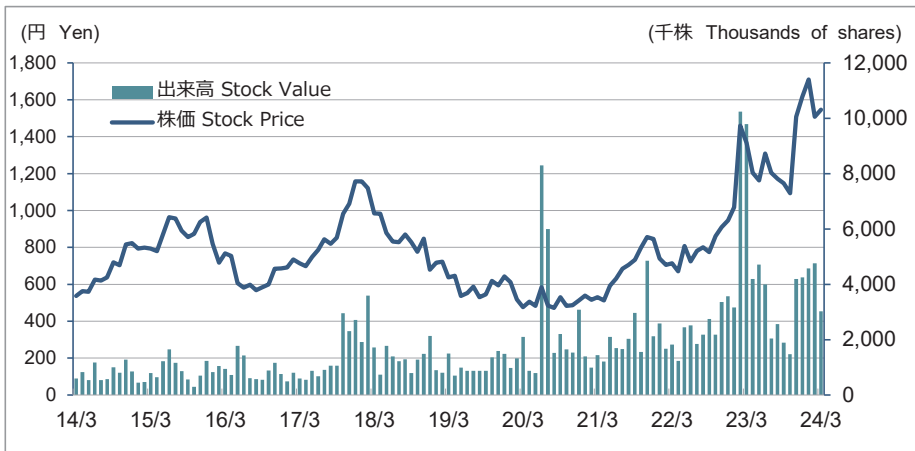
所有者別分布状況

Composition of Shareholders



株価と出来高の推移

Stock Price and Value



会社概要

Corporate Information

| | |
|--|---|
| 社 名 | 丸文株式会社 |
| Company name | Marubun Corporation |
| 設 立 | 1947年7月1日(昭和22年7月1日) |
| Established | July 1, 1947 |
| 資 本 金 (円) | 6,214,500,000 |
| Paid-in capital (Yen) | |
| 本 社 所 在 地 | 〒103-8577 東京都中央区日本橋大伝馬町8番1号 8-1 |
| Head office address | Nihonbashi Odenmacho, Chuo-ku, Tokyo 103-8577 |
| 決 算 期 | 3月31日 |
| Fiscal year end | March 31 |
| 証券コード | 7537 |
| Ticker code | |
| 従 業 員 数 (2024年3月31日現在) | 連結 1,167名 |
| Number of employees (As of March 31, 2024) | Consolidated 1,167 |

役員構成 (2024年4月1日現在)

Directors and officers (As of Apr. 1, 2024)

取締役会

Board of directors

代表取締役社長 最高経営責任者 (CEO)

Chiefe executive officer and representative director

常務取締役 最高イノベーション責任者 (CINO)

Senior vice president and chief innovation officer

常務取締役 最高執行責任者 (COO)

Senior vice president and chief operating officer

取締役

Vice president

取締役 最高財務責任者 (CFO) 最高戦略責任者 (CSO)

Vice president, Chief financial officer and chief strategy officer

社外取締役 監査等委員

Outside director

Member of the Audit & Supervisory Committee

飯野 亨

Toru Iino

藤野 聡

Satoshi Fujino

堀越 裕史

Hiroshi Horikoshi

今村 浩司

Hiroshi Imamura

中田 雄三

Yuzo Nakada

柿沼 幸二

Koji Kakinuma

木曾川 栄子

Eiko Kisogawa

茂木 義三郎

Yoshisaburo Mogi

渡邊 泰彦

Yasuhiko Watanabe

執行役員

Corporate officer

秋山 竹彦

Takehiko Akiyama

大澤 庸扶

Yosuke Ohsawa

木崎 慎一郎

Shinichiro Kizaki

渋谷 敏弘

Toshihiro Shibuya

西脇 恒二

Koji Nishiwaki

安田 潮太郎

Chotaro Yasuda



<https://www.marubun.co.jp/ir/>
<https://www.marubun.co.jp/en/ir/> (IR Website)